

ILLINOIS

DANIEL W. HYNES  
COMPTROLLER

[www.ioc.state.il.us](http://www.ioc.state.il.us)



FISCAL YEAR 2005

# BONDED INDEBTEDNESS AND LONG TERM OBLIGATIONS

Comptroller Daniel W. Hynes is the Chief Fiscal Officer for the State of Illinois, managing its financial accounts, processing approximately 15 million transactions a year, and performing a watchdog role to assure that all payments meet the requirements of the law. The Comptroller's Office also provides timely and accurate fiscal information and analysis to the Governor, the Illinois General Assembly, and Local Government Officials so they can make informed budget decisions. In addition, the Office oversees the state's private cemetery and funeral home industry.



**COVER PHOTO:** Illinois State Library-Gwendolyn Brooks Building, Springfield, Illinois  
Courtesy of Heather Bradley, Photographer,  
Communications Department, Illinois Secretary of State



## A Message to Illinois Taxpayers

January 2006

I present to you the report of the State's bonded indebtedness. Bonded debt, sometimes referred to as long-term debt, is typically used to finance infrastructure improvements such as road repairs, new buildings, school construction, etc. This is the equivalent of taking out a mortgage to purchase a new home or a home equity loan to make improvements.

This report of Bonded Indebtedness and Long Term Obligations presents a complete picture of the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and

Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns U. S. Cellular Park, paid in part by the hotel tax).

This report shows that total debt outstanding grew 5.5% in Fiscal Year 2005 and totaled \$57.2 billion, up \$3.0 billion from Fiscal Year 2004. This compares to 4.9% growth in Fiscal Year 2004, 33.6% growth in Fiscal Year 2003, 10.3% growth in Fiscal Year 2002 and 5.4% growth in Fiscal Year 2001.

General obligation debt increased \$337 million (1.8%) in Fiscal Year 2005. In Fiscal Year 2004, general obligation debt increased \$743 million (4%).

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special obligation bond ratings are directly related to the financial condition of the State. As of June 30, 2005, Illinois' general obligation bond rating was unchanged at AA by Standard and Poor's, Aa3 by Moody's Investor Services and AA by Fitch Ratings.

The State's special obligation bond ratings also remained the same, ranging from AAA by Standard & Poor's for Build Illinois bonds to A1 by Moody's for Civic Center bonds.

Conduit debt is up 19% since Fiscal Year 2001, which can be attributed to increases in debt issued by the Illinois Finance Authority. Moral obligation debt has increased 50% since Fiscal Year 2001 due to increased activity at the Illinois Student Assistance Commission. More importantly, indirect debt of the State has increased 116% since Fiscal Year 2001 due to the increase in bonding at the Regional Transportation Authority through their Strategic Capital Improvement Program, the Illinois Department of Employment Security and the Illinois Sports Facilities Authority.

Also of note in this year's report is the interest cost on debt issued as of June 30, 2005. In Fiscal Year 2006, the current fiscal year, the interest cost is projected to reach \$1.08 billion on general obligation debt and \$132 million for special obligation debt for a total of over \$1.21 billion. However, total future interest payable over the life of the bonds has decreased \$496 million (2.6%) resulting in a per capita interest decrease of \$45 (3.0%) per individual from Fiscal Year 2004. This illustrates the importance of maintaining manageable debt levels and minimizing interest cost through sound fiscal management.

If you have any questions or comments regarding this report, please contact my Office through our web site at [www.ioc.state.il.us](http://www.ioc.state.il.us) or call us at (217)782-6000 or (312)814-2451. Your input is important to us and would be greatly appreciated.

Sincerely,

Daniel W. Hynes  
Comptroller

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## Total Bonded Debt Outstanding

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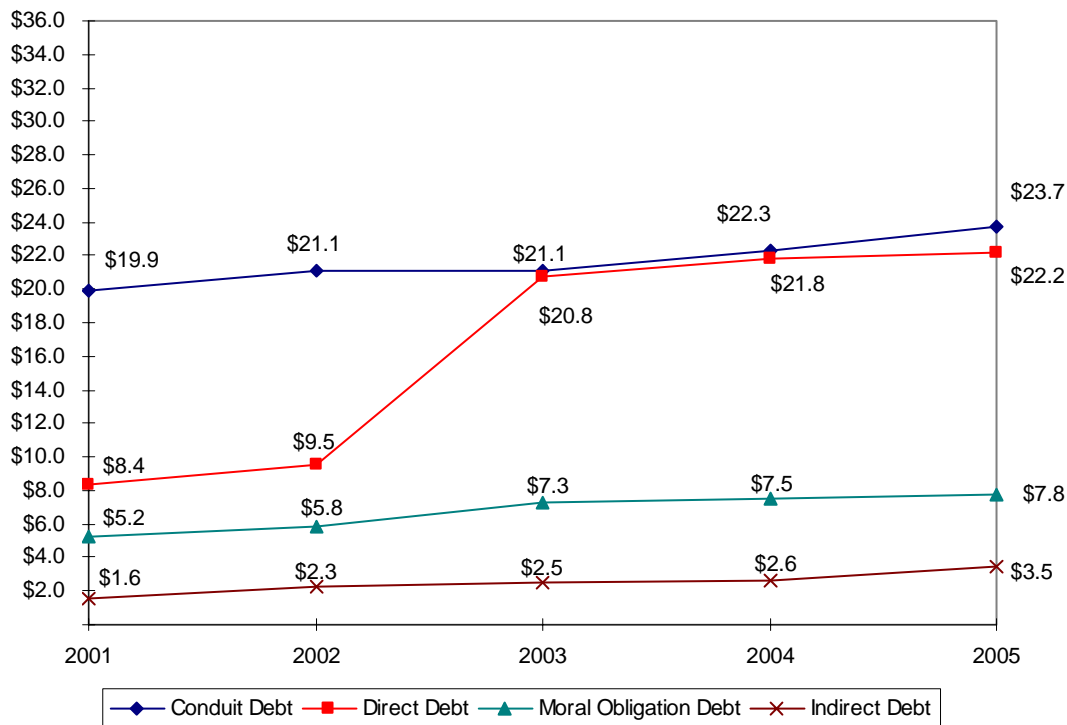
Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2005, was approximately \$57.2 billion (net of defeased bonds). During the last five years, this amount has increased \$22.1 billion (or 63.0%) from the \$35.1 billion reported at June 30, 2001.

Of the principal outstanding as of June 30, 2005, the State is committed to repay \$22.2 billion “directly” and \$3.5 billion “indirectly”. In addition, the State appears “morally obligated and/or contingently”

liable to repay \$7.8 billion of principal. The remaining \$23.7 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment. The 119% increase in “direct” debt in fiscal year 2003 was primarily due to the \$10 billion General Obligation Pension Funding bond.

As of June 2005, the State’s general obligation bonds carry an Aa3 rating by Moody’s Investors Service, an AA rating by Standard & Poor’s and an AA rating by Fitch IBCA, Inc., which is unchanged from June 2004.

**Total Outstanding Principal  
(Net of Defeased Bonds)  
Fiscal Years 2001-2005  
(in billions)**



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## *General and Special Obligation Bonds Issued*

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### **Overview**

General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2005, the State issued \$1.1 billion of direct debt (\$875 million general obligation bonds and \$200 million special obligation bonds), excluding refunding bonds. The unspent portion of the proceeds from these bonds at June 30, 2005 was \$64 million. During the prior fiscal year, the State issued \$1.2 billion of general and \$350 million of special obligation bonds, exclusive of refunding bonds.

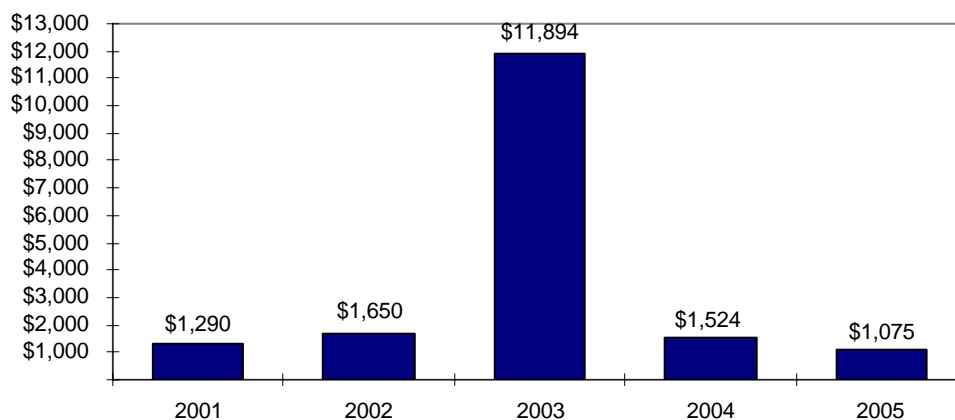
As of June 30, 2005, the State was authorized to issue \$34.2 billion of general obligation bonds (inclusive of refunding bonds) and \$4.1 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general and

special obligation bonds, \$32.1 billion and \$3.3 billion, respectively, have been issued. Also, an additional \$1.8 billion of special obligation refunding bonds have been issued.

Of the amount of total authorizations, \$41.7 million was appropriated for new projects during fiscal year 2005 (down from \$1.6 billion in fiscal year 2004). Total appropriations, including reappropriations from previous years, have decreased \$1.4 billion in the same time period. No general obligation refunding bonds have been issued for fiscal year 2005.

In fiscal year 2005, special obligation bonds were issued in the amount of \$200 million for the Build Illinois projects and no special obligation refunding bonds have been issued for fiscal year 2005.

**General and Special Obligation Bonds Issued  
(Excluding Refunding Bonds)  
Fiscal Years 2001-2005  
(in millions)**



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## ***General and Special Obligation Bonds Issued***

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### ***General Obligation Debt***

Section 9 of Article 9 of the State Constitution provides that the State may incur "full faith and credit" debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The \$875.0 million of general obligation bonds issued during fiscal year 2005 were used primarily for 1) Department of Transportation Series A Bond Fund for statewide highways (\$298.0 million); 2) local school construction (\$265.3 million); 3) Capital Development Board (\$247.6 million) including education, corrections, conservation, mental health, state agencies, water resources, local governments and open land trust; 4) Transportation Series B Bond Fund for mass transit projects (\$59.1 million); and 5) Anti Pollution Fund (\$5.0 million).

In addition a portion of the general obligation bonds have been issued for refunding purposes. To provide for the manner of repayment of general obligation bonds, the Governor is required to include an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year. There were no refunding bonds issued during fiscal year 2005.

### ***Special Obligation Debt***

The special obligation bonds issued in fiscal year 2005 (\$200 million) were used for Build Illinois Program projects. In addition, appropriations for Build Illinois program projects consisting of grants to locals for infrastructure purposes increased by \$136.2 million, higher education and health facilities increased by \$32.9 million, business development increased by \$30 million and environment increased by \$.9 million.

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## *General and Special Obligation Debt Service Trend*

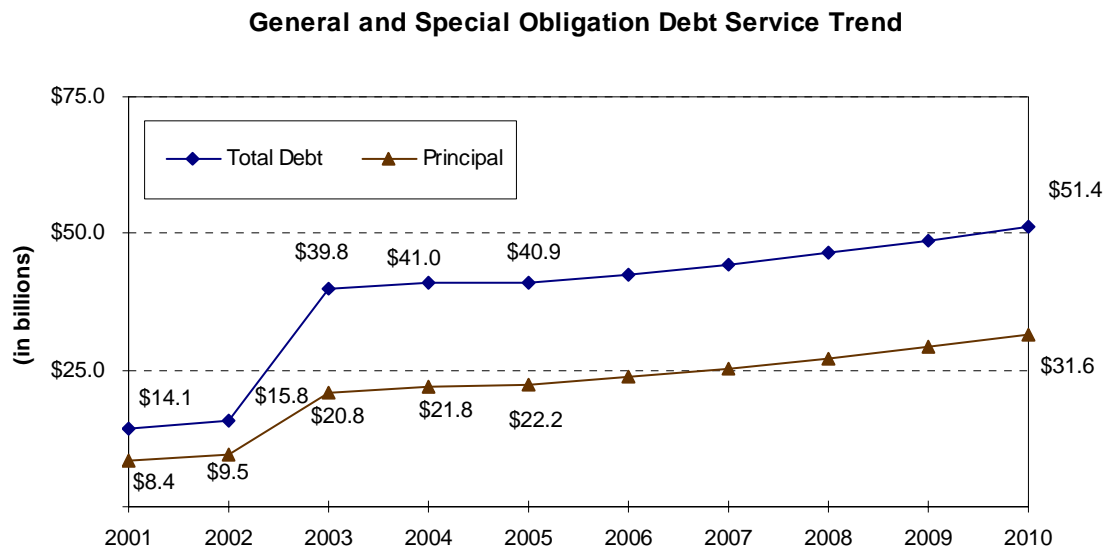
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As of June 30, 2005, general and special obligation debt service was \$40.9 billion (\$22.2 billion principal and \$18.7 billion interest). Debt outstanding increased by 8.5% during fiscal year 2001, 12.1% during fiscal year 2002, 151.9% during fiscal year 2003 and 3.0% during fiscal year 2004 and decreased by .2% during fiscal year 2005.

On April 7, 2003, the Governor signed Public Act 93-002 (House Bill 2660) that amended the General Obligation Bond Act (330 ILCS 330 et seq.) which authorized the sale of \$10 billion of general obligation bonds for the purpose of making contributions to the Pension Contribution Fund. These bonds were issued on June 12, 2003, as taxable bonds based on the Internal Revenue Code of 1986, as amended.

When added to bond sales needed to support the current capital plan, general and special obligation debt could grow to \$51.4 billion by fiscal year 2010. Total debt is trended to increase 25.7% from 2006 through 2010. Due to the one time nature of the Pension Contribution Funding bond issue, its effect on the trending increase was not accounted for in the trending increase projection. The State is committed to repay a portion of the debt service cost each year until fiscal year 2034 as shown in Appendix A.

The State did not issue any general or special obligation refunding bonds during fiscal year 2005.



Note: Projection is based on the average annual percent of increase for the four prior years.

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## Per Capita Debt

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### Illinois Debt Moderately Ranked

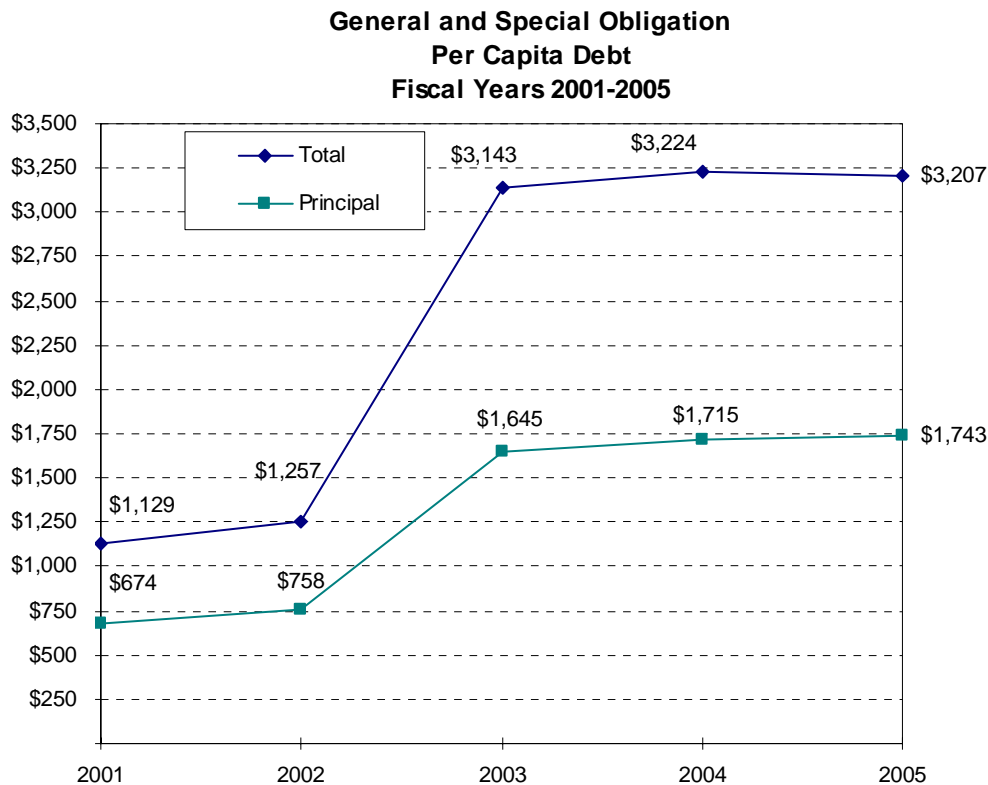
The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$3,207. The \$17 decrease from the prior fiscal year amount of \$3,224 is the net total of a \$27 increase in the per capita principal portion of the outstanding debt, and a \$45 decrease in the interest portion. Since fiscal year 2001, total per capita debt has increased \$2,078 (or 184%). This significant increase is attributable to the issuance of \$10 billion of pension funding contribution general obligation debt during fiscal year 2003.

The per capita principal of Illinois' general and special obligation debt was \$1,715 at the end of fiscal year 2004. Per Moody's recent report on state debt medians, the State of Illinois would be ranked 7<sup>th</sup> nationally. The debt medians are based on state

debt burden, debt per capita and debt as a percentage of personal income. The analysis is also based on tax-exempt and taxable obligations issued by Illinois and supported by the states tax base.

There were three states that had amounts exceeding \$3,000. Connecticut's tax-supported per capita was \$3,614, followed by Massachusetts with \$3,372 and Hawaii with \$3,343. Two states reported amounts exceeding \$2,000 lead by New Jersey with \$2,901 and New York with \$2,593.

Of Illinois' neighboring states, Wisconsin had per capital general and special obligation principal of \$1,312 and Missouri had per capita debt of \$449. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.



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# *General and Special Obligation Annual Debt Service Expenditures*

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## **Debt Service Repayment Sources**

Bond issues for state construction projects cannot exceed a 25 year repayment period (30 year repayment period prior to fiscal year 2005.) Sources of these repayments originate from the following:

- general sources of revenues, (i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund),
- a dedicated portion of the sales tax deposited into the Build Illinois Fund, and
- the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund.

The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2005 the

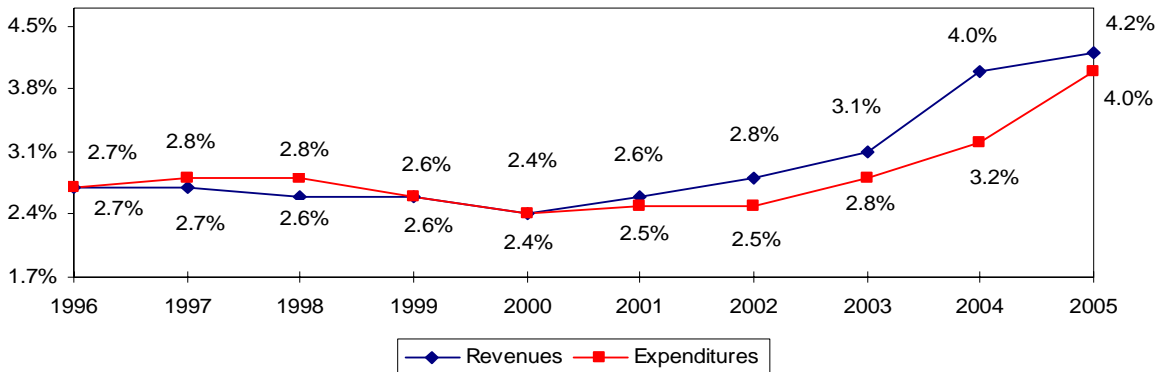
balance in these debt service funds was \$848 million, attributable to the repayment of general and special obligation debt.

## **Comparison to Governmental Funds**

Since fiscal year 1996, debt service expenditures for general and special obligation bonds have fluctuated, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 2.4% of GAAP basis expenditures in fiscal year 2000 to a high of 4.0% in fiscal year 2005. This rate increased from 3.2% to 4.0% in the current fiscal year.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated between a low of 2.4% in fiscal year 2000 to a high of 4.2% in fiscal year 2005. This ratio increased from 4.0% in fiscal year 2004 to 4.2% in the current fiscal year.

**Comparison of General and Special Obligation Debt Service Requirements  
to GAAP Basis Revenues and Expenditures of  
All Governmental Fund Types**



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# Types of Revenue Bonds

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## Overview

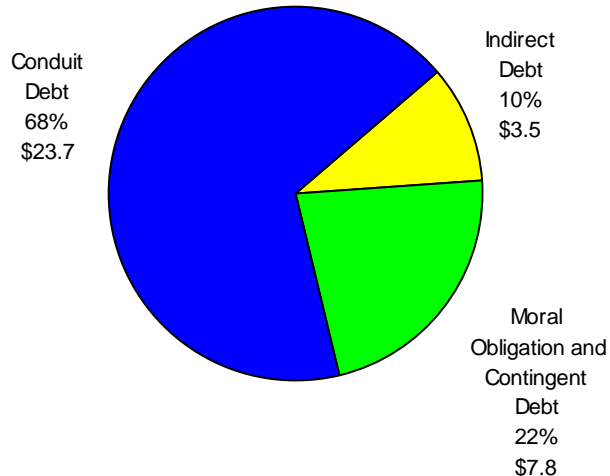
Revenue bonds outstanding totaled \$35.0 billion at June 30, 2005, of which \$23.7 billion (68%) was classified as conduit debt, \$7.8 billion (22%) as moral obligation debt and contingent debt and \$3.5 billion (10%) was classified as indirect debt.

## Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).

**Outstanding Revenue Bonds By Type**  
**As of June 30, 2005**  
**(in billions)**



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## *Revenue Bonds – Conduit Debt*

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### *What is Conduit Debt?*

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority (IFA) issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

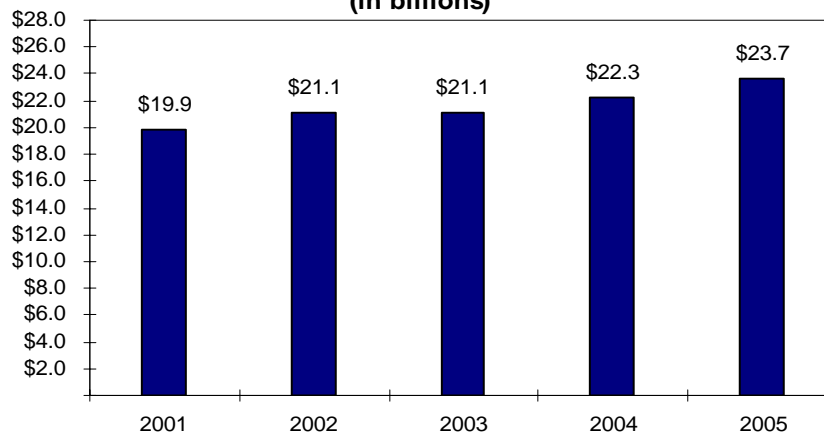
### *Debt Outstanding*

Conduit debt has been on the rise over the last five years. Since fiscal year 2001, conduit debt has increased \$3.8 billion (or 19.1%) to \$23.7 billion in fiscal year 2005.

#### **Conduit Debt Outstanding As of June 30, 2005 (in billions)**

Illinois Finance Authority	\$ 20.3
Illinois Housing Development Authority	1.7
Illinois State Toll Highway Authority	1.4
Other	0.3
	<hr/>
Total	<u><u>\$ 23.7</u></u>

#### **Conduit Debt Outstanding Fiscal Years 2001-2005 (in billions)**



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# Revenue Bonds – Moral Obligation And Contingent Debt

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## What is Moral Obligation Debt

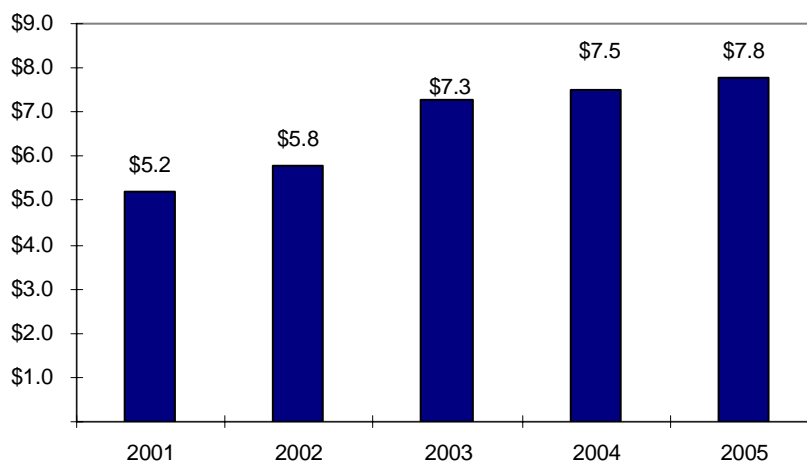
*Moral obligation debt* is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

## What is contingent Debt

*Contingent debt* is debt which normally would be repaid by revenues generated by the project, but

certain circumstances would require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.

**Moral Obligation and Contingent Debt Outstanding**  
**Fiscal Years 2001-2005**  
(in billions)



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## *Revenue Bonds – Moral Obligation and Contingent Debt*

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### *Debt Outstanding*

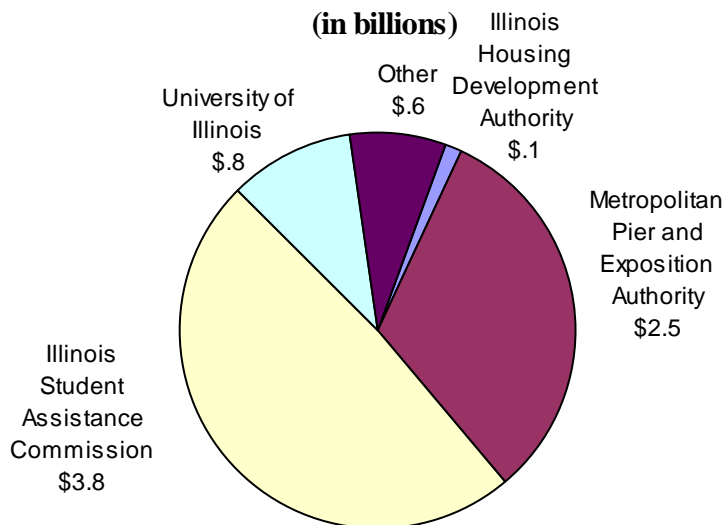
Total moral obligation debt outstanding has increased \$2.6 billion (or 50.0%) from \$5.2 billion in fiscal year 2001 to \$7.8 billion in fiscal year 2005. The outstanding debt at the end of the year has changed \$300 million from that of the previous year. The mix has changed with an increase of \$236 million in the Illinois Student Assistance Commission (ISAC) and a small decrease in Illinois Housing Development Authority and other debt.

Since fiscal year 2001, the IHDA's moral obligation debt outstanding has decreased by 74%, from \$453 million to \$116 million. Instead of issuing moral obligation debt, the IHDA continues to shift their debt issuance to conduit debt.

#### **Moral Obligation and Contingent Debt Outstanding As of June 30, 2005 (in billions)**

Illinois Student Assistance Commission	\$ 3.8
Metropolitan Pier and Exposition Authority	2.5
University of Illinois	0.8
Illinois Housing Development Authority	0.1
Other	0.6
	<hr/>
<b>Total</b>	<b><u><u>\$ 7.8</u></u></b>

#### **Moral Obligation and Contingent Debt Outstanding as of June 30, 2005 (in billions)**



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## ***Revenue Bonds – Indirect Debt***

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### ***Nature of Indirect Debt***

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

### ***State Resources Committed***

Since fiscal year 2004, outstanding indirect debt has increased \$886 million (or 34.37%). However, in the past five years, indirect debt has increased \$1,860 million (or 115.96%) from \$1,604 million in fiscal year 2001 to \$3,464 million at June 30, 2005.

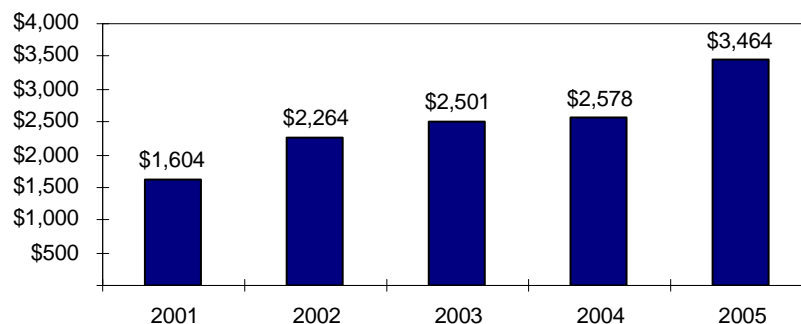
The Regional Transportation Authority (RTA) comprises the largest portion of the increase at \$615 million from 2001 to 2005. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1,438 million at June 30, 2005.

The chart below shows indirect debt outstanding from fiscal year 2001 to fiscal year 2005.

#### **Indirect Debt Outstanding As of June 30, 2005 (in millions)**

Regional Transportation Authority (SCIP)	\$ 1,438
Illinois Department of Employment Security	668
Illinois Sports Facilities Authority	546
University of Illinois Certificates of Participation	407
Metropolitan Pier and Exposition Authority	221
Southern Illinois University Certificates of Participation	35
Department of Central Management Services Certificates of Participation	33
Governor's Office of Management and Budget Certificates of Participation	29
Other (including non-State-issued Certificates of Participation of \$53)	87
<b>Total</b>	<b>\$ 3,464</b>

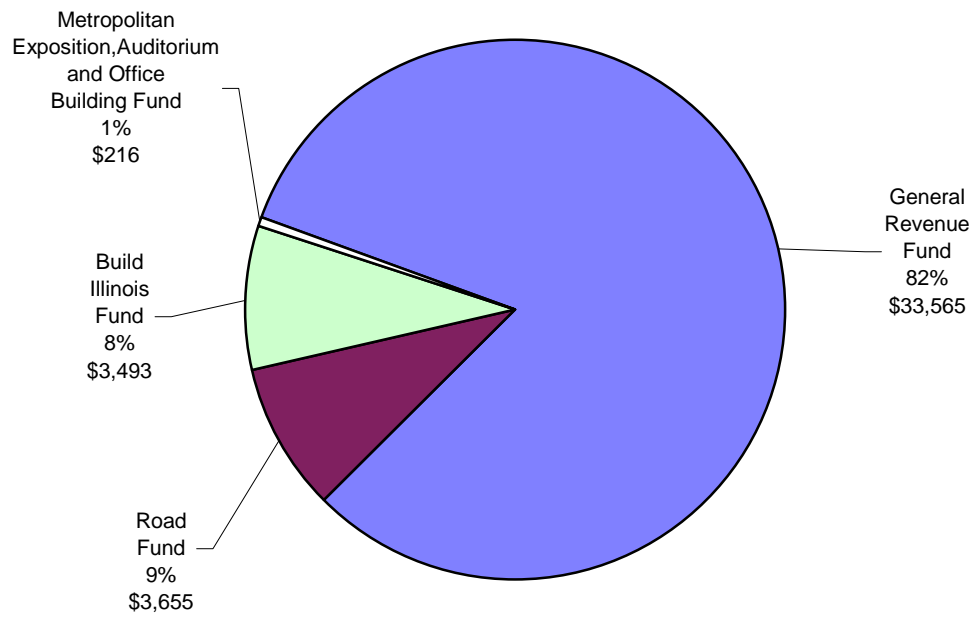
#### **Indirect Debt Outstanding Fiscal Years 2001-2005 (in millions)**



# *APPENDIX A*

## **Schedule of General and Special Obligation Debt Retirement**

**As of June 30, 2005  
(in millions)**



State of Illinois  
Schedule of General and Special Obligation Debt Retirement  
As of June 30, 2005  
(In Thousands \$)

General Obligation Bonds

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2006	\$ 439,778	\$ 946,252	\$ 125,675	\$ 131,685	\$ 565,453	\$ 1,077,937
2007	419,177	935,106	112,626	128,059	531,803	1,063,165
2008	463,289	925,213	114,751	124,681	578,040	1,049,894
2009	441,488	915,546	115,135	122,028	556,623	1,037,574
2010	453,417	871,773	122,914	107,210	576,331	978,983
2011	428,375	860,452	125,316	102,651	553,691	963,103
2012	454,479	821,452	111,626	91,893	566,105	913,345
2013	460,501	790,132	110,176	80,915	570,677	871,047
2014	468,890	752,313	103,638	70,994	572,528	823,307
2015	485,913	709,277	107,417	61,572	593,330	770,849
2016	484,497	687,754	98,009	56,051	582,506	743,805
2017	488,231	660,551	90,385	49,413	578,616	709,964
2018	495,522	626,824	84,880	43,757	580,402	670,581
2019	495,022	600,423	78,810	39,086	573,832	639,509
2020	527,462	578,506	70,571	35,048	598,033	613,554
2021	564,310	545,409	67,581	31,535	631,891	576,944
2022	599,133	508,263	71,892	27,666	671,025	535,929
2023	622,979	483,495	74,112	24,188	697,091	507,683
2024	669,418	446,593	66,836	20,706	736,254	467,299
2025	713,249	414,320	56,742	18,826	769,991	433,146
2026	755,549	376,906	55,081	14,617	810,630	391,523
2027	792,888	338,629	56,658	11,786	849,546	350,415
2028	836,446	298,538	53,759	8,963	890,205	307,501
2029	881,540	256,336	52,430	6,231	933,970	262,567
2030	944,550	213,052	34,310	4,376	978,860	217,428
2031	1,015,410	165,742	19,405	3,037	1,034,815	168,779
2032	1,075,324	114,609	12,010	2,366	1,087,334	116,975
2033	1,128,890	59,758	13,735	1,749	1,142,625	61,507
2034	54,530	1,574	26,265	749	80,795	2,323
	<u>\$ 17,660,257</u>	<u>\$ 15,904,798</u>	<u>\$ 2,232,745</u>	<u>\$ 1,421,838</u>	<u>\$ 19,893,002</u>	<u>\$ 17,326,636</u>

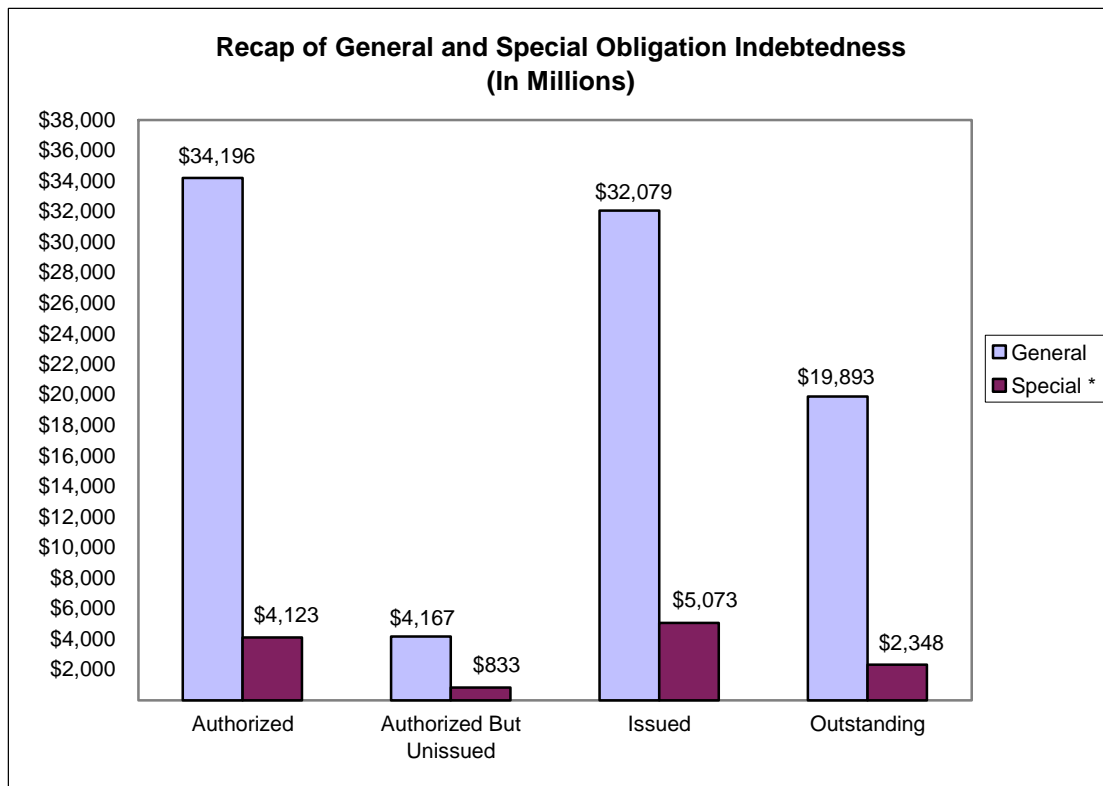
State of Illinois  
Schedule of General and Special Obligation Debt Retirement  
As of June 30, 2005  
(In Thousands \$)

Special Obligation Bonds							
FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2006	\$ 113,436	\$ 124,966	\$ 6,790	\$ 7,058	\$ 120,226	\$ 132,024	\$ 1,895,640
2007	121,448	122,524	7,175	6,677	128,623	129,201	1,852,792
2008	126,363	115,568	7,610	6,236	133,973	121,804	1,883,711
2009	125,321	116,358	8,100	5,750	133,421	122,108	1,849,726
2010	129,626	110,446	8,595	5,253	138,221	115,699	1,809,234
2011	131,004	103,242	9,085	4,761	140,089	108,003	1,764,886
2012	130,314	96,800	9,555	4,242	139,869	101,042	1,720,361
2013	133,662	87,791	10,095	3,690	143,757	91,481	1,676,962
2014	141,189	72,490	10,705	3,112	151,894	75,602	1,623,331
2015	139,196	65,095	11,415	2,492	150,611	67,587	1,582,377
2016	140,250	49,322	12,020	1,830	152,270	51,152	1,529,733
2017	125,230	41,852	5,488	8,946	130,718	50,798	1,470,096
2018	110,470	35,211	5,669	8,764	116,139	43,975	1,411,097
2019	97,480	29,257	5,876	8,559	103,356	37,816	1,354,513
2020	81,435	23,988	6,103	8,328	87,538	32,316	1,331,441
2021	66,745	19,569	5,405	169	72,150	19,738	1,300,723
2022	61,035	16,099			61,035	16,099	1,284,088
2023	48,710	12,940			48,710	12,940	1,266,424
2024	41,450	10,340			41,450	10,340	1,255,343
2025	40,255	8,104			40,255	8,104	1,251,496
2026	38,330	5,930			38,330	5,930	1,246,413
2027	32,765	3,877			32,765	3,877	1,236,603
2028	29,160	2,103			29,160	2,103	1,228,969
2029	8,125	637			8,125	637	1,205,299
2030	5,000	250			5,000	250	1,201,538
2031							1,203,594
2032							1,204,309
2033							1,204,132
2034							83,118
	<u>\$ 2,217,999</u>	<u>\$ 1,274,759</u>	<u>\$ 129,686</u>	<u>\$ 85,867</u>	<u>\$ 2,347,685</u>	<u>\$ 1,360,626</u>	<u>\$ 40,927,949</u>

## APPENDIX B

### Recap of General and Special Obligation Indebtedness

**As of June 30, 2005**  
**(in millions)**



\* Special obligation bond statutory authorizations allow for an unlimited amount refunding bonds that may be issued.

STATE OF ILLINOIS  
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit I

<u>BONDS</u>	<u>STATUTORY REFERENCE</u>	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED (1)</u>	<u>ISSUED (2)</u>	<u>OUTSTANDING (3)</u>
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 29,766,174.369	\$ 4,167,371.363	\$ 27,648,960.590	\$ 19,874,162 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	18,840
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- --
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- --
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	-- --	1,326,000.000	-- --
Series "B".....		403,000.000	-- --	403,000.000	-- --
		<u>\$ 34,196,174.369</u>	<u>\$ 4,167,371.363</u>	<u>\$ 32,078,960.590</u>	<u>\$ 19,893,002</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 3,805,509.000	\$ 686,762.017	\$ 3,118,746.983	\$ 1,395,723 (5)
Build Illinois Refunding....	30 ILCS 425/15	Unlimited	-- --	1,606,673.858	822,276 (5)
Civic Center.....	30 ILCS 355/7	317,265.000	145,779.268	171,485.732	54,221
Civic Center Refunding....	30 ILCS 355/7	Unlimited	-- --	176,515.000	75,465
		<u>\$ 4,122,774.000</u>	<u>\$ 832,541.285</u>	<u>\$ 5,073,421.573</u>	<u>\$ 2,347,685</u>
		<u>\$ 38,318,948.369</u>	<u>\$ 4,999,912.648</u>	<u>\$ 37,152,382.163</u>	<u>\$ 22,240,687</u>

NOTES TO EXHIBIT I  
JUNE 30, 2005  
(IN THOUSANDS \$)

- (1) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2005 was \$3.130 million (\$2.163 million of principal and \$967 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2005 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 480,315.000	\$ 23,554.000	\$ 456,761.000	\$ 171,800 (5)
Capital Development	30 ILCS 330/3	7,320,235.369	1,499,963.599	5,820,271.770	3,171,227 (5)
Coal Development	30 ILCS 330/7	663,200.000	568,693.900	94,506.100	38,926 (5)
Pension Contribution	30 ILCS 330/7.2	10,000,000.000	-- --	10,000,000.000	10,000,000
School Construction	30 ILCS 330/5	3,150,000.000	429,985.819	2,720,014.181	2,187,885 (5)
Transportation Series "A"	30 ILCS 330/4	3,432,129.000	286,904.000	3,145,225.000	1,642,986 (5)
Transportation Series "B"	30 ILCS 330/4	1,881,270.000	434,661.700	1,446,608.300	745,922 (5)
Refunding	30 ILCS 330/16	2,839,025.000	923,608.345	3,965,574.239	1,915,416 (5)
Total		<u>\$ 29,766,174.369</u>	<u>\$ 4,167,371.363</u>	<u>\$ 27,648,960.590</u>	<u>\$ 19,874,162</u>

NOTES TO EXHIBIT I  
JUNE 30, 2005  
(IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2005:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 1995 (Jul).....	\$36,000
Series 1996 (May).....	21,000
Series 1996 (Sep).....	7,400
Series 1997 (Jul).....	8,000
Series 1998 (Apr).....	10,295
Series 1998 (Jun).....	35,000
Series 1999 (Jun).....	30,000
Series 1999 (Oct).....	32,220
Series 2000 (Jan).....	53,000
Series 2000 (Apr).....	48,000
Series 2000 (Jun).....	132,000
Series 2000 (Aug).....	39,000
Series 2000 (Dec).....	49,300
Series 2001 (May).....	22,000
Series 2001 (Aug).....	32,880
Series 2001 (Nov).....	40,000
Series 2002 (Mar).....	15,000
Series 2002 (Jul).....	16,000
Series 2002 (Oct).....	16,000
Series 2002 (Dec).....	22,000
Series 2003 (Jun).....	96,725
	<u>\$ 761,820</u>

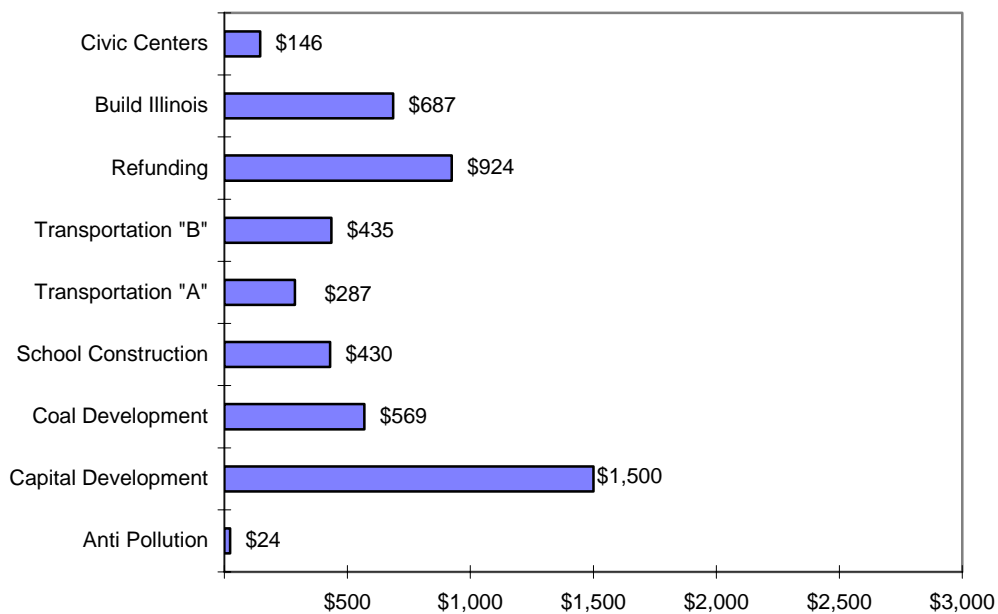
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2005:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING	BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Build Illinois		Civic Center	
Series 1988-G.....	\$ 18,746	None.....	\$ -- --
Series 2000-May.....	19,500		
	<u>\$ 38,246</u>		<u>\$ -- --</u>

## *APPENDIX C*

### **Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations**

**As of June 30, 2005  
(in millions)**



STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE:</b>			
<b>ANTI-POLLUTION-</b>			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....	\$ 319,815.000	\$ 312,037.800	\$ 7,777.200
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....	160,500.000	144,723.200	15,776.800
	<u>\$ 480,315.000</u>	<u>\$ 456,761.000</u>	<u>\$ 23,554.000</u>
<b>CAPITAL DEVELOPMENT (See Note 3)-</b>			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....	\$ 2,211,228.000	\$ 1,644,626.410	\$ 566,601.590
For correctional purposes at State prisons and correctional centers.....	1,607,420.000	1,354,124.430	253,295.570
For open spaces, recreational and conservation purposes and the protection of land.....	531,175.000	465,502.652	65,672.348
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....	589,917.000	506,807.533	83,109.467
For use by the State, its departments, authorities, public corporations, commissions and agencies.....	1,455,990.000	1,076,122.066	379,867.934
For cargo handling facilities and breakwaters used by port districts.....	818.100	-- --	818.100
For water resources management projects.....	204,657.000	183,061.472	21,595.528
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....	16,940.269	16,871.300	68.969

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>CAPITAL DEVELOPMENT (See Note 3)- (Cont.)</b>			
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	\$ 36,000.000	\$ 24,845.900	\$ 11,154.100
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	432,590.000	394,792.898	37,797.102
For the Illinois Open Land Trust Program.....	203,500.000	148,517.109	54,982.891
	<u>\$ 7,320,235.369</u>	<u>\$ 5,820,271.770</u>	<u>\$ 1,499,963.599</u>

**COAL DEVELOPMENT-**

The total authorized amount is to be used in the following specific manner:

For the acquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 83,735.600	\$ 31,264.400
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	10,770.500	2,429.500

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>COAL DEVELOPMENT- (Cont.)</b>			
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....	\$ 500,000.000 \$ 663,200.000	\$ -- -- \$ 94,506.100	\$ 500,000.000 \$ 568,693.900
<b>PENSION CONTRIBUTION-</b>			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....	\$ 10,000,000.000	\$ 10,000,000.000	\$ -- --
<b>SCHOOL CONSTRUCTION (See Note 3)-</b>			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acqui- sition, development, construction, reconstruction, rehabilitation, improvement, financing, architec- tural planning and installation of capital facilities including special education building projects under Article 14 of The School Code .....	\$ 58,450.000	\$ 56,917.800	\$ 1,532.200
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000 \$ 3,150,000.000	2,663,096.381 \$ 2,720,014.181	386,903.619 \$ 429,985.819
<b>TRANSPORTATION-</b>			
The total authorized amount is to be used in the following specific manner:			
Series A- For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 3,046,340.900	\$ 283,659.100

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>TRANSPORTATION (Cont.)-</b>			
Series A (Cont.)-			
For highway purposes outside the Chicago urbanized area.....	\$ 3,677.000	\$ 3,676.900	\$ 0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
	<u>\$ 3,432,129.000</u>	<u>\$ 3,145,225.000</u>	<u>\$ 286,904.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 1,433,870.000	\$ 1,077,593.600	\$ 356,276.400
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	79,971.600	3,378.400
For additional mass transportation purposes to be used downstate.....	12,450.000	6,309.200	6,140.800
For aviation purposes.....	351,600.000	282,733.900	68,866.100
	<u>\$ 1,881,270.000</u>	<u>\$ 1,446,608.300</u>	<u>\$ 434,661.700</u>
<b>REFUNDING-</b>			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 2,839,025.000	\$ 3,965,574.239	\$ 923,608.345
<b>TOTAL MULTI-PURPOSE - GENERAL</b>	<u>\$ 29,766,174.369</u>	<u>\$ 27,648,960.590</u>	<u>\$ 4,167,371.363</u>

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>SPECIAL:</b>			
<b>BUILD ILLINOIS-</b>			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....	\$ 2,417,000.000	\$ 2,131,170.261	\$ 285,829.739
For fostering economic development and increased employment and the well being of the citizens of Illinois.....	186,000.000	179,300.695	6,699.305
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....	1,052,358.100	685,188.180	367,169.920
For protection, preservation, restoration and conservation of environmental and natural resources.....	150,150.900	123,087.847	27,063.053
	<u>\$ 3,805,509.000</u>	<u>\$ 3,118,746.983</u>	<u>\$ 686,762.017</u>
<b>BUILD ILLINOIS REFUNDING-</b>			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	<u>\$ Unlimited</u>	<u>\$ 1,606,673.858</u>	<u>\$ -- --</u>
<b>CIVIC CENTERS-</b>			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 303,890.753	\$ 161,485.732	\$ 142,405.021
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	13,374.247	10,000.000	3,374.247
	<u>\$ 317,265.000</u>	<u>\$ 171,485.732</u>	<u>\$ 145,779.268</u>

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit II

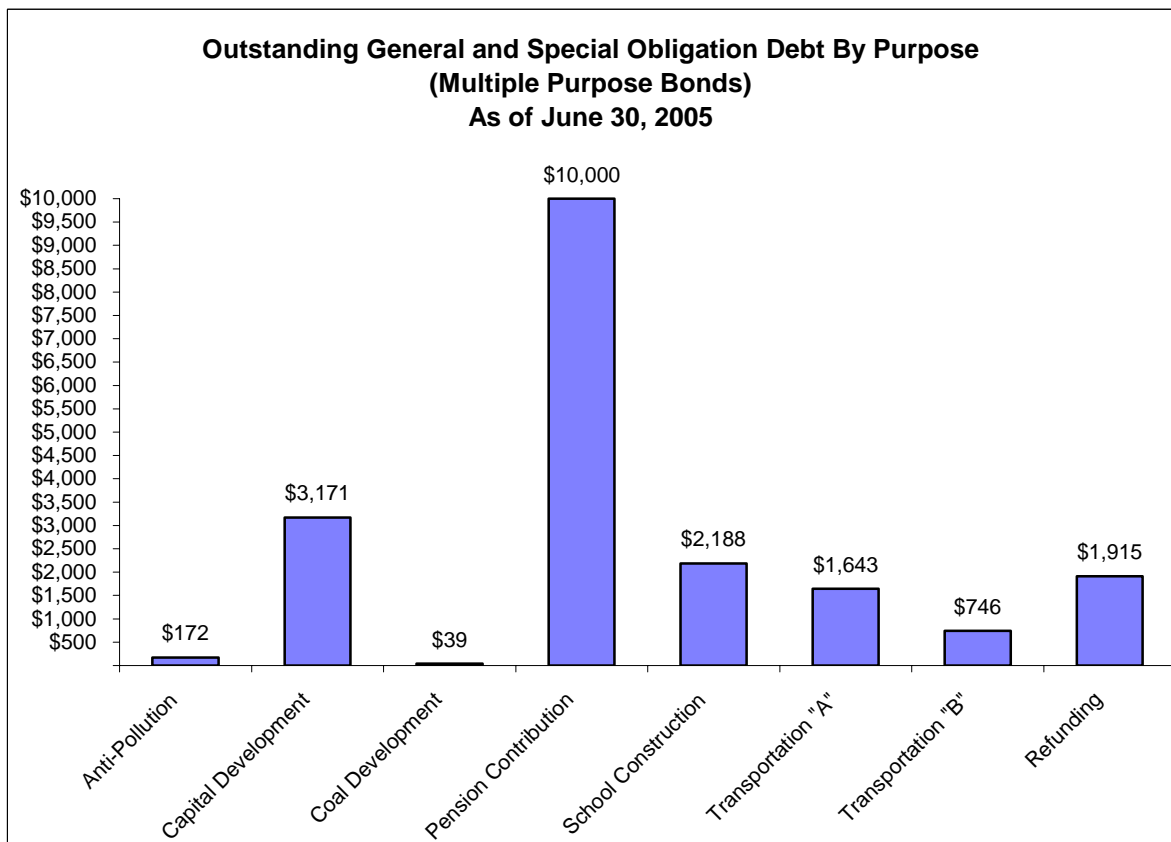
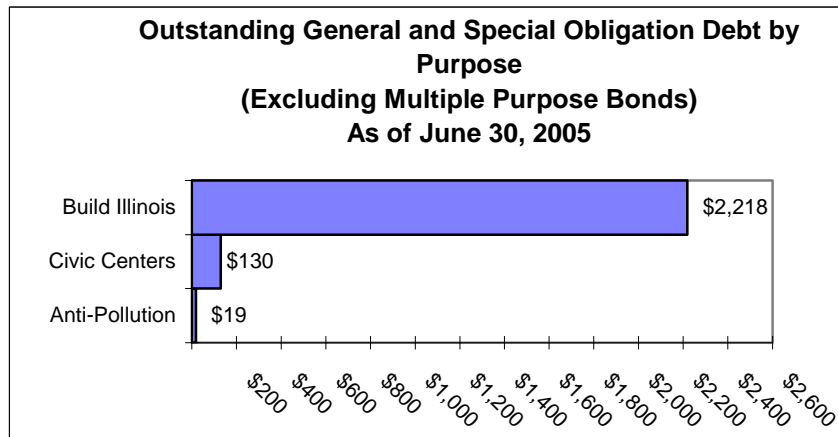
DESCRIPTION	STATUTORY AUTHORIZATION	ISSUED (1)	AUTHORIZED BUT UNISSUED (2)
	As Allocated Per Statute	As Allocated Per Statute	As Allocated Per Statute
<b>SPECIAL: (Cont.)</b>			
<b>CIVIC CENTERS REFUNDING-</b>			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....			
	\$ Unlimited	\$ 176,515.000	\$ -- --
<b>TOTAL SPECIAL</b>	<u>\$ 4,122,774.000</u>	<u>\$ 5,073,421.573</u>	<u>\$ 832,541.285</u>
<b>GRAND TOTAL</b>	<u>\$ 33,888,948.369</u>	<u>\$ 32,722,382.163</u>	<u>\$ 4,999,912.648</u>

NOTES TO EXHIBIT II  
JUNE 30, 2005  
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
  - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
  - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

## APPENDIX D

### General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
GENERAL						
Anti-Pollution						
Series 1980-K.....	1-1-80	1-1-05	6. % to 7. %	\$ 20,000	\$ --	\$ --
Series 1980-L.....	5-1-80	5-1-05	6.5% to 7.5%	5,000	--	--
Series 1980-M.....	10-1-80	10-1-05	7.625% to 8.6%	20,000	800	31
Series 1981-N.....	6-1-81	6-1-06	9.25% to 10.25%	10,000	400	37
Series 1981-O.....	11-1-81	11-1-06	11. % to 12. %	10,000	800	88
Series 1982-Q.....	7-1-82	7-1-07	11. % to 12. %	10,000	1,200	198
Series 1982-R.....	11-1-82	11-1-07	8.75% to 9.75%	30,000	3,600	473
Series 1983-S.....	4-1-83	4-1-08	8. % to 9. %	15,000	1,800	288
Series 1983-T.....	8-1-83	8-1-08	8.25% to 9.25%	17,000	2,720	449
Series 1983-U.....	12-1-83	12-1-08	8.5% to 9.5%	10,000	1,600	272
Series 1984-V.....	4-1-84	4-1-09	8.75% to 9.75%	12,000	1,920	420
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%	20,000	4,000	875
				\$ 179,000	\$ 18,840	\$ 3,131

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
MULTIPLE PURPOSE								
Anti-Pollution								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	7,000	\$ 968	\$ 3,169
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		10,000	1,546	4,506
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		5,000	1,037	2,679
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		1,686	500	1,019
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		1,555	757	1,421
Series 1993 (Aug).....	8-1-93	8-1-04	4.4% to 5.5%	(a)		31,685	-- --	-- --
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		16,271	5,325	6,897
Series 1994 (Mar).....	3-1-94	4-1-05	5.25% to 5.8%	(a)		15,128	-- --	-- --
Series 1994 (Aug).....	8-1-94	8-1-05	5.5% to 5.875%	(a)		39,800	1,711	47
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		17,000	7,091	10,795
Series 1995 (Feb).....	2-1-95	2-1-06	5.5% to 6.1%	(a)		4,397	179	10
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)		7,600	3,952	1,890
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		1,000	520	270
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%			20,000	16,561	8,105
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)		30,000	19,200	9,228
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%			4,754	3,685	1,866
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)		3,000	1,080	437
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)		7,000	4,697	2,974
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			11,000	7,544	2,779
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		10,000	7,463	3,971
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)		10,000	8,000	4,793
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%			10,000	8,800	5,187
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		7,000	6,256	3,860
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		5,000	5,000	2,084
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		5,500	5,197	3,317
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)		15,000	11,846	7,922
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			4,645	4,645	2,359
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		18,990	18,990	17,332
Series 2004 (Mar).....	4-1-04	3-1-34	5%			14,400	14,250	13,432
Series 2004 (Nov).....	11-10-04	11-1-29	5%			5,000	5,000	3,125
						\$ 339,411	\$ 171,800	\$ 125,474

STATE OF ILLINOIS  
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Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Capital Development								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	52,003	\$ 7,189	\$ 23,542
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		120,000	18,554	54,073
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		142,000	29,439	76,072
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)		137,001	31,979	77,776
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)		110,920	32,859	67,020
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		75,545	36,792	69,030
Series 1993 (Aug).....	8-1-93	8-1-04	4.4% to 5.5%	(a)		92,933	--	--
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		64,062	20,966	27,156
Series 1994 (Mar).....	3-1-94	4-1-05	5.25% to 5.8%	(a)		33,488	--	--
Series 1994 (Aug).....	8-1-94	8-1-05	5.5% to 5.875%	(a)		90,000	3,870	106
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		135,878	56,677	86,278
Series 1995 (Feb).....	2-1-95	2-1-06	5.5% to 6.1%	(a)		83,803	3,412	191
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)		145,000	75,400	36,054
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%			160,000	125,256	67,776
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		118,000	61,360	31,882
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)		119,000	76,160	38,667
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%			96,755	80,119	39,208
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)		55,000	35,200	16,918
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds			146,330	100,692	103,973
Series 1998 (Apr).....	4-1-98	4-1-23	5% to 5.25%	(a)		125,150	104,335	54,485
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%	(a)		110,000	53,350	25,045
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds			95,000	56,721	44,209
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%			100,875	78,186	39,598
Series 1999 (Jun).....	6-1-99	6-1-24	4% to 5.375%	(a)		230,610	147,590	83,907
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)		2,850	1,392	576
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		69,000	35,147	19,597
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		120,000	76,800	47,566
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)		102,000	36,720	14,852
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)		75,000	53,250	30,949
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)		40,000	30,141	24,898
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)		168,000	112,728	71,377
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			80,000	54,866	20,209
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		145,000	123,733	72,816
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		110,000	82,095	43,683
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)		119,200	95,360	57,137
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%			125,000	110,000	64,840
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)		135,000	113,400	69,797
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		82,500	73,728	45,497
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)		100,000	89,114	51,456
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		15,079	15,079	6,284
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		205,000	193,725	123,621
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)		155,000	122,408	81,859
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			24,290	24,290	12,339
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		104,965	104,965	95,797
Series 2004 (Mar).....	4-1-04	3-1-34	5%			140,000	138,555	130,704
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%			45,000	45,000	27,815
Series 2004 (Nov).....	11-10-04	11-1-29	5%			117,625	117,625	73,516
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%			85,000	85,000	55,069
						\$ 5,004,862	\$ 3,171,227	\$ 2,305,220

STATE OF ILLINOIS  
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Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Coal Development								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	1,000	\$ 138	\$ 453
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		5,000	773	2,253
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		3,062	907	1,850
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		1,234	601	1,127
Series 1993 (Aug).....	8-1-93	8-1-04	4.4% to 5.5%	(a)		1,615	--	--
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		959	314	407
Series 1994 (Mar).....	3-1-94	4-1-05	5.25% to 5.8%	(a)		2,041	--	--
Series 1994 (Aug).....	8-1-94	8-1-05	5.5% to 5.875%	(a)		2,000	86	2
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		4,938	2,060	3,136
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)		5,200	2,704	1,293
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		3,000	1,560	811
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6.0%	(a)		2,500	1,600	812
Series 1998 (Apr).....	4-1-98	4-1-23	5.0% to 5.5%	(a)		5,000	4,164	2,176
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%			1,871	1,450	734
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)		7,150	3,491	1,445
Series 2000 (Dec).....	12-1-00	12-1-10	4.7% to 5.5%	(a)		5,000	3,000	475
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			4,000	2,743	1,010
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		3,000	2,560	1,507
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)		5,000	3,732	1,986
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)		3,000	2,681	1,654
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		2,000	2,000	834
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)		2,500	2,362	1,508
						\$ 71,070	\$ 38,926	\$ 25,473
Pension Contribution								
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%		\$	10,000,000	\$ 10,000,000	\$ 10,956,475

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
School Construction								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	1,000	\$ 138	\$ 453
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		7,000	1,082	3,154
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		6,000	1,244	3,214
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		2,828	838	1,709
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		3,694	1,799	3,376
Series 1993 (Aug).....	8-1-93	8-1-04	4.4% to 5.5%	(a)		295	--	--
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		219	72	93
Series 1994 (Mar).....	3-1-94	4-1-05	5.25% to 5.8%	(a)		2,231	--	--
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%			3,000	2,349	1,271
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		2,000	1,040	540
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)		8,500	5,440	2,762
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%			8,300	6,873	3,363
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%	(a)		80,000	38,800	18,215
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		2,334	1,394	1,086
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%			98,245	76,147	38,566
Series 1999 (Jun).....	6-1-99	6-1-24	4% to 5.375%	(a)		19,390	12,410	7,055
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)		68,000	33,204	13,746
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		60,000	30,562	17,041
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		100,000	64,000	39,638
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)		90,000	32,400	13,105
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)		50,000	35,500	20,632
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)		61,855	46,609	38,502
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)		120,000	80,875	52,633
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			38,190	26,192	9,647
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		70,000	59,733	35,153
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		110,000	82,095	43,683
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)		150,700	120,560	72,236
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%			150,000	132,000	77,808
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)		130,000	109,200	67,212
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		170,000	151,924	93,752
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)		200,000	178,228	102,913
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		62,000	58,590	37,388
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)		160,000	126,357	84,499
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			49,530	49,530	25,171
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		211,945	211,945	193,431
Series 2004 (Mar).....	4-1-04	3-1-34	5%			145,000	143,505	135,431
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%			100,000	100,000	61,810
Series 2004 (Nov).....	11-10-04	11-1-29	5%			83,250	83,250	52,031
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%			82,000	82,000	53,126
						\$ 2,707,506	\$ 2,187,885	\$ 1,425,445

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Transportation Series "A"								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	30,000	\$ 4,148	\$ 13,581
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		48,000	7,422	21,629
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		50,000	10,366	26,786
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)		65,000	15,172	36,901
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		47,000	13,923	28,398
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		21,600	10,520	19,737
Series 1993 (Aug).....	8-1-93	8-1-04	4.4% to 5.5%	(a)		25,600	--	--
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		60,000	19,637	25,434
Series 1994 (Mar).....	3-1-94	4-1-05	5.25% to 5.8%	(a)		95,000	--	--
Series 1994 (Aug).....	8-1-94	8-1-05	5.5% to 5.875%	(a)		138,200	5,943	163
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		25,000	10,428	15,874
Series 1995 (Feb).....	2-1-95	2-1-06	5.5% to 6.1%	(a)		41,800	1,702	95
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)		80,000	41,600	19,892
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		22,000	11,440	5,944
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)		12,000	5,860	2,426
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		20,000	10,187	5,680
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		60,000	38,400	23,783
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)		85,000	30,600	12,377
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)		100,000	71,000	41,265
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			30,000	20,575	7,578
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		70,000	59,733	35,153
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		115,000	85,827	45,669
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)		60,000	48,000	28,760
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%			50,000	44,000	25,936
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)		60,000	50,400	31,021
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		117,500	105,006	64,799
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)		65,000	57,924	33,447
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		35,000	35,000	14,586
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		75,000	70,875	45,227
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)		100,000	78,973	52,812
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			42,980	42,980	21,843
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		183,945	183,945	167,879
Series 2004 (Mar).....	4-1-04	3-1-34	5%			155,000	153,400	144,705
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%			120,000	120,000	74,172
Series 2004 (Nov).....	11-10-04	11-1-29	5%			56,000	56,000	35,000
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%			122,000	122,000	79,041
						\$ 2,483,625	\$ 1,642,986	\$ 1,207,593

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Transportation Series "B"								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	2,000	\$ 277	\$ 905
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		35,000	5,412	15,771
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		47,000	9,744	25,179
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)		47,999	11,204	27,249
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		44,297	13,123	26,765
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		32,270	15,717	29,487
Series 1993 (Aug).....	8-1-93	8-1-04	4.4% to 5.5%	(a)		22,872	-- --	-- --
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		27,887	9,127	11,821
Series 1994 (Mar).....	3-1-94	4-1-05	5.25% to 5.8%	(a)		27,113	-- --	-- --
Series 1994 (Aug).....	8-1-94	8-1-05	5.5% to 5.875%	(a)		30,000	1,290	35
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		27,000	11,262	17,144
Series 1995 (Feb).....	2-1-95	2-1-06	5.5% to 6.1%	(a)		10,000	407	23
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)		62,200	32,344	15,466
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%			21,205	16,600	8,982
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)		29,000	15,080	7,836
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)		55,000	35,200	17,871
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%			40,000	33,122	16,209
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)		15,000	9,600	4,614
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)		22,000	15,139	15,632
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%	(a)		10,000	4,850	2,277
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		25,000	14,927	11,634
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%			25,000	19,377	9,814
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)		10,000	4,883	2,021
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		11,000	5,603	3,124
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		20,000	12,800	7,928
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)		20,000	7,200	2,912
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)		75,000	53,250	30,949
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		12,000	10,240	6,026
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%			25,000	18,658	9,928
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)		35,100	28,080	16,825
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%			40,000	35,200	20,749
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)		50,000	42,000	25,851
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)		15,000	13,405	8,272
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)		30,000	26,734	15,437
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		5,000	5,000	2,084
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		50,000	47,250	30,152
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)		30,000	23,692	15,844
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			9,325	9,325	4,739
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		39,985	39,985	36,492
Series 2004 (Mar).....	4-1-04	3-1-34	5%			30,000	29,690	27,998
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%			20,000	20,000	12,362
Series 2004 (Nov).....	11-10-04	11-1-29	5%			13,125	13,125	8,203
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%			26,000	26,000	16,845
						\$ 1,224,378	\$ 745,922	\$ 569,455

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS		
	DATED	MATURITY								
REFUNDING										
General Revenue Fund										
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	\$	76,980	\$	19,493	\$	26,816
Series 1993 (Jun).....	6-1-93	6-1-05	4. % to 5. %			177,041		-- --		-- --
Series 1994 (Jan).....	1-1-94	12-1-04	3.9% to 4.75%	(a)		158,865		-- --		-- --
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	(a)		224,292		93,323		11,982
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%			59,754		3,887		680
Series 1998 (Apr).....	4-1-98	4-1-12	5. % to 5.5%	(a)		73,109		17,194		3,714
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5. %			104,938		68,296		18,936
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%			74,845		74,175		35,003
Series 2001 (Dec).....	12-1-01	10-1-14	4. % to 5.375%			206,878		170,856		41,623
Series 2002 (Apr).....	4-1-02	4-1-13	4. % to 5.5%			34,221		29,236		7,136
Series 2002 (Aug).....	8-1-02	8-1-19	3. % to 5.5%			392,569		384,282		166,448
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			173,650		173,650		83,182
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)		30,025		30,025		19,810
Series 2004 (Mar).....	4-1-04	3-1-14	5. %			262,810		261,240		78,795
Road Fund										
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		37,113		9,398		12,928
Series 1993 (Jun).....	6-1-93	6-1-05	4. % to 5. %			72,364		-- --		-- --
Series 1994 (Jan).....	1-1-94	12-1-04	3.9% to 4.75%	(a)		90,640		-- --		-- --
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	(a)		91,503		38,072		4,888
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%			25,191		1,638		287
Series 1998 (Apr).....	4-1-98	4-1-12	5. % to 5.5%	(a)		46,742		11,011		2,379
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5. %			64,317		41,859		11,606
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%			37,965		37,625		17,755
Series 2001 (Dec).....	12-1-01	10-1-14	4. % to 5.375%			111,897		92,414		22,513
Series 2002 (Apr).....	4-1-02	4-1-13	4. % to 5.5%			45,474		38,849		9,483
Series 2002 (Aug).....	8-1-02	8-1-19	3. % to 5.5%			172,331		168,693		73,068
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			58,580		58,580		28,069
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)		10,145		10,145		6,693
Series 2004 (Mar).....	4-1-04	3-1-14	5. %			81,965		81,475		24,576
						\$ 2,996,204	\$ 1,915,416	\$ 708,370		
TOTAL MULTIPLE PURPOSE						\$ 24,827,056	\$ 19,874,162	\$ 17,323,505		
TOTAL GENERAL & MULTIPLE PURPOSE						\$ 25,006,056	\$ 19,893,002	\$ 17,326,636		

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
SPECIAL								
Build Illinois								
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	\$	52,001	\$ 45,043	\$ 90,680
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)		100,000	71,215	51,654
Series 1993-S.....	9-15-93	6-15-18	2.6% to 6%			74,830	23,950	7,915
Series 1994-U.....	1-15-94	6-15-19	4.5% to 5%			100,000	58,000	21,054
Series 1994-V.....	9-15-94	6-15-20	5.625% to 6.375%	(a)		135,000	5,000	294
Series 1995-W.....	12-15-95	6-15-16	4.9% to 5%			80,000	54,350	17,771
Series 1997-X.....	3-15-97	6-15-17	4% to 5.6%			60,000	42,780	16,720
Series 1999-Z.....	1-15-99	6-15-19	4% to 5%			60,000	47,260	19,056
Series 2000 (May).....	5-15-00	6-15-20	5.375% to 6.25%	(a)		125,000	86,000	49,366
Series 2001 (Jun).....	6-12-01	6-15-21	4% to 5.5%			125,000	111,000	56,309
Series 2002 (Apr).....	3-28-02	6-15-27	4% to 6%			150,000	120,000	91,906
Series 2002 (Nov).....	11-26-02	6-15-22	3.25% to 5.25%			182,225	182,225	101,124
Series 2003 (Jul).....	7-24-03	6-15-28	4% to 5.25%			150,000	150,000	110,734
Series 2004 (Mar).....	3-4-04	6-15-28	2% to 5%			200,000	198,900	137,831
Series 2005 (Feb).....	2-8-05	6-15-29	3% to 5%			75,000	75,000	44,402
Series 2005 (Jun).....	6-29-05	6-15-30	3.5% to 5.25%			125,000	125,000	81,233
						<u>\$ 1,794,056</u>	<u>\$ 1,395,723</u>	<u>\$ 898,049</u>
Build Illinois Refunding								
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$	22,711	\$ 22,711	\$ 60,210
Series 1992-Q.....	9-1-92	6-15-20	2.8% to 6%			416,890	142,170	34,994
Series 1993-S.....	9-15-93	6-15-15	2.6% to 6%			256,815	78,115	9,806
Series 1997-Y.....	12-15-97	6-15-16	4.25% to 5.25%			145,475	115,040	41,281
Series 2001 (Mar).....	3-20-01	6-15-16	5% to 5.5%			125,165	87,165	38,335
Series 2001 (Sep).....	9-21-01	6-15-20	3% to 5.375%			110,450	108,050	48,872
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%			50,310	50,310	23,727
Series 2002 (May--Issue#2).....	4-5-02	6-15-20	5.5% to 5.75%			94,815	94,815	64,846
Series 2002 (Dec).....	12-12-02	6-15-18	5% to 5.25%			54,350	48,125	23,074
Series 2003 (Mar).....	3-18-03	6-15-15	5% to 5.25%			75,775	75,775	31,565
						<u>\$ 1,352,756</u>	<u>\$ 822,276</u>	<u>\$ 376,710</u>

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Civic Centers								
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$	4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)		74,895	49,620	32,146
						<u>\$ 79,496</u>	<u>\$ 54,221</u>	<u>\$ 62,985</u>
Civic Centers Refunding								
Series 1990A.....	4-1-90	12-15-15	6.% to 7.35%	(a)	\$	88,645	\$ 14,905	\$ 2,475
Series 1998.....	5-1-98	12-1-15	3.65% to 5.25%			37,590	24,755	6,527
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%			50,280	35,805	13,880
						<u>\$ 176,515</u>	<u>\$ 75,465</u>	<u>\$ 22,882</u>
TOTAL SPECIAL						<u>\$ 3,402,823</u>	<u>\$ 2,347,685</u>	<u>\$ 1,360,626</u>
Total Exhibit III						<u>\$ 28,408,879</u>	<u>\$ 22,240,687</u>	<u>\$ 18,687,262</u>

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

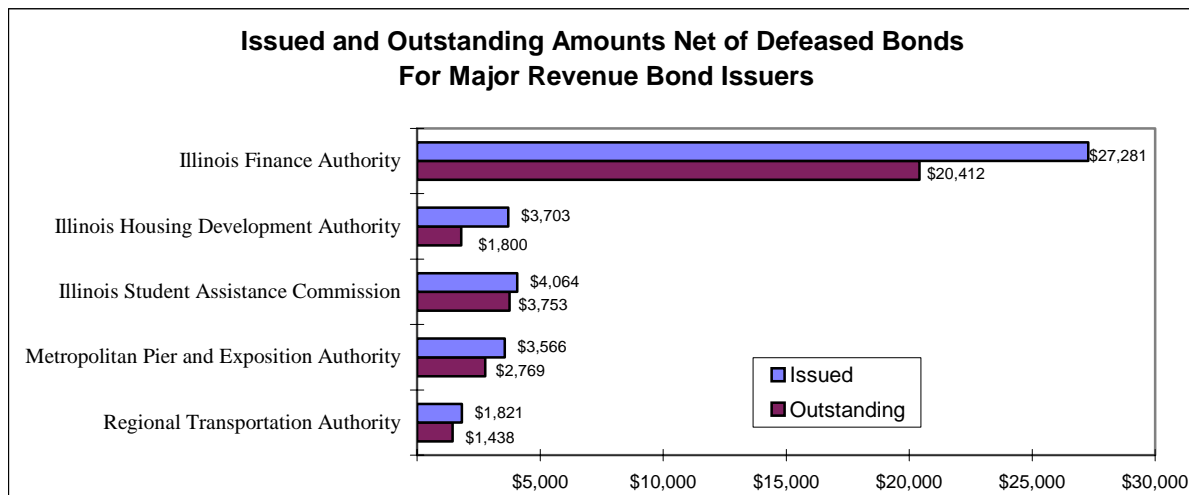
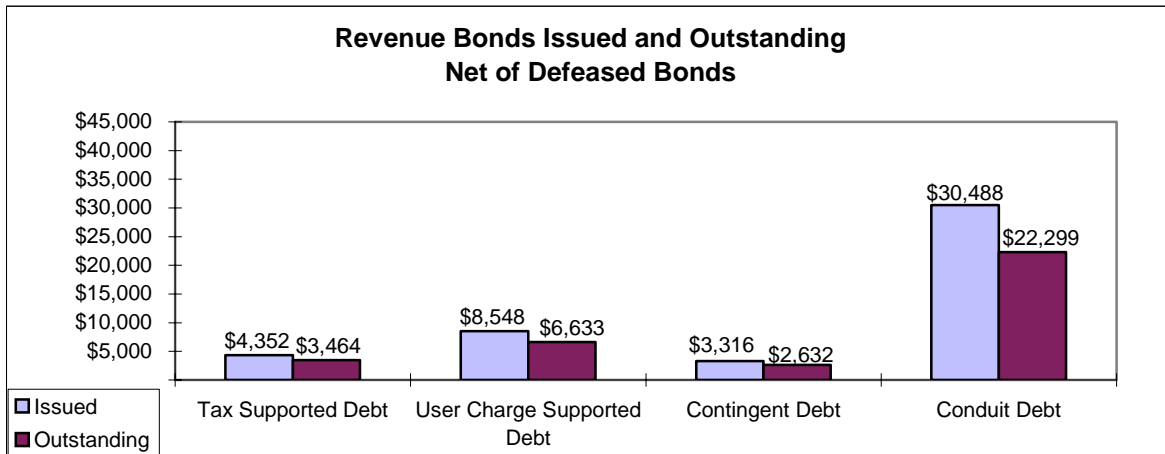
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

## APPENDIX E

### Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2005 (in millions)



STATE OF ILLINOIS  
RECAP OF REVENUE BOND INDEBTEDNESS AND  
CERTAIN OTHER LONG-TERM OBLIGATIONS  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit IV

	OUTSTANDING AMOUNTS				
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
TAX SUPPORTED DEBT					
Illinois Department of Employment Security.....	\$ 1,400,000	\$ 712,000	\$ 668,100	\$ -- --	\$ 668,100
Regional Transportation Authority.....	1,800,000	1,821,440	1,437,785	-- --	1,437,785
Metropolitan Pier and Exposition Authority.....	Unrestricted	349,890	221,260	-- --	221,260
Illinois Sports Facilities Authority.....	549,000	545,288	545,974	-- --	545,974
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation .....	Unrestricted	38,755	29,150	-- --	29,150
Department of Central Management Services, Certificates of Participation .....	Unrestricted	57,935	32,890	-- --	32,890
City of Collinsville, Agreement.....	Unrestricted	9,850	-- --	-- --	-- --
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	25,185	-- --	25,185
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	27,580	-- --	27,580
Eastern Illinois University - Certificates of Participation	Unrestricted	29,145	26,175	-- --	26,175
Governors State University - Certificates of Participation	Unrestricted	2,280	2,005	-- --	2,005
Northern Illinois University - Certificates of Participation	Unrestricted	8,485	5,905	-- --	5,905
Southern Illinois University - Certificates of Participation	Unrestricted	36,920	34,965	-- --	34,965
University of Illinois - Certificates of Participation.....	Unrestricted	672,825	602,570	195,095	407,475
		<u>\$ 4,352,118</u>	<u>\$ 3,659,544</u>	<u>\$ 195,095</u>	<u>\$ 3,464,449</u>
USER CHARGE SUPPORTED DEBT					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 128,065	\$ 63,740	\$ -- --	\$ 63,740
Illinois Housing Development Authority.....	3,600,000	476,799	61,777	26,510	35,267
Illinois Housing Development Authority - Refunding.....	Unrestricted	207,785	80,855	-- --	80,855
Illinois Student Assistance Commission.....	5,000,000	4,063,770	3,752,865	-- --	3,752,865
Illinois State Toll Highway Authority.....	Restricted	1,657,285	1,433,645	6,200	1,427,445
State Universities Retirement System.....	20,000	10,000	9,820	-- --	9,820
Chicago State University.....	Unrestricted	51,965	23,335	935	22,400
Eastern Illinois University.....	Unrestricted	106,514	51,454	6,509	44,945
Northeastern Illinois University.....	Unrestricted	24,550	21,730	-- --	21,730
Western Illinois University.....	Unrestricted	162,731	64,208	18,083	46,125
Illinois State University.....	Unrestricted	93,224	64,425	11,897	52,528
Northern Illinois University.....	Unrestricted	291,548	176,116	58,485	117,631
Southern Illinois University and Foundation.....	Unrestricted	251,214	204,570	18,805	185,765
University of Illinois.....	Unrestricted	1,022,369	964,023	192,235	771,788
		<u>\$ 8,547,819</u>	<u>\$ 6,972,563</u>	<u>\$ 339,659</u>	<u>\$ 6,632,904</u>

STATE OF ILLINOIS  
RECAP OF REVENUE BOND INDEBTEDNESS AND  
CERTAIN OTHER LONG-TERM OBLIGATIONS  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS			
		AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
CONTINGENT DEBT						
Southwestern Illinois Development Authority.....	\$	Unrestricted	\$ 74,813	\$ 60,037	\$ -- --	\$ 60,037
Metropolitan Pier and Exposition Authority -						
Second McCormick Place Expansion Project.....		2,460,000	1,795,604	1,437,095	224,790	1,212,305
Refunding (includes accretion bonds).....		Unrestricted	1,420,402	1,456,534	120,850	1,335,684
Upper Illinois River Valley Development Authority.....		250,000	25,630	23,565	-- --	23,565
			<u>\$ 3,316,449</u>	<u>\$ 2,977,231</u>	<u>\$ 345,640</u>	<u>\$ 2,631,591</u>
CONDUIT DEBT						
Illinois Housing Development Authority -						
General Obligation Bonds.....	\$	3,600,000	\$ 182,085	\$ 149,575	\$ ---	\$ 149,575
General Obligation Bonds-Refunding.....		Unrestricted	433,625	231,320	---	231,320
Special Obligation Bonds.....		3,600,000	1,833,050	911,105	---	911,105
Special Obligation Bonds-Refunding.....		Unrestricted	197,110	98,325	---	98,325
Non-General Obligation Bonds.....		3,600,000	372,714	293,519	---	293,519
Quad Cities Regional Economic Development Authority....		100,000	24,848	13,496	-- --	13,496
Upper Illinois Valley Development Authority.....		250,000	61,160	58,135	---	58,135
Will-Kankakee Regional Development Authority.....		100,000	46,790	37,120	---	37,120
Southwestern Illinois Development Authority.....		Unrestricted	153,753	128,587	---	128,587
Illinois Finance Authority.....		24,000,000	27,152,478	21,668,381	1,320,298	20,348,083
Illinois Medical District Commission.....		Restricted	30,625	29,800	-- --	29,800
			<u>\$ 30,488,238</u>	<u>\$ 23,619,363</u>	<u>\$ 1,320,298</u>	<u>\$ 22,299,065</u>
Total.....			<u>\$ 46,704,624</u>	<u>\$ 37,228,701</u>	<u>\$ 2,200,692</u>	<u>\$ 35,028,009</u>

\* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along, with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

\*\* The Illinois Finance Authority was formed by the Illinois General Assembly, effective January 1, 2004, which consolidated six bond issuing Authorities and Agencies.

**STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2005**

Exhibit IV

**ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY** – Authorized per 30 ILCS 440/4 to issue bonds in an aggregate amount not to exceed \$1,400 million, for the purpose of paying the principal and interest on any outstanding federal advances, costs of issuing or refinancing any bonds and provide an appropriate cash reserve to be deposited in the State's account Unemployment Trust Fund of The United States Treasury. Included in the \$1,400 million is \$712 million of "Tax Supported Debt" that carries a moral obligation for payment by the State.

**REGIONAL TRANSPORTATION AUTHORITY** – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$55 million each year with an additional \$93 million in fiscal year 2005, and \$100 million each fiscal year thereafter. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

**METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County)** – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,460 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$108 million in fiscal year 2005, \$113 million in fiscal year 2006, \$119 million in fiscal year 2007, \$126 million in fiscal year 2008, \$132 million in fiscal year 2009 and graduating to \$275 million in fiscal year 2023 until fiscal year 2042. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

**ILLINOIS SPORTS FACILITIES AUTHORITY** – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$37.6 million in fiscal year 2006, \$39.1 million in fiscal year 2007, \$40.9 million in fiscal year 2008, \$42.5 million in fiscal year 2009 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

**GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation** – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

**STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2005**

Exhibit IV

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation** – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – City of Collinsville, Illinois**-Authorized per 65 ILCS 5/11-74-1 et seq. and 20 ILCS 405/405.320 to issue bonds for the purpose of constructing, remodeling, or converting a structure to be leased to the Department of Central Management Services for the purpose of serving as a Regional State facility in addition to refunding outstanding bonds.

**DEPARTMENT OF COMMERCE AND ECONOMIC OPPORTUNITY - Exposition and Auditorium Agreements**- Authorized per the Metropolitan Civic Center Support Act, 30 ILCS 355/1 et. seq., 355/4-L-3a and 355/4-L-4 to issue bonds in an aggregate principal amount not to exceed \$200 million for the purpose of supporting the establishment and development of local civic center authorities. The Act permits the Civic Center Authority to apply through the Department of Commerce and Economic Opportunity for State financial support in an amount not to exceed the lesser of (1) 75% of the total project costs as determined from the Authority's estimate; (2) .031 times the 1975 equalized value of all taxable property located within the metropolitan area of the applying Authority; (3) \$20 million.

The Civic Center Authority is eligible to receive State financial support in an amount equal to the annual principal and interest payments (or portion thereof) related to their project bonds for a period not to exceed 30 years.

**COLLEGE AND UNIVERSITIES – Certificates of Participation** – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

**ILLINOIS FINANCE AUTHORITY** – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts are repealed 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$24 billion, excluding bonds issued to refund bonds of the Authority.

Authorization per 20 ILCS 3501/825-65(e) Clean Coal and Energy bond authorization shall not exceed an aggregate principal amount of \$2.7 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$1.4 billion may be issued in bonds to finance new electric generating facilities. An application for a loan financed from bond proceeds for Clean Coal and Energy project may not be

**STATE OF ILLINOIS**  
**AGENCY STATUTORY AUTHORIZATION**  
**JUNE 30, 2005**

**Exhibit IV**

approved for an amount in excess of \$450 million. Authorization per 20 ILCS 3501-825-65(f) for additional Clean Coal and Energy bonds shall not exceed \$300 million.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$75 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY** – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. Included in the \$3.6 billion Authority authorization is \$3.0 billion of “Conduit Debt” that carries no moral obligation for payment by the State.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

**ILLINOIS STUDENT ASSISTANCE COMMISSION** – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

**ILLINOIS STATE TOLL HIGHWAY AUTHORITY** – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

**STATE UNIVERSITIES RETIREMENT SYSTEM** - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

**COLLEGES AND UNIVERSITIES** – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University 110 ILCS 666/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$153.8 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

**STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2005**

Exhibit IV

**QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 515/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. Included in the \$100 million Authority authorization is \$24.9 million of “Conduit Debt” that carries no moral obligation for payment by the State.

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$250 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. Included in the \$250 million Authority authorization is \$61.2 million of “Conduit Debt” that carries no moral obligation for payment by the State.

**WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. Included in the \$100 million Authority authorization is \$46.8 million of “Conduit Debt” that carries no moral obligation for payment by the State.

**ILLINOIS MEDICAL DISTRICT COMMISSION** – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that do not carry this moral obligation. These certificates of participation are classified as “Conduit Debt” of the State.

**THE FOLLOWING BONDING AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2005:**

**EAST ST. LOUIS DEVELOPMENT AUTHORITY** – The Authority was not authorized by HB2602 in the Illinois General Assembly which was sent back to the Rules Committee on March 13, 2003 and has not been acted upon.

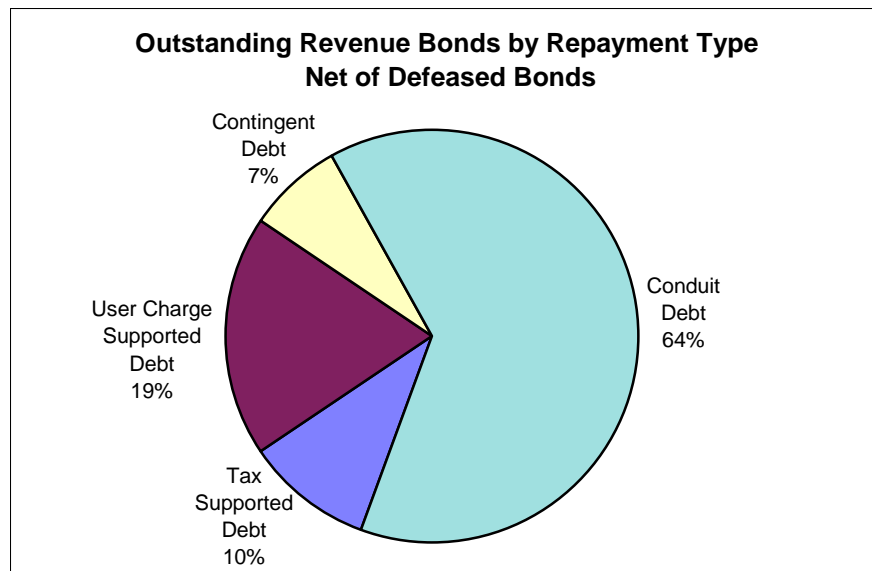
**TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

**JOLIET ARSENAL DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

## *APPENDIX F*

### **Revenue Bond Issues By Agency**

**As of June 30, 2005**



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
TAX SUPPORTED DEBT:							
ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY							
Unemployment Insurance Fund Building Receipts:							
Series 2004A.....	7-1-04	12-15-07	5.0%		\$ 340,000	\$ 340,000	\$ 20,000
Series 2004B.....	7-1-04	8-30-05	Variable	(a)	372,000	328,100	1,548
TOTAL ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY					\$ 712,000	\$ 668,100	\$ 21,548

(a) Interest rate is based on Auction Rate Certificates (ARC's) based on 35 day auction periods. The Auction Rate Mode may be converted to interest rates determined at different intervals and by different means. The Series 2004B bond was paid off in four segments in August 2005. Interest for future interest payment reflects interest paid in July and August, 2005.

**REGIONAL TRANSPORTATION AUTHORITY**

Series 1992A.....	6-1-92	6-1-12	5.3% to 9.0%		\$ 188,000	\$ 44,965	\$ 13,953
Series 1994A.....	5-1-94	6-1-17	3.75% to 8.0%		195,000	17,300	15,943
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%		62,000	32,420	23,658
Series 1999.....	8-1-99	6-1-25	5.0% to 6.0%		298,725	290,640	208,463
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%		260,000	248,515	257,285
Series 2001B.....	2-1-01	6-1-23	4.0% to 5.5%		37,715	34,470	23,329
Series 2001A.....	3-15-01	7-1-31	5.0% to 6.25%		100,000	95,600	94,718
Series 2002A.....	3-15-02	7-1-32	5.0% to 6.0%		160,000	155,435	161,776
Series 2003A.....	4-1-03	7-1-33	2.0% to 6.0%		260,000	259,450	270,568
Series 2004A.....	9-15-04	6-1-34	5.0% to 5.75%		260,000	258,990	268,396
<b>TOTAL ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY</b>					<u>\$ 1,821,440</u>	<u>\$ 1,437,785</u>	<u>\$ 1,338,089</u>

**METROPOLITAN PIER AND  
EXPOSITION AUTHORITY**

Series 1992.....	3-1-92	6-1-10	4.0% to 6.75%		\$ 182,120	\$ 87,825	\$ 18,425
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%		54,140	21,535	4,320
Series 1997.....	6-1-97	6-1-14	4.0% to 5.375%		95,665	93,935	36,722
Series 2002.....	12-1-02	6-1-15	5.375%		17,965	17,965	8,271
<b>TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY</b>					<u>\$ 349,890</u>	<u>\$ 221,260</u>	<u>\$ 67,738</u>

**ILLINOIS SPORTS FACILITIES AUTHORITY**

Series 1999.....	6-1-99	6-15-10	4.0% to 5.0%		\$ 103,755	\$ 53,635	\$ 8,130
Series 2001.....	10-12-01	6-15-32	5.0%		187,835	187,835	246,991
Series 2001.....	10-12-01	6-15-26	Accreted Bonds	(a)	69,996	89,864	196,446
Series 2001.....	10-12-01	6-15-30	Accreted Bonds	(b)	141,167	172,105	267,027

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
ILLINOIS SPORTS FACILITIES AUTHORITY (Cont.)						
Series 2003.....	10-2-03	6-15-29	2.45% to 6.05%	\$ 42,535	\$ 42,535	\$ 41,880
TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY				\$ 545,288	\$ 545,974	\$ 760,474

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 through the conversion date of June 15, 2010. After the conversion date, the conversion bonds will bear interest semiannually on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

**OTHER LONG TERM OBLIGATIONS -**

**GOVERNOR'S OFFICE OF  
MANAGEMENT AND BUDGET**

**Certificates of Participation:**

Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 15,605	\$ 6,497
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	13,545	6,213
<b>TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET</b>				<u>\$ 38,755</u>	<u>\$ 29,150</u>	<u>\$ 12,710</u>

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES**

**Certificates of Participation:**

Series 1994 A..... Various State Agencies	9-15-94	7-1-06	4.6% to 6.0%	\$ 11,650	\$ 3,335	\$ 223
Series 1994 B..... Various State Agencies	12-15-94	7-1-06	5.25% to 6.4%	7,615	2,405	173
Series 1996..... Department of Public Aid	2-1-96	7-1-17	4.0% to 5.65%	19,430	14,665	5,947
Series 1999..... IL Student Assistance Commission	6-1-99	7-1-13	4.5% to 5.25%	19,240	12,485 ^	3,041 ^
				<u>\$ 57,935</u>	<u>\$ 32,890</u>	<u>\$ 9,384</u>

**City of Collinsville:**

Series 1995.....	7-1-95	11-1-05	4.0% to 5.25%	\$ 9,850	\$ -- -- *	\$ -- -- *
				<u>\$ 9,850</u>	<u>\$ -- --</u>	<u>\$ -- --</u>
<b>TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES</b>				<u>\$ 67,785</u>	<u>\$ 32,890</u>	<u>\$ 9,384</u>

^ The amounts presented differ from the maturity schedules due to early payment of the July 1, 2005 principal and interest payments.

\* The amounts presented differ from the maturity schedules due to the following: Principal and interest balances, at June 30, 2005, have been adjusted to conform with the State's lease agreement with the City of Collinsville. The lease requires the State to pay on each November 2 an amount equal to the interest due on the following May 1 plus an amount equal to one-half the principal due on the following November 1. In addition, on each May 2 the State must pay an amount equal to the interest plus an amount equal to one-half the principal due on the following November 1.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
ENVIRONMENTAL PROTECTION AGENCY						
Certificates of Participation:						
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 25,185	\$ 11,259
TOTAL ENVIRONMENTAL PROTECTION AGENCY				\$ 33,150	\$ 25,185	\$ 11,259

**ILLINOIS DEPARTMENT OF TRANSPORTATION**

**Certificates of Participation:**

Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	6-30-19	3.9% to 5.85%	\$ 34,155	\$ 27,580	\$ 13,077
<b>TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION</b>				<u>\$ 34,155</u>	<u>\$ 27,580</u>	<u>\$ 13,077</u>

**EASTERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 2001.....	10-15-01	8-15-11	2.35% to 5.25%	\$ 10,775	\$ 8,500	\$ 1,500
Series 2003.....	8-15-03	8-15-13	3.% to 4.%	8,640	7,945	1,471
Series 2005.....	6-1-05	2-15-25	3.% to 4.3%	9,730	9,730	5,436
<b>TOTAL EASTERN ILLINOIS UNIVERSITY</b>				<u>\$ 29,145</u>	<u>\$ 26,175</u>	<u>\$ 8,407</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

**GOVERNORS STATE UNIVERSITY (a)**

**Certificates of Participation:**

Series 1998.....	8-15-98	2-1-22	4.7% to 5.125%	\$ 2,280	\$ 2,005	\$ 1,033
<b>TOTAL GOVERNORS STATE UNIVERSITY</b>				<u>\$ 2,280</u>	<u>\$ 2,005</u>	<u>\$ 1,033</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.

**NORTHERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	\$ 8,485	\$ 5,905	\$ 2,313
<b>TOTAL NORTHERN ILLINOIS UNIVERSITY</b>				<u>\$ 8,485</u>	<u>\$ 5,905</u>	<u>\$ 2,313</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2002.....	5-1-02	8-15-12	3.25% to 4.4%	\$ 4,180	\$ 3,460	\$ 604
Series 2004 A.....	6-1-04	2-15-24	2.% to 5.%	32,740	31,505	13,467
TOTAL SOUTHERN ILLINOIS UNIVERSITY				<u>\$ 36,920</u>	<u>\$ 34,965</u>	<u>\$ 14,071</u>
(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.						
UNIVERSITY OF ILLINOIS (a)						
Certificates of Participation:						
Series 1995.....	4-1-95	4-1-05	4.1% to 5.4%	\$ 29,860	\$ -- --	\$ -- --
Series 1997.....	9-15-97	8-15-09	4.% to 5.75%	45,975	24,220	3,585
Series 2001.....	4-1-01	10-1-12	4.5% to 5.375%	107,850	97,335	19,389
Series 2003.....	3-1-03	9-1-22	2.% to 5.25%	25,200	24,250	11,626
Series 2003.....	12-1-03	10-1-14	5.%	31,700	31,700	13,795
Series 2003.....	1-6-04	8-15-16	4.% to 5.%	69,050	65,715	21,370
Series 2004.....	3-5-04	8-15-21	Variable (b)	143,665	143,665	65,019
Series 2005.....	2-24-05	2-15-25	3.31% to 5.25%	20,590	20,590	12,474
				<u>\$ 473,890</u>	<u>\$ 407,475</u>	<u>\$ 147,258</u>
Advanced Refunded Bonds:						
Series 1999.....	8-15-99	8-15-16	4.375% to 5.50%	\$ 67,955	\$ 64,115	\$ 22,076
Series 2001 A.....	9-19-01	8-15-21	5.% to 5.5%	74,080	74,080	49,317
Series 2001 B.....	12-1-01	8-15-21	5.% to 5.5%	56,900	56,900	37,189
				<u>\$ 198,935</u>	<u>\$ 195,095</u>	<u>\$ 108,582</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 672,825</u>	<u>\$ 602,570</u>	<u>\$ 255,840</u>
TOTAL TAX SUPPORTED DEBT				<u>\$ 4,352,118</u>	<u>\$ 3,659,544</u>	<u>\$ 2,515,943</u>

(a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.

(b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation to be sold at 100% of the principal rate, plus accrued interest. Synthetic fixed interest rate of 3.765% was in effect at June 30, 2005 and was used for the calculation of future interest payments.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS FINANCE AUTHORITY:						
BOND BANK REVENUE BONDS						
Revenue Bonds:						
Series 2004 A.....	8-1-04	8-1-24	1.45% to 5.0%	\$ 2,640	\$ 2,470	\$ 1,061
				<u>\$ 2,640</u>	<u>\$ 2,470</u>	<u>\$ 1,061</u>
ILLINOIS RURAL BOND BANK BONDS						
Revenue Bonds:						
Series 1990 A.....	12-1-90	2-1-05	6.0% to 7.2%	\$ 3,515	\$ ---	\$ ---
Series 1991 A.....	4-15-91	2-1-06	5.25% to 7.3%	3,240	55	4
Series 1991 B.....	12-1-91	2-1-07	4.7% to 6.95%	4,710	20	2
Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	8,915	115	29
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	295	127
Series 1993 A.....	5-1-93	2-1-08	3.0% to 6.0%	2,750	125	15
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	445	134
Series 1994 A.....	5-1-94	2-1-14	4.0% to 6.375%	5,005	715	179
Series 1994 B.....	12-1-94	2-1-07	5.1% to 7.0%	2,440	115	12
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	285	76
Series 1995 B.....	6-1-95	6-7-05	4.9% to 6.1%	590	---	---
Series 1995 C.....	12-1-95	2-1-25	3.85% to 5.625%	1,950	1,595	1,098
Series 1996 A.....	6-1-96	2-1-21	4.15% to 6.25%	2,425	625	311
Series 1996 C.....	12-1-96	2-1-27	4.1% to 5.65%	3,765	2,260	1,213
Series 1997 A.....	6-1-97	2-1-23	4.4% to 5.8%	6,285	4,515	1,995
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	2,120	830
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	6,540	2,367
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	2,735	1,197
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	2,055	1,228
Series 1999 B.....	9-1-99	2-1-19	3.7% to 5.75%	4,520	2,415	699
Series 2000 A.....	6-1-00	2-1-31	4.65% to 6.0%	5,145	4,680	3,764
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	650	380
Series 2001 A.....	7-17-01	2-1-24	3.0% to 5.05%	3,625	2,755	1,112

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS RURAL BOND BANK BONDS (Cont.)							
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%		\$ 5,545	\$ 4,960	\$ 2,868
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%		1,180	985	326
Series 2003 A.....	6-1-03	2-1-21	1.% to 4.15%		11,740	10,315	2,765
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.2%		10,700	9,895	4,534
					<u>\$ 124,010</u>	<u>\$ 61,270</u>	<u>\$ 27,265</u>
Advance Refunded Bonds:							
Series 1995 A.....	5-1-95	2-1-05	5.55% to 6.1%	(a)	\$ 765	\$ --	\$ --
Series 1995 B.....	6-1-95	2-1-05	6.1%	(a)	55	--	--
Series 1996 A.....	6-1-96	2-1-05	5.35% to 6.25%	(a)	595	--	--
					<u>\$ 1,415</u>	<u>\$ --</u>	<u>\$ --</u>
TOTAL ILLINOIS FINANCE AUTHORITY					<u>\$ 128,065</u>	<u>\$ 63,740</u>	<u>\$ 28,326</u>

(a) All Advanced Refunded Bonds were called on February 1, 2005

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY**

Multi-Family Housing Bonds:

Series 1979 B.....	11-1-79	7-1-04	6.% to 8.4%		\$ 67,860	\$ --	\$ --
Series 1982 B.....	7-1-82	7-1-17	7.% to 13.125%		64,260	14,195	8,671
Series 1982 C.....	12-1-82	7-1-25	5.% to 10.625%		72,090	20,765	16,088
Series 1983 A.....	11-15-83	7-1-04	Accreted Bonds	(a)	4,250	--	--
Series 1991 A.....	4-2-91	7-1-16	7.5% to 8.25%		76,100	32,985	18,798
Series 1992 A.....	3-1-92	7-1-26	4.2% to 7.1%		53,560	24,335	19,448
Series 1993 A.....	9-1-93	7-1-25	6.05% to 6.125%		42,935	11,770	7,252
Series 1993 C.....	11-1-93	7-1-28	5.8% to 6.1%		12,010	11,590	10,364
Series 1994 B.....	11-1-94	7-1-06	4.85% to 7.6%		23,180	175	12

Residential Mortgage Revenue Bonds:

Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds	(b)	6,025	2	3
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds	(b)	12,650	2	3
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds	(c)	11,699	2	3
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds	(b)	13,820	1	4

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Residential Mortgage Revenue Bonds: (Cont.)						
Series 1987 B.....	5-1-87	8-1-14	5.875% to 8.875%	\$ 30,030	\$ 100	\$ 77
Series 1987 C.....	7-1-87	2-1-14	5.3% to 8.125%	71,620	100	68
Series 1987 D.....	10-1-87	8-1-17	6.5% to 9.25%	40,000	100	108
				<u>\$ 602,089</u>	<u>\$ 116,122</u>	<u>\$ 80,899</u>
Advance Refunded Bonds:						
Multi-Family Housing Bonds:						
Series 1981 A.....	1-1-81	7-1-23	7.% to 10.8%	\$ 74,865	\$ 22,040	\$ 25,968
Insured Mortgage Housing Development Bonds:						
Series 1976 A.....	9-1-76	12-1-16	6.75%	7,630	4,470	2,041
				<u>\$ 82,495</u>	<u>\$ 26,510</u>	<u>\$ 28,009</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				<u>\$ 684,584</u>	<u>\$ 142,632</u>	<u>\$ 108,908</u>

- (a) Capital Appreciation Term Bonds issued at \$5,000 principal amount are subject to mandatory redemption at appreciated principal amount plus accrued interest from the immediately preceding interest payment date.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, and \$190.27 initial offering price for the Series 1983-A, 1983-B, and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) The Capital Appreciation Bonds are composed of serial and term appreciation bonds. The accreted value of the bonds will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity of \$5,000 per \$846 thru \$1,649 initial offering price for the serial bonds and a maturity value of \$5,000 per \$166 initial offering price for the term bonds. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**ILLINOIS STUDENT ASSISTANCE COMMISSION**

Illinois Designated Account Purchase Program:

Series 1992 AA,BB,CC.....	12-1-92	3-1-15	5.05% to 6.875%	\$	108,270	\$ 7,330	\$ 5,039
Series 1993 D.....	9-22-93	9-1-23	Variable	(a)	50,000	50,000	30,248
Series 1994 DD.....	2-16-94	3-1-06	Variable	(b)	65,000	40,000	691
Series 1994 FF.....	2-16-94	3-1-06	5.6% to 5.7%		30,000	12,500	713
Series 1995 O.....	1-15-95	3-1-05	5.45% to 6.5%		2,045	-- --	-- --
Series 1995 GG.....	2-28-95	3-1-05	Variable	(b)	47,650	-- --	-- --
Series 1995 HH.....	11-29-95	3-1-25	Variable	(b)	45,000	45,000	26,746
Series 1995 II.....	11-29-95	3-1-25	Variable	(b)	20,000	20,000	16,717
Series 1996 A.....	2-28-96	3-1-06	Variable	(a)	49,900	6,900	109

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)								
Series 1996 B.....	2-28-96	3-1-16	Variable	(a)	\$	15,100	\$ 15,100	\$ 5,364
Series 1997 JJ.....	1-30-97	3-1-26	Variable	(b)		60,000	60,000	42,160
Series 1997 KK.....	1-30-97	3-1-06	Variable	(b)		40,900	40,900	706
Series 1997 A.....	2-26-97	9-1-31	Variable	(a)		33,700	27,000	6,333
Series 1997 B.....	2-26-97	9-1-31	Variable	(a)		30,000	30,000	26,141
Series 1997 LL.....	5-1-97	3-1-07	5.75%			3,365	3,365	387
Series 1998 A.....	2-25-98	9-1-32	Variable	(a)		24,000	15,200	3,349
Series 1998 B.....	2-25-98	9-1-32	Variable	(a)		36,000	36,000	32,567
Series 1998 MM.....	5-28-98	3-1-28	Variable	(b)		50,000	50,000	38,533
Series 1998 NN.....	5-28-98	3-1-28	Variable	(b)		40,000	40,000	30,827
Series 1998 OO.....	5-28-98	3-1-28	Variable	(b)		10,300	10,300	6,047
Series 1999 RR.....	2-1-99	9-1-06	4.% to 4.25%			23,440	8,160	520
Series 1999 PP.....	2-18-99	9-1-29	Variable	(b)		65,450	65,450	53,778
Series 1999 A.....	12-9-99	9-1-34	Variable	(a)		35,000	35,000	24,296
Series 1999 B.....	12-9-99	9-1-34	Variable	(a)		65,000	65,000	63,131
Series 2000 SS.....	2-23-00	9-1-35	Variable	(b)		65,000	65,000	66,668
Series 2000 UU.....	2-15-00	9-1-08	5.15% to 5.6%			21,100	9,715	864
Series 2000 XX.....	11-15-00	9-1-08	4.8% to 5.1%			17,000	9,195	736
Series 2000 VV-I.....	12-6-00	9-1-35	Variable	(b)		40,550	40,550	41,590
Series 2000 VV-II.....	12-6-00	9-1-35	Variable	(b)		40,000	40,000	41,027
Series 2000 VV-III.....	12-6-00	9-1-35	Variable	(b)		40,000	40,000	41,027
Series 2001 YY-I.....	8-10-01	3-1-41	Variable	(b)		75,000	75,000	90,950
Series 2001 YY-II.....	8-10-01	3-1-41	Variable	(b)		75,000	75,000	90,950
Series 2001 YY-III.....	8-10-01	3-1-41	Variable	(b)		50,000	50,000	60,633
Series 2001 A1.....	1-9-02	9-1-36	Variable	(c)		33,600	20,400	4,530
Series 2001 B1.....	1-9-02	9-1-36	Variable	(c)		53,200	53,200	56,374
Series 2001 B2.....	1-9-02	9-1-36	Variable	(c)		53,200	53,200	56,374
Series 2001 B3.....	1-9-02	9-1-36	Variable	(c)		55,000	55,000	58,281
Series 2001 B4.....	1-9-02	9-1-36	Variable	(c)		55,000	55,000	58,281
Series 2002 I1.....	8-20-02	3-1-42	Variable	(c)		70,000	70,000	87,267

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)								
Series 2002 I2.....	8-20-02	3-1-42	Variable	(c)	\$	70,000	\$ 70,000	\$ 87,267
Series 2002 I3.....	8-20-02	3-1-42	Variable	(c)		70,000	70,000	87,267
Series 2002 II.....	8-20-02	3-1-42	Variable	(c)		40,000	40,000	49,867
Series 2003 A1.....	5-1-03	3-1-38	Variable	(d)		19,000	19,000	16,075
Series 2003 B1.....	5-1-03	3-1-38	Variable	(d)		56,500	56,500	62,754
Series 2003 B2.....	5-1-03	3-1-38	Variable	(d)		56,500	56,500	62,754
Series 2003 B3.....	5-1-03	3-1-38	Variable	(d)		67,500	67,500	74,970
Series 2003 B4.....	5-1-03	3-1-38	Variable	(d)		67,500	67,500	74,970
Series 2003 B5.....	5-1-03	3-1-38	Variable	(d)		33,000	33,000	36,651
Series 2003 III-1.....	10-2-03	3-1-06	Variable	(e)		17,800	6,200	107
Series 2003 III-2.....	10-2-03	3-1-11	Variable	(e)		32,650	32,650	4,792
Series 2003 IV-1,2,3, V.....	10-2-03	3-1-43	Variable	(e)		299,550	299,550	383,624
Series 2004 VI 1 - 3, VII.....	4-21-04	3-1-44	Variable	(f)		250,000	250,000	328,667
Series 2005 B1.....	2-4-05	9-1-39	Variable	(i)		87,500	87,500	101,646
Series 2005 B2.....	2-4-05	9-1-39	Variable	(i)		87,500	87,500	101,646
Series 2005 B3.....	2-4-05	9-1-39	Variable	(i)		87,500	87,500	101,646
Series 2005 B4.....	2-4-05	9-1-39	Variable	(i)		87,500	87,500	101,646
Taxable Education Loan Revenue Notes:								
Series 1.....	12-12-95	3-1-11	Variable	(g)		30,000	30,000	5,780
Series 2.....	12-12-95	3-1-11	Variable	(h)		20,000	20,000	3,853
Series 3.....	12-5-97	3-1-13	Variable	(g)		60,000	60,000	15,640
Series 4.....	1-15-99	3-1-30	Variable	(g)		105,000	105,000	88,060
Series 5.....	9-26-00	3-1-34	Variable	(g)		64,900	64,900	63,256
Series 6.....	9-26-00	3-1-34	Variable	(g)		10,100	10,100	7,499
Series 7 A.....	11-17-00	3-1-34	Variable	(g)		80,000	80,000	77,973
Series 7 B.....	11-17-00	3-1-34	Variable	(g)		80,000	80,000	77,973
Series 7 C.....	11-17-00	3-1-34	Variable	(g)		80,000	80,000	77,973
Series 8.....	11-17-00	3-1-34	Variable	(g)		10,000	10,000	9,747
Series 9 A.....	9-28-01	3-1-35	Variable	(g)		90,000	90,000	90,780
Series 9 B.....	9-28-01	3-1-35	Variable	(g)		90,000	90,000	90,780

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)								
Series 10.....	9-28-01	3-1-35	Variable	(g)	\$	20,000	\$ 20,000	\$ 20,173
Series 11 A.....	11-19-02	3-1-35	Variable	(g)		95,000	95,000	95,823
Series 11 B.....	11-19-02	3-1-35	Variable	(g)		95,000	95,000	95,823
Series 12.....	11-19-02	3-1-35	Variable	(g)		10,000	10,000	10,087
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION						<u>\$ 4,063,770</u>	<u>\$ 3,752,865</u>	<u>\$ 3,677,523</u>

- (a) These bonds are demand bonds and may be called at anytime. Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount based on the last callable date, however, not to exceed 15% per annum for the Series 1993D, Series 1996B, Series 1997B, and Series 1998B bonds and 12% per annum for the Series 1996A, Series 1997A, Series 1998A, Series 1999A and Series 1999B bonds. The interest rates in effect as of June 30, 2005 was 3.33% for Series 1993D, 2.38% for Series 1996A, 3.33% for Series 1996B, 2.38% for Series 1997A, 3.33% for Series 1997B, 2.38% for Series 1998A, 3.33% for Series 1998B, 2.38% for Series 1999A, and 3.33% for Series 1999B. Future interest payments for the Series 1996A, 1996B, 1997B, 1998A and 1998B bonds is the amount payable at current interest rates due at June 30, 2005. Future interest payments for the Series 1993D, 1999A and 1999B bonds is the total future interest payments at current interest rates due thru 2024, 2035 and 2035 respectively, as there are irrevocable letters of credit that enable IDAPP to resell the "puts" in order to repay the amounts drawn.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. They carry a maximum rate of 17% per annum. The interest rates in effect at June 30, 2005 were used in the calculation of future interest payments.
- (c) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The interest rates in effect at June 30, 2005 were used in the calculation of the future interest payments.
- (d) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. The Series A carry a maximum rate of 14% per annum and Series B carries a maximum rate of 17% per annum. The interest rates in effect at June 30, 2005 were used in the calculation of the future interest payments.
- (e) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 12% per annum. The interest rates in effect at June 30, 2005 were used in the calculation of future interest payments.
- (f) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 17% per annum. The interest rates in effect at June 30, 2005 were used in the calculation of future interest payments.
- (g) Interest rate on the ARS is equal to the annual rate of interest that results from the implementation of the Auction Procedures unless the Auction Rate exceeds the maximum rate of 16% per annum, in which case the rate of interest on the ARS shall be the maximum rate, or unless the maximum rate shall actually be lower than the All Hold Rate, in which case the rate of interest shall be the maximum rate. The interest rates in effect at June 30, 2005 were used in the calculation of the future interest payments.
- (h) Interest rate on the LIBOR Rate Notes is determined by the Calculation Agent, however, not to exceed the maximum rate of 16% per annum. The interest rates in effect at June 30, 2005 were used in the calculation of the future interest payments.
- (i) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The interest rates in effect at June 30, 2005 were used in the calculation of the future interest payments.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STATE TOLL HIGHWAY AUTHORITY							
Series 1992 A.....	9-1-92	1-1-12	6.3%		\$ 100,665	\$ 100,665	\$ 41,319
Series 1993 B.....	3-24-93	1-1-10	Variable	(a)	178,200	178,200	27,808
Series 1996 A.....	9-1-96	1-1-09	4.7% to 6%		148,285	57,500	8,760
Series 1998 A.....	12-1-98	1-1-16	4% to 5.5%		202,035	197,980	97,496
Series 1998 B.....	12-1-98	1-1-17	Variable	(b)	123,100	123,100	61,558
Series 2005 A.....	6-22-05	1-1-23	4.125% to 5%		770,000	770,000	534,220
					<u>\$ 1,522,285</u>	<u>\$ 1,427,445</u>	<u>\$ 771,161</u>
Advance Refunded Bonds:							
Series 1970.....	12-1-70	7-1-06	6.75%		\$ 135,000	\$ 6,200	\$ 416
					<u>\$ 135,000</u>	<u>\$ 6,200</u>	<u>\$ 416</u>
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY					<u>\$ 1,657,285</u>	<u>\$ 1,433,645</u>	<u>\$ 771,577</u>

- (a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. On March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the Series 1993B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic interest rate of 4.92% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY2005 was 4.92%.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not exceed 25% per annum. On December 17, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the Series 1998B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1998 and ending January 1, 2017, the Authority will pay a synthetic interest rate of 4.325% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY2005 was 4.325%.

**STATE UNIVERSITIES RETIREMENT SYSTEM**

Series 1990.....	11-15-90	10-1-05	Accreted Bonds	(a)	\$ 10,000	\$ 9,820	\$ 180
<b>TOTAL STATE UNIVERSITIES RETIREMENT SYSTEM</b>					<u>\$ 10,000</u>	<u>\$ 9,820</u>	<u>\$ 180</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**CHICAGO STATE UNIVERSITY**

Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%		\$ 25,650	\$ 22,400	\$ 12,736
					<u>\$ 25,650</u>	<u>\$ 22,400</u>	<u>\$ 12,736</u>
Advance Refunded Bonds:							
Series 1971.....	12-1-71	12-1-11	6.1% to 7%		\$ 2,400	\$ 935	\$ 214
Series 1994.....	4-1-94	12-1-04	3% to 6.15%	(a)	23,915	--	--
					<u>\$ 26,315</u>	<u>\$ 935</u>	<u>\$ 214</u>
<b>TOTAL CHICAGO STATE UNIVERSITY</b>					<u>\$ 51,965</u>	<u>\$ 23,335</u>	<u>\$ 12,950</u>

- (a) As a result of the refunding, the Series 1994 Bond was called on December 1, 2004.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
EASTERN ILLINOIS UNIVERSITY						
Series 1997.....	3-1-97	4-1-18	4.15% to 5.625%	\$ 13,170	\$ 8,205	\$ 3,401
Series 1998.....	8-1-98	4-1-16	3.90% to 5%	34,720	27,525	8,422
Series 2000.....	9-1-00	4-1-26	5% to 5.5%	10,000	9,215	6,497
				<u>\$ 57,890</u>	<u>\$ 44,945</u>	<u>\$ 18,320</u>
Advance Refunded Bonds:						
Series 1965.....	4-1-65	10-1-04	3% to 5%	\$ 3,675	\$ --	\$ --
Series 1966.....	4-1-66	10-1-05	4.4% to 5%	5,750	285	6
Series 1967.....	7-1-67	7-1-07	5%	700	110	9
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	4,200	1,670	355
Series 1978 A.....	8-1-78	4-1-06	7% to 7.5%	18,330	1,455	107
Series 1989.....	1-4-90	10-1-09 (b)	Accreted Bonds (a)	15,969	2,989	1,031
				<u>\$ 48,624</u>	<u>\$ 6,509</u>	<u>\$ 1,508</u>
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 106,514</u>	<u>\$ 51,454</u>	<u>\$ 19,828</u>
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.						
(b) As a result of the refunding, the Series 1989 Bond will be called on October 1, 2009.						
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6% to 7%	\$ 3,075	\$ 1,325	\$ 423
Series 1997.....	4-10-97	7-1-17	3.95% to 5.625%	4,505	3,435	1,354
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	16,543
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 24,550</u>	<u>\$ 21,730</u>	<u>\$ 18,320</u>
WESTERN ILLINOIS UNIVERSITY						
Series 1993.....	6-1-93	4-1-05	5.05% to 5.4%	\$ 23,165	\$ --	\$ --
Series 1995 A.....	9-1-95	4-1-05	4.1% to 5.8%	9,200	--	--
Series 1995 B.....	10-29-95	4-1-05	6.1% to 6.85%	7,080	--	--
Series 1999.....	7-1-99	4-1-24	5.2% to 5.3%	10,000	8,720	5,255
Series 2002.....	1-1-02	4-1-22	3.5% to 5%	12,605	11,690	5,598
Series 2005.....	2-1-05	4-1-20	3% to 4.25%	25,715	25,715	6,086
				<u>\$ 87,765</u>	<u>\$ 46,125</u>	<u>\$ 16,939</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
WESTERN ILLINOIS UNIVERSITY (Cont.)						
Advance Refunded Bonds:						
Series 1965.....	4-1-65	10-1-04	2. % to 5. %	\$ 6,400	\$ --	\$ --
Series 1966.....	8-1-66	8-1-06	4.25% to 5. %	8,000	820	37
Series 1966 A.....	12-1-66	8-1-06	4.9% to 5. %	3,400	360	18
Series 1967.....	7-1-67	7-1-07	5. %	6,300	985	75
Series 1968.....	8-1-68	8-1-08	4.5% to 6. %	8,000	1,650	168
Series 1969 A.....	8-1-69	8-1-09	7. %	6,850	2,030	373
Series 1978 A.....	8-1-78	4-1-09	7.25% to 7.5%	34,370	9,585	1,837
Series 1993.....	7-14-93	4-1-08	Accreted Bonds (a)	1,646	2,653	447
				\$ 74,966	\$ 18,083	\$ 2,955
TOTAL WESTERN ILLINOIS UNIVERSITY				\$ 162,731	\$ 64,208	\$ 19,894

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**ILLINOIS STATE UNIVERSITY**

Series 1989.....	11-8-89	10-1-11	Accreted Bonds	(a)	\$ 3,266	\$ 10,063	\$ 3,687
Series 1992.....	4-1-92	10-1-07	Accreted Bonds	(a)	10,969	9,034	811
Series 1993.....	6-23-93	4-1-12	Accreted Bonds	(a)	547	1,126	539
Series 1996.....	11-1-96	4-1-13	4.3% to 5.4%		13,760	8,535	2,142
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a)	4,341	7,120	5,635
Series 2003 A.....	3-1-03	4-1-23	2. % to 5. %		7,570	7,315	3,161
Series 2003 B.....	3-1-03	4-1-14	4. % to 5. %		9,335	9,335	3,643
					<u>\$ 49,788</u>	<u>\$ 52,528</u>	<u>\$ 19,618</u>
Advance Refunded Bonds:							
Series 1965.....	4-1-65	10-1-04	2. % to 5. %		\$ 8,000	\$ ---	\$ ---
Series 1967.....	4-1-67	4-1-07	4.25% to 5. %		15,200	1,160	74
Series 1970.....	8-1-70	8-1-05	6.5% to 8. %		11,800	905	29
Series 1989.....	10-1-89	4-1-14	7.4%		7,770	7,770	4,903
Series 1989.....	11-8-89	10-1-12	Accreted Bonds	(a)	666	2,062	1,253
					<u>\$ 43,436</u>	<u>\$ 11,897</u>	<u>\$ 6,259</u>
<b>TOTAL ILLINOIS STATE UNIVERSITY</b>					<u>\$ 93,224</u>	<u>\$ 64,425</u>	<u>\$ 25,877</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
NORTHERN ILLINOIS UNIVERSITY								
Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	\$	14,498	\$ 29,811	\$ 11,939
Series 1996.....	10-1-96	4-1-22	4.5% to 6.%			49,995	3,005	514
Series 1999.....	11-15-99	4-1-22	5.% to 6.%			38,410	12,750	5,311
Series 2001.....	8-1-01	4-1-29	4.% to 5.%			76,000	72,065	55,799
						<u>\$ 178,903</u>	<u>\$ 117,631</u>	<u>\$ 73,563</u>
Advance Refunded Bonds:								
Series 1964 A.....	10-1-64	10-1-04	3.% to 5.%		\$	5,250	\$ -- --	\$ -- --
Series 1966.....	4-1-66	10-1-05	4.% to 5.%			12,800	660	14
Series 1967.....	4-1-67	4-1-07	4.125% to 5.%			6,600	675	44
Series 1978 A.....	8-1-78	4-1-05	6.875% to 7.5%			28,575	-- --	-- --
Series 1983 B.....	9-1-83	4-1-13	6.5% to 10.4%			5,325	3,055	1,592
Series 1996.....	10-1-96	4-1-22	5.7% to 5.75%			31,760	31,760	25,825
Series 1999.....	11-15-99	4-1-29	5.875% to 6.%			22,335	22,335	25,668
						<u>\$ 112,645</u>	<u>\$ 58,485</u>	<u>\$ 53,143</u>
TOTAL NORTHERN ILLINOIS UNIVERSITY						<u>\$ 291,548</u>	<u>\$ 176,116</u>	<u>\$ 126,706</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**SOUTHERN ILLINOIS UNIVERSITY**

Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds	(a)	\$	8,661	\$ 17,861	\$ 13,304
Series 1996 A.....	10-1-96	4-1-07	5.% to 5.2%			22,800	4,985	392
Series 1997.....	3-1-97	4-1-23	4.45% to 5.875%			16,855	15,085	10,394
Series 1997 A.....	9-1-97	4-1-18	4.2% to 5.5%			8,575	5,170	1,335
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds	(a)		29,521	27,161	11,454
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds	(a)		21,002	28,463	44,202
Series 2000 A.....	6-15-00	4-1-20	5.25% to 5.75%			6,525	5,640	2,893
Series 2001 A.....	1-1-02	4-1-21	4.% to 5.5%			27,730	22,690	9,457
Series 2003 A.....	2-1-03	4-1-29	1.15% to 4.85%			17,020	16,670	6,567
Series 2004 A.....	11-18-04	4-1-35	3.% to 5.%			40,390	40,390	35,426
						<u>\$ 199,079</u>	<u>\$ 184,115</u>	<u>\$ 135,424</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
SOUTHERN ILLINOIS UNIVERSITY (Cont.)							
Advance Refunded Bonds:							
Series 1966 A.....	4-1-66	4-1-05	4.125% to 5.0%		\$ 6,900	\$ --	\$ --
Series 1968 E.....	11-1-68	4-1-08	5.5% to 6.0%		14,300	2,445	279
Series 1978 J.....	1-1-78	4-1-07	6.0% to 8.0%		28,935	16,360	2,023
					<u>\$ 50,135</u>	<u>\$ 18,805</u>	<u>\$ 2,302</u>
Southern Illinois University Foundation at Edwardsville:							
Series 1999.....	10-22-99	3-1-08	4.5%	(b)	\$ 2,000	\$ 1,650	\$ 235
					<u>\$ 2,000</u>	<u>\$ 1,650</u>	<u>\$ 235</u>
TOTAL SOUTHERN ILLINOIS UNIVERSITY					<u>\$ 251,214</u>	<u>\$ 204,570</u>	<u>\$ 137,961</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) The Series 1999 bond was originally issued at a fixed rate of 5.25%. On March 1, 2003, a modification agreement was entered into which changed the interest rate to 4.5% per annum.

**UNIVERSITY OF ILLINOIS**

Series 1979.....	5-1-79	5-1-18	3.0%	(a)	\$ 2,065	\$ 900	\$ 190
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b)	47,748	109,551	101,139
Series 1993.....	6-1-93	10-1-05	3.5% to 5.875%		31,305	535	14
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(b)	14,622	29,128	4,307
Series 1996.....	2-1-96	10-1-17	4.0% to 5.6%		17,455	3,145	1,228
Series 1997 A.....	4-15-97	10-1-26	4.8% to 5.9%		47,210	42,800	33,050
Series 1997 B.....	4-15-97	10-1-26	Variable	(c)	25,000	22,100	6,333
Series 1997.....	7-1-97	4-1-09	3.95% to 5.0%		4,155	970	124
Series 1999.....	1-1-00	1-15-22	5.75% to 6.25%		49,365	49,365	38,432
Series 1999 A.....	1-12-00	4-1-10	4.5% to 6.125%		13,905	7,185	1,274
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(b)	9,909	13,874	25,946
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%		6,000	5,900	2,707
Series 2000.....	1-17-00	1-15-13	6.77% to 7.96%		27,150	19,965	7,023
Series 2000.....	7-1-00	4-1-10	5.5% to 5.8%		715	620	117
Series 2001 B.....	7-1-01	4-1-32	4.0% to 5.5%		132,005	103,530	91,973
Series 2001 C.....	7-1-01	4-1-21	5.08% to 6.83%		18,925	17,135	9,964
Series 2001 A.....	8-1-01	4-1-30	4.0% to 5.5%		106,030	106,030	93,451

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
UNIVERSITY OF ILLINOIS (Cont.)						
Series 2003 A.....	6-1-03	4-1-34	2.% to 5.5%	\$ 65,870	\$ 65,150	\$ 63,128
Series 2003.....	8-1-03	1-15-23	2.% to 5.%	10,000	10,000	4,944
Series 2005A.....	3-31-05	4-1-31	4.625% to 5.5%	163,905	163,905	126,870
				<u>\$ 793,339</u>	<u>\$ 771,788</u>	<u>\$ 612,214</u>
Advance Refunded Bonds:						
Series 1964.....	12-1-64	12-1-04	3.% to 5.%	\$ 3,600	\$ -- --	\$ -- --
Series 1978 M.....	6-1-78	10-1-08	6.75% to 6.875%	43,865	43,865	7,029
Series 1978 N.....	10-1-78	10-1-05	5.6% to 7.1%	35,500	2,305	69
Series 1996.....	2-1-96	10-1-06	5.5% to 5.6%	44,830	44,830	3,566
Series 1999 A.....	1-12-00	4-1-10	4.9% to 6.125%	86,825	86,825	90,545
Series 2000.....	7-1-00	4-1-10	5.8%	10,785	10,785	3,100
Series 2001B.....	7-1-01	4-1-11	5.25%	3,625	3,625	1,142
				<u>\$ 229,030</u>	<u>\$ 192,235</u>	<u>\$ 105,451</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 1,022,369</u>	<u>\$ 964,023</u>	<u>\$ 717,665</u>
TOTAL USER CHARGE SUPPORTED DEBT				<u>\$ 8,547,819</u>	<u>\$ 6,972,563</u>	<u>\$ 5,665,715</u>

(a) Formerly Sangamon State University.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(c) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate in effect at June 30, 2005 of 2.28% was used in calculation of future interest payments.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONTINGENT DEBT:						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY						
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%		\$ 12,795	\$ 12,795
Series 1995 (Default)..... Spectrulite Consortium, Inc.	4-19-95	2-1-10	5.2% to 6.625%		6,700	3,060 A
Series 1996..... Gateway International Motorsports	6-21-96	2-1-17	8.35% to 9.25%		21,500	17,710
Series 1996 A..... McKendree College	9-1-96	8-1-04	4.1% to 5.65%		2,850	-- --
Series 1998 A (Default)..... Waste Recovery	8-1-98	2-1-14	5.9%		2,895	2,495 A
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%		2,940	2,410
Series 2000 (Default)..... Alton Center Business Park	5-4-00	12-1-05	Variable	(a)	11,548	7,982 A
Series 2004..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9.%		13,585	13,585
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					\$ 74,813	\$ 60,037

^ Bond is in default status.

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest.  
This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

**METROPOLITAN PIER AND EXPOSITION AUTHORITY**

Series 1992 A.....	12-15-92	6-15-27	4.35% to 8.5%		\$ 57,305	\$ 9,045
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	87,207	199,314
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(b)	580	1,075
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)	23,269	47,550
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(a)	30,102	61,929
Series 1996 A.....	9-15-96	6-15-27	4.1% to 6.%		363,495	280,120
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(a)	123,303	208,822
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%		44,855	43,720
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.%	(c)	88,905	88,905
Series 1999 A, B, C.....	9-1-99	12-15-28	5.25% to 5.75%		408,475	408,475
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%		23,090	23,090
Series 2002 A & B.....	7-2-02	6-15-42	4.37% to 5.75%		823,960	823,960
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)	85,425	121,121

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONTINGENT DEBT: (Cont.)							
METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cont.)							
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(b)	\$	161,978	\$ 190,968
Series 2002 C.....	7-2-02	6-15-06	4.07% to 4.44%			16,365	880
Series 2004 A.....	6-9-04	6-15-27	4.% to 5.5%			42,545	39,015
						<u>\$ 2,380,859</u>	<u>\$ 2,547,989</u>
Advance Refunded Bonds:							
Series 1992 A.....	12-15-92	6-15-06	4.35% to 50.%	(c)	\$	582,900	\$ 42,960
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)		78,255	176,595
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(b)		62,603	1,010
Series 1994 A.....	6-23-94	6-15-10	Accreted Bonds	(a)		6,631	13,334
Series 1994 B.....	6-23-94	6-15-10	Accreted Bonds	(a)		5,697	11,370
Series 1996 A.....	9-15-96	6-15-07	6.%			15,935	15,935
Series 1996 A.....	9-15-96	6-15-12	Accreted Bonds	(a)		4,041	6,781
Series 1998 A.....	9-2-98	6-15-08	4.5% to 5.5%			7,750	6,320
Series 1998 A.....	9-2-98	6-15-23	5.5%			48,135	48,135
Series 1998 B.....	9-2-98	6-15-09	50.%	(c)		4,225	4,225
Series 1998 B.....	9-2-98	6-15-23	5.5%			6,870	6,870
Series 1999 A.....	9-1-99	12-15-14	5.55% to 5.75%			12,105	12,105
						<u>\$ 835,147</u>	<u>\$ 345,640</u>
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY						<u>\$ 3,216,006</u>	<u>\$ 2,893,629</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield \$5,000 at the interest commencement date. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.

(c) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 5.88% for Series 1992A, 5.8% for Series 1994B and 4.7% for Series 1998B.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONTINGENT DEBT: (Cont.)					
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					
Series 1998 (Default)..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%	\$ 2,930	\$ 1,965 ^
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%	22,700	21,600
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY				<u>\$ 25,630</u>	<u>\$ 23,565</u>
^ Bond is in default status.					
TOTAL CONTINGENT DEBT				<u>\$ 3,316,449</u>	<u>\$ 2,977,231</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT:						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
General Obligation Bonds:						
Housing Bonds:						
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%		\$ 46,175	\$ 32,460
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%		55,285	53,190
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%		20,860	20,650
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%		6,275	6,055
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%		25,000	24,350
Series 2004 B.....	4-1-04	7-1-34	Variable	(a)	10,000	9,595
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%		7,810	7,750
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%		5,200	5,130
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%		32,090	32,090
Housing Finance Bonds:						
Series 1999 B.....	12-1-99	3-1-30	4.8% to 6.3%		7,615	5,325
Series 2000 A.....	3-30-00	3-1-32	5.75% to 6.3%		9,495	9,075
Taxable Housing Bonds:						
Series 2005 B.....	3-23-05	1-1-12	3.47% to 5.02%		4,810	4,810
Multi-Family Program Bonds:						
Series 1.....	12-1-92	9-1-21	6.625% to 6.75%		45,715	42,470
Series 3.....	5-1-93	9-1-23	6.05% to 6.2%		98,135	52,410
Series 5.....	5-1-94	9-1-23	6.65% to 6.75%		74,725	18,525
Taxable Multi-Family Program Bonds:						
Series 2.....	12-1-92	3-1-05	7.85%		22,890	-- --
Series 4.....	6-1-93	9-1-05	5.8% to 7.8%		54,000	730
Series 6.....	5-1-94	9-1-06	5.63% to 8.28%		31,775	1,325
Multi-Family Housing Revenue Bonds:						
Series 1997..... Camelot Development	11-18-97	5-1-27	Variable	(b)	14,170	14,170
Series 2000 A..... Lakeshore Plaza Development	6-28-00	7-1-27	Variable	(c)	43,685	40,785
TOTAL GENERAL OBLIGATION BONDS					\$ 615,710	\$ 380,895

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds:					
Multi-Family Bonds:					
Series 2003..... Marywood Apartment Homes	5-7-03	9-1-45	4.5% to 5.2%	\$ 15,865	\$ 15,865
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%	5,320	5,320
Multi-Family Housing Bonds:					
Series 1995 A.....	11-1-95	7-1-21	3.7% to 5.95%	32,440	19,705
Series 2001 B.....	7-1-01	7-1-43	4.69% to 5.5%	10,990	10,575
Taxable Multi-Family Variable Rate Demand Bonds:					
Series 1996 A.....	4-11-96	9-1-26	Variable (b)	21,535	8,055
Homeowner Mortgage Revenue Bonds:					
Series 1995 B.....	4-1-95	2-1-05	4.8% to 6.625%	39,700	-- --
Series 1995 C1, C2.....	4-24-95	2-1-08	3.9% to 6.2%	19,000	1,710
Series 1995 D.....	8-1-95	8-1-04	4.4% to 6.625%	50,000	-- --
Series 1996 A.....	3-1-96	8-1-09	4.1% to 6.15%	51,945	3,085
Series 1996 C1.....	8-1-96	2-1-05	5.625% to 6.3%	21,000	-- --
Series 1996 E1, E2.....	11-1-96	2-1-10	4.% to 6.125%	25,750	2,525
Series 1996 F1, F2.....	12-19-96	8-1-28	3.95% to 5.65%	51,500	13,605
Series 1997 A1, A2.....	3-1-97	2-1-09	4.25% to 6.15%	40,000	3,285
Series 1997 B1, B2.....	7-7-97	8-1-28	3.7% to 5.5%	126,425	30,620
Series 1997 C1 - C4.....	8-1-97	8-1-17	3.9% to 6.%	54,860	11,030
Series 1997 D1, D2.....	12-1-97	8-1-28	3.95% to 5.65%	20,500	10,715
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3% (d)	70,320	37,790
Series 1998 D3.....	7-9-98	8-1-11	3.5% to 5.3% (d)	28,120	6,780
Series 1998 G1, G2.....	12-1-98	8-1-29	3.65% to 5.25%	31,500	15,110
Series 1999 A1, A2.....	1-20-99	8-1-10	5.05% to 6.4%	25,740	3,000
Series 1999 B1, B2.....	4-29-99	2-1-21	5.05% to 6.4%	17,160	3,325
Series 1999 D1, D2.....	7-29-99	8-1-29	3.75% to 5.7%	39,500	20,480
Series 1999 E1, E2.....	7-29-99	8-1-10	5.% to 6.375%	24,305	2,335
Series 1999 G1, G2.....	10-27-99	8-1-31	4.7% to 6.05%	19,060	3,105

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2000 B1, B2.....	10-26-00	2-1-31	4.5% to 5.95%	\$ 15,900	\$ 7,180
Series 2000 C1.....	5-1-00	2-1-05	4.7% to 6.05%	7,345	-- --
Series 2000 C2, C3.....	5-1-00	8-1-04	5.8% to 6.3%	16,645	-- --
Series 2000 D1.....	7-1-00	8-1-11	4.45% to 5.7%	3,815	1,300
Series 2000 D2.....	7-1-00	8-1-21	5.5%	10,255	3,635
Series 2000 D3.....	7-1-00	2-1-05	5.7%	3,320	-- --
Series 2000 D4.....	7-1-00	8-1-31	4.7% to 6.05%	31,210	10,280
Series 2000 E1.....	10-1-00	8-1-16	4.35% to 5.55%	5,625	2,420
Series 2000 E2.....	10-1-00	2-1-22	5.3% to 5.875%	2,745	605
Series 2000 E3.....	10-1-00	2-1-05	5.65%	2,785	-- --
Series 2000 E4.....	10-1-00	8-1-31	4.65% to 5.95%	20,620	15,925
Series 2001 A1.....	2-1-01	2-1-14	4.8%	645	645
Series 2001 A2.....	2-1-01	2-1-32	3.5% to 5.5%	34,980	28,090
Series 2001 A3.....	2-1-01	8-1-21	3.4% to 5.4%	6,495	1,775
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%	6,720	6,720
Series 2001 C2.....	7-24-01	8-1-32	3.55% to 5.55%	28,280	22,865
Series 2001 C3.....	7-24-01	8-1-17	4.75%	10,240	3,095
Series 2001 C4.....	7-24-01	8-1-22	5.0%	3,070	705
Series 2001 E1.....	1-23-02	8-1-17	5.15%	3,905	3,905
Series 2001 E2.....	1-23-02	2-1-33	2.875% to 5.6%	40,590	28,115
Series 2001 E3.....	1-23-02	8-1-23	5.0%	12,400	3,825
Series 2002 A1.....	5-2-02	8-1-17	5.10%	2,535	2,535
Series 2002 A2.....	5-2-02	8-1-33	3.1% to 5.625%	37,465	34,735
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%	11,450	11,450
Series 2002 C2.....	7-30-02	2-1-33	2.25% to 5.4%	38,550	33,435
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	17,215	16,195
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	32,380
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4.0%	14,320	13,860
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	24,870

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							
Special Obligation Bonds: (Cont.)							
Homeowner Mortgage Revenue Bonds: (Cont.)							
Series 2004 A3.....	3-16-04	8-1-34	Variable	(a)	\$	10,675	\$ 10,675
Series 2004 C1.....	7-13-04	8-1-20	4.15% to 4.65%			6,875	6,875
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%			57,125	56,540
Series 2004 C3.....	7-13-04	8-1-34	Variable	(l)		16,000	16,000
Series 2004 D.....	7-13-04	8-1-34	Variable	(m)		43,405	43,405
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%			19,200	19,200
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%			35,800	35,800
Series 2005 A3.....	3-10-05	8-1-35	Variable	(l)		20,000	20,000
Series 2005 B1.....	3-10-05	8-1-17	Variable	(l)		15,000	15,000
Series 2005 B2.....	3-10-05	8-1-17	Variable	(l)		24,805	24,805
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%			23,475	23,475
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%			75,285	75,285
Taxable Homeowner Mortgage Revenue Bonds:							
Series 1997 D3.....	12-1-97	8-1-28	6.6%			5,000	1,435
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%			20,000	3,985
Series 1998 E.....	9-1-98	8-1-29	5.66% to 6.31%			20,000	7,800
Series 1999 D3.....	7-29-99	2-1-30	6.7% to 7.91%			20,000	1,750
Series 1999 F.....	10-1-99	8-1-04	8.25%			10,850	-- --
Series 2000 C4.....	5-1-00	2-1-31	8.19%			6,000	2,605
Series 2001 D.....	7-24-01	8-1-32	Variable	(e)		8,000	5,445
Series 2001 F.....	1-23-02	8-1-20	Variable	(e)		10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable	(f)		10,000	9,020
Taxable Homeowner Mortgage Revenue Notes:							
Series 2004 B-1.....	3-16-04	2-1-05	.99%			45,670	-- --
Series 2004 B-2.....	3-16-04	2-1-05	1.04%			45,620	-- --
Affordable Housing Program Trust Fund Bonds:							
Series 1994 A.....	8-1-94	7-29-04	6.59% to 8.64%			63,165	-- --
Series 1995 A.....	6-15-95	6-1-22	5.84% to 7.82%			48,900	2,855
Series 2004.....	7-29-04	6-1-26	4.55% to 6.21%			45,380	44,430

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Special Obligation Bonds: (Cont.)						
Affordable Housing Program Trust Fund Bonds: (Cont.)						
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%		\$ 34,480	\$ 34,480
TOTAL SPECIAL OBLIGATION BONDS					<u>\$ 2,030,160</u>	<u>\$ 1,009,430</u>
Non General Obligation Bonds:						
Housing Revenue Bonds:						
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(c)	\$ 69,800	\$ 65,400
Series 1998..... Howard Theater Development	12-3-98	2-1-25	Variable	(g)	2,800	2,480
Multi-Family Housing Revenue Bonds:						
Series 1991..... Williamsburg Apartments	11-1-91	11-1-06	Variable	(h)	16,500	10,310
Series 1995..... Lawndale Restoration	1-1-95	4-1-05	5.5% to 7.1%		50,750	-- --
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%		9,600	9,145
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.%		3,000	3,000
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable	(i)	11,610	11,610
Series 2001..... Pheasant Ridge/Hunter Apartments	4-25-01	4-1-32	Variable	(i)	7,870	7,520
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable	(i)	4,150	4,000
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable	(i)	2,970	2,870
Series 2002 B..... Louis Joliet Apartments	6-27-02	12-1-04	Variable	(i)	1,015	-- --
Series 2002 A..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(i)	6,300	6,300
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(i)	450	450
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%		8,000	7,940
Series 2003..... Jackson Park Terrace	6-17-03	10-20-44	Variable	(j)	21,139	21,139
Series 2003 B..... Turnberry II	6-18-03	6-1-05	7.25%		1,330	-- --

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							
Non General Obligation Bonds: (Cont.)							
Housing Revenue Bonds: (Cont.)							
Series 2003..... Brookdale Village Apartments	10-30-03	11-1-33	Variable	(i)	\$	10,820	\$ 10,820
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable	(i)		3,400	3,400
Series 2004..... Village Center Development	3-30-04	3-1-20	Variable	(k)		8,900	8,455
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable	(k)		6,300	6,300
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3.9% to 4.85%			7,000	7,000
Series 2004A..... Danbury Court Apartments II	12-15-04	12-1-39	Variable	(k)		6,600	6,600
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable	(k)		1,000	1,000
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%			5,500	5,500
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%			25,290	25,290
Series 2005..... Marywood Apartment Homes	5-19-05	7-1-08	4.9%			8,900	8,900
Multi-Family Housing Revenue Notes:							
Series 2004B..... Universal City Apartments	12-14-04	8-1-06	Variable	(m)		1,600	1,600
Section 8 Elderly Housing Revenue Bonds:							
Series 1992..... Garden House of Maywood	6-1-92	9-1-18	7.9%			10,800	6,650
Series 1992 A..... Garden House of River Oaks West	11-1-92	1-1-20	6.625% to 6.875%			11,165	8,410
Series 1992 B..... Skyline Towers Apartments	11-1-92	11-1-17	6.625% to 6.875%			7,440	5,280
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%			21,350	17,265
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%			19,365	18,885
TOTAL NON GENERAL OBLIGATION BONDS						\$ 372,714	\$ 293,519
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY						\$ 3,018,584	\$ 1,683,844

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)**

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (b) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) The 1998 Series D bonds originally issued in the amounts of \$70,320 on June 29, 1998 and \$28,120 on July 9, 1998, were subject to mandatory tender on June 29, 1999. These bonds were remarketed as fixed rate bonds on that date.
- (e) Interest rate is a taxable floating rate which will be determined on an annual basis paid monthly with a maximum interest rate of 11.5% per annum.
- (f) Interest rate is a taxable floating rate which will be determined on an annual basis paid monthly with a maximum interest rate of 12% per annum.
- (g) Interest rate is the lesser of (i) 10% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (h) Interest rate is 14.5% per annum provided that interest in excess of 5.5% shall be payable only from "Net Cash Flow" and "Final Net Cash Flow."
- (i) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.
- (j) Interest rate is determined by construction period at 3.5% and 5.2% thereafter.
- (k) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10% per annum.
- (l) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode.
- (m) Interest rate is a variable rate that has a conversion option to any type of variable rate mode or to a fixed rate.

**QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY**

Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a)	\$	2,000	\$	805
Series 1997..... Plastic Products Company, Inc.	12-18-97	12-18-07	5.98%			4,206		1,293
Series 1997..... Steel Warehouse Quad Cities, Inc.	12-30-97	12-1-12	Variable	(a)		5,600		2,300
Series 1998..... Plastic Products Company, Inc.	7-7-98	9-5-07	5.98%			2,042		608
Series 1998..... Steel Warehouse Quad Cities, Inc.	12-7-98	12-1-08	Variable	(a)		2,200		930
Series 1998..... Seaberg Industries, Inc.	12-11-98	12-1-18	Variable	(b)		1,300		465
Series 2001..... IsoTech of Illinois, Inc.	7-19-01	7-1-21	Variable	(a)		2,000		1,595
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a)		5,500		5,500
<b>TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY</b>						<u>\$</u>	<u>24,848</u>	<u>\$</u> 13,496

- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 12% per annum.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT (Cont.)							
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY							
Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	\$	13,000	\$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%			3,600	3,600
Series 2000..... Clover Technologies, Ottawa	10-23-00	7-1-20	Variable	(a)		3,000	2,375
Series 2001..... Morris Hospital	6-1-01	12-1-31	6.05% to 6.625%			7,500	7,215
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)		1,330	1,065
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)		7,000	5,800
Series 2002..... Georgi Holdings, LLC	12-1-02	12-1-37	Variable	(a)		4,935	4,785
Series 2002..... Window Acquisition	12-1-02	12-5-22	Variable	(a)		1,400	1,320
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)		2,000	1,880
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)		3,500	3,200
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)		4,395	4,395
Series 2004..... Streator Industrial Handling, Inc.	12-23-04	12-1-29	Variable	(a)		3,500	3,500
Series 2005..... Illinois Valley YMCA Inc.	5-26-05	1-1-40	Variable	(a)		6,000	6,000
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						\$ 61,160	\$ 58,135

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

**WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY**

Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%		\$ 6,000	\$ 4,685
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)	6,000	3,430
Series 1999..... T.H. Davidson	11-1-99	11-1-19	Variable	(a)	4,600	2,910
Series 1999 A & B..... Atlas Putty	12-22-99	12-1-19	Variable	(a)	2,900	2,175
Series 2000..... Triton Manufacturing Company, Inc.	8-1-00	8-1-20	Variable	(a)	3,440	2,990

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY (Cont.)					
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%	\$ 4,500	\$ 4,500
Series 2002..... Ring Container Corp.	8-29-02	8-29-07	3.691%	2,500	1,140
Series 2002..... Toltec Steel Services	12-17-02	11-1-21	Variable (a)	8,250	6,950
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%	8,600	8,340
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY				\$ 46,790	\$ 37,120

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY**

Series 1991..... Monsanto Company	9-15-91	7-15-04	7.3%		\$ 8,600	\$ --
Series 1996 B..... Kienstra, Inc.	9-27-96	9-1-16	4.1% to 6.05%		4,000	2,970
Series 1997..... YMCA of Edwardsville	7-15-97	7-1-17	5.% to 6.25%		800	665
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.%		12,000	11,975
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4.% to 5.75%		2,750	2,205
Series 1998..... Meridian Village	9-3-98	8-20-38	4.15% to 5.3%		13,075	12,560
Series 1998 A..... City of East St. Louis	3-11-99	4-1-10	6.%		8,000	4,430
Series 1998 B..... City of East St. Louis	3-11-99	4-1-10	Accreted Bonds	(a)	3,000	4,167
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5.% to 5.625%		26,320	24,250
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%		30,645	30,645
Series 2001..... City of O'Fallon	9-15-01	1-1-22	2.7% to 5.05%		7,640	6,920
Series 2001..... Holten Meat, Inc.	11-1-01	11-1-04	4.49%		7,618	--
Series 2002..... Waste Management, Inc.	10-23-02	10-1-27	Variable	(b)	4,700	4,700
Series 2003..... Fairview Heights	3-27-03	11-1-22	Variable	(c)	9,450	7,945

STATE OF ILLINOIS  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)							
Series 2004..... Holten Meat, Inc.	10-5-04	5-1-25	Variable	(d)	\$	6,860	\$ 6,860
Series 2005..... Alton Community Unit School District #11	4-26-05	11-1-24	Variable	(b)		8,295	8,295
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY						\$ 153,753	\$ 128,587

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:						
Series 2004..... Alliance for Character in Education	2-1-04	2-1-29	Variable	(a)	\$ 5,650	\$ 3,242
Series 2004 A..... Franciscan Communities, Inc.	3-19-04	5-15-34	6. %		11,340	11,340
Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable	(b)	6,000	6,000
Series 2004 A..... DePaul University	3-25-04	10-1-20	4. % to 5.375%		47,905	46,910
Series 2004 B..... DePaul University	3-25-04	10-1-11	3.88%		7,675	6,925
Series 2004..... Alexian Brothers Health System	4-28-04	4-1-35	Variable	(c)	80,000	80,000
Series 2004..... The Children's Memorial Hospital	5-5-04	8-15-29	Variable	(d)	54,725	54,725
Series 2004..... Republic Services, Inc.	5-10-04	5-1-29	Variable	(e)	18,000	18,000
Series 2004..... OSF Healthcare System	5-12-04	11-18-23	2.5% to 5.25%		92,605	89,105
Series 2004..... BroMenn Healthcare	5-13-04	8-15-32	Variable	(f)	46,075	44,375
Series 2004..... Windsor Park Manor	5-17-04	12-1-34	Variable	(g)	19,315	19,000
Series 2004 A..... Central DuPage Health	5-19-04	11-1-38	Variable	(h)	140,000	140,000
Series 2004 B..... Central DuPage Health	5-19-04	11-1-38	Variable	(i)	50,000	50,000
Series 2004 C..... Central DuPage Health	5-19-04	11-1-38	Variable	(i)	50,000	50,000
Series 2004..... Search Development Center, Inc.	5-26-04	6-1-24	Variable	(j)	5,455	5,270
Series 2004 A..... Northwestern Memorial Hospital	5-27-04	8-15-43	5.25% to 5.5%		194,130	194,130
Series 2004 B..... Northwestern Memorial Hospital	5-27-04	8-15-38	Variable	(k)	86,400	86,400
Series 2004 C1, C2..... Northwestern Memorial Hospital	5-27-04	8-15-24	Variable	(f)	148,900	148,900
Series 2004 C3, C4..... Northwestern Memorial Hospital	5-27-04	8-15-38	Variable	(f)	70,500	70,500

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004..... Metform, LLC	5-27-04	5-1-14	Variable	(l)	\$ 4,500	\$ 4,500
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5.%		12,700	12,620
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable	(h)	46,450	46,075
Series 2004..... MacLean-Fogg Co.	6-29-04	6-1-14	Variable	(l)	2,800	2,800
Series 2004..... Robert Morris College	7-1-04	6-1-24	Variable	(j)	11,675	11,340
Series 2004..... Kohl Children's Museum - Chicago	7-1-04	7-1-34	Variable	(m)	13,395	13,395
Series 2004..... IIT Research Institute	7-1-04	10-1-34	Variable	(k)	18,820	18,820
Series 2004..... Recycling Systems, Inc.	7-1-04	7-1-24	Variable	(n)	11,000	8,068
Series 2004 C..... DePaul University	7-8-04	10-1-24	4.% to 5.625%		47,850	47,850
Series 2004 D..... DePaul University	7-8-04	10-1-07	3.86%		3,545	3,545
Series 2004..... Community Action Partnership - Lake County	7-19-04	3-1-39	Variable	(l)	6,250	6,250
Series 2004..... Transparent Container Company	8-1-04	8-1-24	Variable	(o)	6,000	6,000
Series 2004 A..... Fairview Obligated Group	8-15-04	8-15-27	2.75% to 6.125%		11,120	11,120
Series 2004 B-1..... Fairview Obligated Group	8-15-04	8-15-32	Variable	(g)	4,290	4,290
Series 2004 B-2..... Fairview Obligated Group	8-15-04	8-15-34	Variable	(g)	4,250	4,250
Series 2004..... CFC International, Inc.	8-26-04	7-1-24	Variable	(o)	2,000	2,000
Series 2004 C..... Fairview Obligated Group	8-31-04	8-15-34	Variable	(g)	27,095	27,095
Series 2004 D..... Fairview Obligated Group	8-31-04	8-15-34	Variable	(g)	1,180	1,180

STATE OF ILLINOIS  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004..... Hispanic Housing Development Corporation	9-1-04	10-1-24	Variable	(p)	\$ 2,300	\$ 2,259
Series 2004 ..... Columbia College - Chicago	9-7-04	12-1-17	5.25%		5,495	5,495
Series 2004..... Northwestern University	9-9-04	12-1-34	Variable	(q)	135,800	135,800
Series 2004..... New Vistas II Apartments	9-21-04	10-15-34	Variable	(o)	8,500	8,500
Series 2004 A..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-37	Variable	(r)	31,600	31,600
Series 2004 B..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-37	7. %		7,900	7,900
Series 2004..... Merit School of Music	9-29-04	10-1-24	Variable	(s)	4,000	4,000
Series 2004..... Saint Anthony's Health Center	10-1-04	12-1-14	Variable	(o)	4,975	4,711
Series 2004..... Stookey Township	10-5-04	2-1-24	1.7% to 4.3%		5,000	5,000
Series 2004 A-B..... Sauk Valley Community College	10-22-04	10-1-34	Variable	(t)	7,120	7,120
Series 2004 B..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(t)	33,170	33,170
Series 2004 C..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(t)	7,245	7,245
Series 2004 ..... Illinois Institute of Technology	11-1-04	12-1-24	Variable	(t)	20,000	20,000
Series 2004A..... Loyola University of Chicago	11-9-04	7-1-25	5. % to 5.25%		24,000	24,000
Series 2004 A-1 ..... The Carle Foundation	11-10-04	2-15-28	Variable	(f)	48,450	48,450
Series 2004 A-2 ..... The Carle Foundation	11-10-04	2-15-35	Variable	(f)	57,800	57,100
Series 2004 A-3 ..... The Carle Foundation	11-10-04	2-15-35	Variable	(f)	56,375	56,375
Series 2004 A-4 ..... The Carle Foundation	11-10-04	2-15-35	Variable	(f)	27,675	27,675
Series 2004 ..... Rogers Park Montessori School	11-10-04	11-1-34	7.125%		11,750	11,750

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004 ..... Ingalls Health System Obligated	11-10-04	5-15-34	Variable	(u)	\$ 48,000	\$ 48,000
Series 2004 A ..... University of Chicago	11-10-04	7-1-34	5.0%		100,000	100,000
Series 2004 B ..... University of Chicago	11-10-04	7-1-34	Variable	(t)	100,000	100,000
Series 2004 ..... YMCA of Metropolitan Chicago	11-18-04	6-1-34	Variable	(t)	27,000	27,000
Series 2004 ..... AmerenCIPS Environmental Improvement	11-19-04	7-1-25	Variable	(c)	35,000	35,000
Series 2004 ..... AmerenCILCO Environmental Improvement	11-19-04	10-1-39	Variable	(c)	19,200	19,200
Series 2004 C ..... University of Chicago	11-30-04	7-1-39	Variable	(t)	80,000	80,000
Series 2004 A ..... Sunshine Through Golf	11-30-04	11-1-24	Variable	(s)	2,100	2,100
Series 2004 B ..... Sunshine Through Golf	11-30-04	11-1-09	Variable	(s)	700	700
Series 2004 A ..... YMCA of Metropolitan Chicago	12-11-04	1-1-26	Variable	(t)	14,270	14,270
Series 2004 B ..... YMCA of Metropolitan Chicago	12-1-04	4-1-08	5.9%		730	643
Series 2004 B ..... MERUG-Campagna Turano	12-1-04	12-1-18	Variable	(s)	3,600	3,480
Series 2004..... City of Sparta	12-1-04	12-15-28	2.75% to 4.75%		6,630	6,630
Series 2004 A ..... Turano Bakery - MERUG LLC	12-1-04	12-1-18	Variable	(s)	3,200	3,095
Series 2004 B ..... Loyola University of Chicago	12-2-04	7-1-34	Variable	(f)	34,800	34,800
Series 2004 A..... MJH Education - Fullerton Village	12-9-04	6-1-35	5.0% to 5.125%		58,340	58,340
Series 2004 B..... MJH Education - Fullerton Village	12-9-04	6-1-35	4.5% to 5.375%		15,050	15,050
Series 2004 ..... Swedish American Hospital	12-21-04	11-15-31	3.75% to 5.0%		100,995	100,995
Series 2005 ..... Illinois College	1-1-05	10-1-30	Variable	(t)	15,000	15,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005 ..... Primary Health Care Center	1-20-05	7-1-24	4.625% to 6.6%		\$ 2,235	\$ 2,235
Series 2005 ..... Swedish American Hospital	1-25-05	11-15-34	Variable	(f)	25,000	25,000
Series 2005 ..... Southern Illinois Healthcare Enterprises	1-27-05	3-1-35	Variable	(v)	69,000	69,000
Series 2005 ..... Richard H. Driehaus Museum	2-2-05	2-1-35	Variable	(m)	15,900	15,900
Series 2005 ..... City of Metropolis	2-10-05	2-1-25	9.0%		3,000	3,000
Series 2005 ..... Reserve of Geneva Project	2-16-05	6-1-34	Variable	(t)	13,430	13,430
Series 2005 A ..... DePaul University	3-1-05	10-1-19	4.05% to 5.0%		43,735	43,735
Series 2005 A ..... Valley View Apartments	3-1-05	2-20-45	Variable	(y)	1,787	1,787
Series 2005 ..... Mercy Alliance, Inc.	3-9-05	2-15-35	Variable	(t)	35,000	35,000
Series 2005 ..... Excel Container, Inc.	3-15-05	2-1-26	Variable	(t)	6,868	6,868
Series 2005 B ..... DePaul University	3-16-05	10-1-26	Variable	(t)	23,000	23,000
Series 2005 C ..... DePaul University	3-16-05	10-1-26	Variable	(t)	37,600	37,600
Series 2005 ..... Commonwealth Edison Company	3-17-05	3-1-17	Variable	(w)	91,000	91,000
Series 2005 A ..... Beacon Hill	4-1-05	2-15-15	3.0% to 5.35%		5,995	5,995
Series 2005 B ..... Beacon Hill	4-1-05	2-15-22	Variable	(e)	6,195	6,195
Series 2005 ..... YMCA of Southwest Illinois	4-1-05	9-1-31	4.75% to 5.0%		9,700	9,700
Series 2005 ..... North Park University	4-19-05	7-1-35	Variable	(i)	33,000	33,000
Series 2005 ..... Ockerlund Industries, Inc.	5-1-05	5-1-30	Variable	(s)	3,600	3,600
Series 2005 ..... Joan and Irving Harris Theater for Music and Dance	5-5-05	3-1-40	Variable	(g)	20,000	20,000

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REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
Revenue Bonds: (Cont.)							
Series 2005 ..... Villagebrook Apartments	5-26-05	5-1-35	Variable	(g)	\$ 12,000	\$ 12,000	
Series 2005 A ..... Resurrection Health Care	5-26-05	5-15-15	Variable	(x)	26,130	26,130	
Series 2005 B ..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	125,000	125,000	
Series 2005 C ..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	125,000	125,000	
Series 2005 D ..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	63,250	63,250	
Series 2005 A ..... The Peoples Gas Light and Coke Company	6-1-05	5-1-35	Variable	(q)	50,000	50,000	
Series 2005 A ..... Kankakee County	6-1-05	12-1-24	2.75% to 4.6%		8,500	8,500	
Series 2005 B ..... Kankakee County	6-1-05	12-1-24	2.75% to 5.0%		8,265	8,265	
Series 2005 ..... Plano Molding Company	6-1-05	6-1-25	Variable	(o)	9,950	9,950	
Series 2005 E ..... Resurrection Health Care	6-16-05	5-15-26	Variable	(x)	10,620	10,620	
Series 2005 ..... Lake Forest Country Day School	6-16-05	7-1-35	Variable	(m)	23,000	23,000	
Series 2005 A ..... Autumn Ridge Apartments	6-16-05	6-1-35	Variable	(o)	12,400	12,400	
Series 2005 B ..... Autumn Ridge Apartments	6-16-05	11-1-35	Variable	(o)	2,000	2,000	
Series 2005 ..... Midwest Molding, Inc.	6-23-05	7-1-40	Variable	(s)	7,000	7,000	
Series 2005 ..... Aunt Martha's Youth Service Center	6-28-05	7-1-30	Variable	(m)	5,430	5,430	
					\$ 3,467,955	\$ 3,453,063	

- (a) Interest rate reset dates of February 1, 2009; February 1, 2014; February 1, 2019 and February 1, 2024 as determined by the remarketing agent.
- (b) Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (c) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.
- (d) Interest is based on the PARS rate, after the initial interest period the bond will bear interest for Seven-Day Auction Periods.
- (e) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
- (f) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a variable rate, flexible or fixed rate.
- (g) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (h) Interest is determined at a PARS rate and may be converted to variable rates, flexible rates or fixed rates.

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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
(i) Interest rate is determined by a variable weekly rate and may be converted to PARS rates, flexible rates or fixed rates.					
(j) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.					
(k) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.					
(l) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.					
(m) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) commercial paper rate or (iii) term rate mode.					
(n) Interest rate starts at 4.66% until July 1, 2005; thereafter, the rate is determined by U.S. 3 year treasury yields, not to exceed 15% per annum.					
(o) Interest rate is determined by the remarketing agent in either a (i) weekly mode or (ii) fixed rate.					
(p) Interest rate is determined by the remarketing agent at 80% of the "prime rate" until converted to a fixed rate.					
(q) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) auction rate mode.					
(r) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a fixed rate.					
(s) Interest rate is determined by the remarketing agent in either a weekly rate mode or a flexible rate mode.					
(t) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) fixed rate mode.					
(u) Interest is based on the R-FLOAT's rate, after the initial interest period the bond can be adjusted to any rate mode.					
(v) Interest is based on the Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.					
(w) Interest rate is determined by the remarketing agent and is based on a 7-day auction period.					
(x) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) weekly R-FLOAT mode or (iv) term rate mode.					
(y) Interest rate is 4.737% and total interest will change as principal increases to the bond authorized amount, GNMA or FHA Securities based.					
Advance Refunded Revenue Bonds:					
Series 1995 A..... Fairview Obligated Group	11-15-95	8-15-06	6.25% to 7.4%	\$ 22,035	\$ 22,035
Series 1995 C..... Fairview Obligated Group	11-15-95	8-15-05	Variable (a)	4,255	4,255
Series 1996 B..... YMCA of Metropolitan Chicago	2-1-96	6-1-06	5.% to 5.1%	5,440	4,815
Series 1996..... The Carle Foundation	6-1-96	1-1-06	5.875% to 6.%	17,070	17,070
Series 1996..... St. Elizabeth's Hospital of Chicago, Inc.	10-15-96	7-1-06	6.25% to 6.375%	10,810	10,810
Series 1996..... Primary Health Care Center	11-15-96	12-1-16	7.5% to 7.75%	1,115	1,115
Series 1997..... DePaul University	1-1-97	10-1-07	5.5% to 6.%	45,245	45,245
Series 1998 A..... The Carle Foundation	5-1-98	7-1-08	4.9% to 5.25%	23,495	23,495
Series 1999 A..... West Suburban Hospital Medical Center	6-1-99	7-1-20	5.5% to 5.75%	27,075	27,075
Series 2000..... Swedish American Hospital	4-19-00	5-15-10	6.875%	32,100	32,100
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	70,965	70,965
				\$ 259,605	\$ 258,980
TOTAL REVENUE BONDS				\$ 3,727,560	\$ 3,712,043

(a) Interest rate is determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Financing Notes:						
Series 2004 A..... School Revenue	2-25-04	12-1-04	1.8%		\$ 17,300	\$ -- --
Series 2004 A..... Public Projects Construction	4-27-04	4-1-07	1.15%		7,500	7,500
Series 2004..... Kishwaukee Family YMCA	5-1-04	5-1-24	Variable	(a)	950	924
Series 2005 A..... School Revenue	3-2-05	12-1-05	3. %		11,130	11,130
TOTAL REVENUE FINANCING NOTES					<u>\$ 36,880</u>	<u>\$ 19,554</u>
(a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70%. The note shall not be less than 3.55% or more than 9% per annum.						
Leases:						
Series 2004 ..... Springfield Center For Independent Living	6-1-04	6-1-24	Variable	(a)	\$ 355	\$ 345
Series 2004..... Hopedale Medical Foundation	6-3-04	5-24-09	Variable	(b)	1,371	1,064
Series 2005 A..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b)	1,284	1,222
Series 2005 B..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b)	400	376
TOTAL LEASES					<u>\$ 3,410</u>	<u>\$ 3,007</u>

(a) Interest schedule is subject to bond cost of funds, plus 2.5 %.

(b) Interest schedule is subject to the rates in the master lease and sublease agreements.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS RURAL BOND BANK BONDS						
Series 1996..... Bethalto Community Unit School District	7-1-96	2-1-12	4.% to 5.85%		\$ 5,300	\$ 3,500
Series 1998..... The County of Stephenson	9-1-98	12-1-13	4.25% to 4.8%		11,060	7,825
Series 1999..... The Town of Long Creek	9-1-99	5-1-30	3.75% to 5.75%		1,600	1,455
Series 2002..... Village of Riverside	5-15-02	12-1-21	3.85% to 4.9%		3,300	3,065
TOTAL ILLINOIS RURAL BOND BANK BONDS					<u>\$ 21,260</u>	<u>\$ 15,845</u>
ILLINOIS EDUCATIONAL FACILITIES BONDS						
Series 1973 A..... Lewis University	7-1-73	7-1-07	7.% to 7.5%		\$ 1,250	\$ 240
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable	(a)	7,000	4,500
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(b)	17,800	10,300
Series 1985..... Chicago Historical Society	12-23-85	12-1-25	Variable	(a)	13,400	11,600
Series 1985..... University Pooled Financing Program	12-30-85	12-1-05	Variable	(c)	64,500	11,675
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(d)	20,000	20,000
Series 1985..... Northwestern University	12-31-85	9-25-04	Variable	(e)	42,700	-- --
Series 1987 B..... Shedd Aquarium Society	10-8-87	7-1-27	Variable	(d)	18,000	18,000
Series 1988..... Northwestern University	3-10-88	9-15-04	Variable	(d)	47,500	-- --
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(d)	5,815	5,400
Series 1989..... Chicago Historical Society	10-17-89	1-1-24	Variable	(d)	10,450	9,200
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(d)	20,000	20,000
Series 1992..... DePaul University	2-11-92	4-21-05	Variable	(d)	57,000	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)							
Series 1992..... Museum of Science and Industry	3-12-92	10-1-26	Variable	(f)	\$	15,000	\$ 15,000
Series 1992..... Columbia College	7-1-92	12-1-04	3.5% to 6.875%	(w)		13,115	-- --
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable	(d)		18,000	18,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.%			6,440	3,625
Series 1993..... Northwestern University	5-1-93	12-1-21	3.% to 5.55%			78,850	25,195
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%			6,600	3,845
Series 1993 C..... Bradley University	12-1-93	5-1-07	3.75% to 7.%			2,715	765
Series 1994..... Lewis University	2-1-94	10-1-24	4.5% to 6.%			14,325	11,835
Series 1994..... Illinois Institute of Technology	6-1-94	5-11-05	4.9% to 6.875%			14,670	-- --
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable	(g)		6,700	6,700
Series 1995..... Art Institute of Chicago	2-23-95	3-1-27	Variable	(g)		24,600	22,000
Series 1995..... North Central College	5-3-95	4-1-05	5.6% to 6.7%			4,055	-- --
Series 1995..... John F. Kennedy Health Care Foundation, Inc.	8-17-95	6-1-05	Variable	(g)(w)		12,800	-- --
Series 1995 A..... Chicago Zoological Society	11-15-95	12-15-16	4.3% to 6.1%			5,000	3,590
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(h)		5,000	5,000
Series 1995..... Commercial Paper	6-6-05	9-8-05	Variable	(i)		137,895	87,583
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(j)		8,900	8,900
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable	(g)		33,300	31,700
Series 1996 B..... Midwestern University	7-1-96	5-15-26	4.% to 6.25%			5,875	4,580

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)						
Series 1996..... Lewis University	12-15-96	10-1-26	5. % to 6.125%		\$ 15,525	\$ 15,105
Series 1997..... DePaul University	1-1-97	3-16-05	4.35% to 6. %		58,725	-- --
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-26	5. % to 5.65%		12,600	12,600
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(k)	27,000	27,000
Series 1997 A-C ..... Loyola University of Chicago	6-15-97	7-1-24	5.7% to 7.84%		79,970	70,065
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%		17,405	11,395
Series 1997..... Shedd Aquarium Society	9-1-97	7-1-27	4.3% to 5.6%		41,260	37,445
Series 1997..... Northwestern University	11-1-97	11-1-32	Variable	(l)	150,000	150,000
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%		22,385	20,485
Series 1998..... Hubbard Street Dance Chicago	2-20-98	2-1-18	Variable	(m)	2,914	2,914
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(n)	32,175	32,130
Series 1998 B..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(n)	8,835	8,835
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)	48,300	36,500
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(k)	29,000	29,000
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable	(o)	13,000	10,285
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(p)	45,000	45,000
Series 1998 A..... University of Chicago	7-1-98	7-1-38	5. % to 5.25%		125,000	125,000
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(q)	90,510	90,175
Series 1998 C-D..... MJH Education Assistance	9-1-98	9-1-13	5. %		10,255	10,255

STATE OF ILLINOIS  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)						
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.0%		\$ 24,995	\$ 24,495
Series 1998 B..... Midwestern University	9-24-98	5-15-28	4.0% to 5.5%		29,930	26,435
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(k)	5,400	5,300
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-25	4.0% to 5.25%		55,700	51,245
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(k)	10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(r)	42,000	33,500
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(h)	22,200	21,200
Series 1999 D..... MJH Education Assistance	7-15-99	9-1-14	5.45%		38,505	38,505
Series 1999 E..... MJH Education Assistance	7-15-99	9-1-14	7.5%		5,055	5,055
Series 1999 F..... MJH Education Assistance	7-15-99	9-1-14	5.45%		5,620	5,620
Series 1999 G..... MJH Education Assistance	7-15-99	9-1-14	8.15%		1,700	1,700
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(g)	86,800	86,800
Series 2000 B..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(g)	7,100	7,100
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(h)	30,000	30,000
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(g)	17,100	17,100
Series 2000..... Lake County Family YMCA	4-12-00	11-1-30	Variable	(h)	9,000	9,000
Series 2000..... ACI/Cultural Pooled Financing	8-2-00	8-1-30	Variable	(d)	11,900	6,400
Series 2000..... Shedd Aquarium Society	8-7-00	7-1-35	Variable	(k)(x)	30,000	9,100
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(k)	14,350	13,640

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)							
Series 2000..... Dominican University	11-1-00	10-1-30	Variable	(k)	\$	11,000	\$ 11,000
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%			12,040	11,230
Series 2000..... Illinois Institute of Technology	12-19-00	12-1-35	Variable	(k)		38,000	38,000
Series 2001..... Concordia University River Forest	9-20-01	10-1-31	Variable	(k)		25,000	24,500
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%			75,000	4,035
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(s)		175,000	175,000
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(t)		28,635	27,880
Series 2002..... University Center	5-15-02	5-1-34	4.125% to 6.625%			151,030	150,825
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable	(u)		90,000	90,000
Series 2002..... National Opinion Research Center	9-13-02	6-1-07	3.5%			2,050	904
Series 2002..... Aurora University	10-9-02	3-1-32	Variable	(k)		14,000	14,000
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable	(k)		35,800	33,600
Series 2002 A..... Chicago Symphony Orchestra	12-19-02	6-1-33	Variable	(v)		80,650	80,625
Series 2003 A..... Augustana College	2-1-03	10-1-32	4.% to 5.7%			36,370	35,255
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable	(k)		7,090	7,090
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(k)		5,250	5,100
Series 2003 A..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.%			17,470	17,470
Series 2003 B..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.%			3,645	3,645
Series 2003 C..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.%			15,135	15,135

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)						
Series 2003 D..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	4. %		\$ 3,530	\$ 3,530
Series 2003 A..... Art Institute of Chicago	7-9-03	3-1-23	2.5% to 5.375%		18,105	16,870
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-26	5. %		28,155	28,155
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%		37,520	37,520
Series 2003..... Illinois Wesleyan University	8-20-03	9-1-23	Variable	(v)	31,300	31,300
Series 2003 A..... University of Chicago	8-28-03	7-1-33	2. % to 5.25%		200,000	198,350
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable	(k)	50,000	50,000
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable	(k)	12,000	12,000
Series 2003..... Beverly Arts Center of Chicago	9-25-03	10-1-28	Variable	(k)	5,300	5,300
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2. % to 5.25%		23,015	22,630
Series 2003..... Northwestern University	10-29-03	12-1-38	5. %		185,010	185,010
Series 2003..... Lake Forest Graduate School of Management	12-19-03	12-1-28	Variable	(k)	7,500	7,500
					\$ 3,441,069	\$ 2,839,076

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is 6.5% until June 2, 1986; thereafter, it is the rate determined weekly by the remarketing agent until the demand bonds are converted to fixed rate bonds.
- (d) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (f) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (g) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (h) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (i) Commercial paper has been issued by the Authority in short term increments which roll-over periodically. The commercial paper issued to date have had interest rates ranging from 0.8% to 4.8% and lengths of maturity from 1 to 189 days. It is the Authority's intent to issue commercial paper for these projects until November 1, 2005.
- (j) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)**

- (k) Interest rate is initially issued in a weekly rate mode. Thereafter, it may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (l) Interest rates during the Adjustable Rate Period will range from 4.7% to 5.25%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (m) Interest rate is 5.05% through January 31, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent for a period of three years using either the Term Rate Mode or the Offshore Rate Mode.
- (n) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (o) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (p) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the weekly mode, or the fixed mode.
- (q) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (r) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (s) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.
- (t) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.
- (u) Interest rate is initially issued in an Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.
- (v) Interest rate is initially issued in an Auction Rate Mode. Thereafter, it may be in a daily, weekly, adjustable or fixed rate mode.
- (w) The outstanding balances of these bonds were called and paid during the current fiscal year, using current revenues of the recipient.
- (x) A portion of the outstanding balance of this bond was called and paid during the current fiscal year, using current revenues of the recipient.

**Advance Refunded Bonds:**

Series 1975 A..... Chicago College of Osteopathic Medicine	5-1-75	7-1-05	7.5% to 8.75%	\$ 25,500	\$ 2,945
Series 1977 C..... University of Chicago	8-1-77	8-1-07	5. % to 6.5%	35,000	6,495
Series 1979 B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%	15,000	4,575
Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds (a)	4,834	26,920
Series 1989 B..... Loyola University of Chicago	3-1-89	7-1-04	5.3% to 6.5%	2,700	-- --
Series 1991 A..... Loyola University of Chicago	7-1-91	7-1-07	6.2% to 7.125%	127,045	17,410
Series 1991 A..... Loyola University of Chicago	7-16-91	7-1-05	Accreted Bonds (a)	11,322	8,395
Series 1992..... Chicago Osteopathic Health Systems	6-4-92	9-7-04	6.5% to 7.25%	36,835	-- --
Series 1992..... Columbia College	7-1-92	12-1-04	6.25% to 6.875%	12,490	-- --
Series 1993 A..... Loyola University of Chicago	6-1-93	7-1-08	5.2% to 5.5%	17,625	11,745
Series 1993 B..... Loyola University of Chicago	6-1-93	7-1-14	5.45% to 5.7%	14,000	14,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)							
Advance Refunded Bonds: (Cont.)							
Series 1993 C..... Loyola University of Chicago	6-1-93	7-1-12	Variable	(b)	\$	44,000	\$ 44,000
Series 1993..... Illinois Wesleyan University	12-2-93	9-1-05	4.85% to 5.6%			5,865	2,755
Series 1996 B..... Midwestern University	7-1-96	5-15-06	4.75% to 6.25%			17,125	14,995
Series 1997..... Augustana College	3-15-97	10-1-07	5.% to 6.%			21,045	19,170
Series 1997 A..... Loyola University of Chicago	6-15-97	7-1-07	5.7%			9,905	9,905
Series 1998..... Augustana College	12-1-98	10-1-08	4.4% to 5.25%			11,965	11,115
Series 1999 A..... MJH Education Assistance	7-15-99	9-1-04	4.625%			13,015	-- --
Series 1999 B..... MJH Education Assistance	7-15-99	9-1-04	4.625%			4,005	-- --
Series 1999 C..... MJH Education Assistance	7-15-99	9-1-04	7.65%			600	-- --
Series 2000..... DePaul University	10-15-00	10-1-10	4.5% to 5.5%			53,930	51,835
						<u>\$ 483,806</u>	<u>\$ 246,260</u>
TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS						<u>\$ 3,924,875</u>	<u>\$ 3,085,336</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) The 1993C bonds consist of equal principal amounts of Auction Rate Notes (ARN's) and the Yield Curve Notes (YCN's). The ARN's will bear interest at the rate determined by the market agent plus a service charge rate. The interest rates with respect to the ARN's and YCN's will total 11.5% which is the reference rate.

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REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
CLEAN WATER REVOLVING FUND BONDS						
Environmental Bonds:						
Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%		\$ 150,000	\$ 129,795
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3.% to 5.25%		130,000	124,695
TOTAL CLEAN WATER REVOLVING BONDS					<u>\$ 280,000</u>	<u>\$ 254,490</u>
ILLINOIS DEVELOPMENT FINANCE BONDS						
Environmental Bonds (Large Business):						
Series 1985..... Citizens Utilities Company	8-1-85	8-1-25	Variable	(a)	\$ 2,000	\$ 2,000
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-05	Variable	(a)	7,500	7,500
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable	(b)	39,700	23,700
Series 1991 A..... Illinois Power Company	7-1-91	7-1-21	7.375%		84,710	84,710
Series 1993 A..... Central Illinois Public Service Company	1-1-93	12-22-04	6.375%		35,000	-- --
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(c)	4,200	4,200
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(d)	35,000	35,000
Series 1993 D..... Olin Corporation	7-15-93	3-1-16	Variable	(d)	5,540	5,540
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c)	35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c)	25,000	25,000
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	Variable	(e)	6,000	5,755
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%		66,000	32,900
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%		35,615	35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(f)	19,850	19,850
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(d)	8,610	8,610

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 1994 D..... Commonwealth Edison Company	12-1-94	2-15-05	6.75%	(l)	\$ 91,000	\$ -- --	
Series 1994 B..... Illinois Power Company	12-1-94	12-1-04	7.4%	(l)	84,150	-- --	
Series 1996..... Commonwealth Edison Company	6-27-96	12-1-06	Variable	(a)	110,000	110,000	
Series 1996..... Armstrong	12-18-96	12-1-24	5.95%		11,000	11,000	
Series 1997 A..... Illinois Power Company	4-10-97	4-1-32	Variable	(g)	70,000	70,000	
Series 1997 B..... Illinois Power Company	4-10-97	4-1-32	Variable	(g)	45,000	45,000	
Series 1997 C..... Illinois Power Company	4-10-97	4-1-32	Variable	(g)	35,000	35,000	
Series 1997 A, B..... WSREC	4-17-97	4-1-23	8.25%		8,140	7,300	
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(c)	23,325	23,325	
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(h)	34,570	34,570	
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%		52,455	52,455	
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(d)	51,100	51,100	
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(i)	2,500	2,000	
Series 2000..... Waste Management, Inc.	12-1-00	2-1-07	5.85%		51,685	51,685	
Series 2001 A..... Illinois Power Co.	5-1-01	11-1-28	Variable	(g)	111,770	111,770	
Series 2001 B..... Illinois Power Co.	5-1-01	3-1-17	Variable	(g)	75,000	75,000	
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(g)	30,000	30,000	
Series 2002..... Commonwealth Edison	6-4-02	4-15-13	Variable	(g)	100,000	100,000	
Series 2002..... Kasbergen Family Living Trust	6-25-02	6-1-22	Variable	(j)	3,000	3,000	

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(i)	\$	20,000	\$ 20,000
Series 2003..... Commonwealth Edison	5-8-03	5-15-17	Variable	(g)		40,000	40,000
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(i)		30,000	30,000
Series 2003 B..... Commonwealth Edison	9-19-03	11-1-19	Variable	(k)		42,200	42,200
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(h)		7,500	7,500
Series 2003 C..... Commonwealth Edison	11-12-03	3-1-20	Variable	(g)		50,000	50,000
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(d)		5,700	5,415
Series 2003 D..... Commonwealth Edison	12-15-03	1-15-14	Variable	(g)		19,975	19,975
TOTAL ENVIRONMENTAL BONDS						\$ 1,614,795	\$ 1,353,675

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (c) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (d) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (e) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (f) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.
- (g) Interest rate is determined by auction rate as provided by the auction agent.
- (h) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (i) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
- (j) Interest rate terms changed this issue from a fixed note bond to a variable rate in FY 2002 per the "redemption in the event of death of a bond holder" provision of this bond issue.
- (k) Interest rate is determined by Auction Rate referred as FLOATS and based on 28 day auction periods.
- (l) The outstanding balances of these bonds were called and paid during the current fiscal year, using current revenues of the recipient.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds:							
Series 1982..... M. L. B. of Naperville, Inc.	8-1-82	1-21-05	Variable	(a)	\$ 800	\$ -- --	
Series 1984..... Michael Lewis Company	10-1-84	11-1-04	Variable	(a)	3,450	-- --	
Series 1984..... Enterprise Office Campus	12-1-84	12-1-17	Variable	(a)	6,000	6,000	
Series 1985..... Giftco, Inc.	6-15-85	9-1-05	Variable	(a)	3,200	373	
Series 1985..... Molex Incorporated	7-26-85	7-1-05	Variable	(c)	2,000	2,000	
Series 1985..... Garden Investment Company	8-22-85	9-1-05	Variable	(a)	1,000	12	
Series 1985..... CPL/Downers Grove	12-1-85	12-1-10	Variable	(d)	6,500	6,500	
Series 1985..... Terry Jay Johnson-Gamon Int'l.	12-1-85	6-30-06	Variable	(a)	900	43	
Series 1985..... D & K Properties	12-15-85	1-1-06	Variable	(e)	3,200	1,658	
Series 1986..... Strawberry Hill Plaza	3-1-86	4-1-16	Variable	(a)	1,200	800	
Series 1986..... 6 West Hubbard Street	12-1-86	12-1-16	Variable	(b)	9,600	3,820	
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(h)	5,935	3,080	
Series 1988..... H-O-H Industries	10-7-88	1-7-05	Variable	(i)	1,800	-- --	
Series 1988 (Default)..... Great Plains Hotel Corp.	11-2-88	3-30-05	7.5%	(nn)	8,600	-- -- *	
Series 1988..... Miner Enterprises, Inc.	12-1-88	10-1-04	Variable	(j)	2,050	-- --	
Series 1989..... Unique Building Corp.	6-7-89	5-1-09	Variable	(j)	4,200	2,800	
Series 1989..... Addison 450 Limited Partnership	10-13-89	6-1-05	Variable	(f)	6,200	-- --	
Series 1989..... Engis Corporation	11-14-89	10-1-09	Variable	(f)	5,500	1,375	
Series 1989..... D. E. Akin Seed, Inc.	12-7-89	11-1-04	Variable	(k)	2,775	-- --	

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(l)	\$	5,625	\$ 5,325
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(d)		4,000	4,000
Series 1990..... Kel-Mel Supply	6-7-90	6-1-05	Variable	(m)		1,300	-- --
Series 1990..... Michael's Cooperage Company	7-19-90	12-1-10	Variable	(a)		1,550	618
Series 1990..... Designed Stairs	8-24-90	10-1-04	Variable	(n)		1,500	-- --
Series 1990..... Hill Engineering, Inc.	9-19-90	9-1-05	Variable	(a)		750	60
Series 1990..... Plano Molding Company	9-20-90	6-1-05	Variable	(b)		6,500	-- --
Series 1990..... Solar Press	9-27-90	9-1-05	Variable	(o)		3,500	3,500
Series 1990..... Etcon Corporation	9-28-90	9-1-05	Variable	(m)		842	560
Series 1991..... Surgipath Medical Industries	6-11-91	6-1-11	Variable	(p)		3,800	1,100
Series 1991..... Redi-Cut Foods, Inc.	10-1-91	10-1-06	Variable	(q)		8,700	1,280
Series 1991..... J. H. Botts, Inc.	12-30-91	1-1-12	Variable	(a)		2,150	949
Series 1991..... Nielsen-Massey Vanillas, Inc.	12-31-91	12-1-07	Variable	(m)		2,100	300
Series 1991..... Parco Foods, Inc.	12-31-91	1-1-05	Variable	(q)		7,000	-- --
Series 1992..... Plano Molding	6-1-92	6-1-05	7.75%			6,500	-- --
Series 1992..... American Fluorescent Corporation	6-30-92	6-1-12	Variable	(m)		3,000	1,000
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable	(l)		1,400	960
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(r)		4,200	2,200
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable	(s)		7,200	3,210

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1994..... LA-CO Industries, Inc.	3-2-94	12-31-08	Variable	(t)	\$	4,500	\$ 2,802
Series 1994 A (Bankruptcy)..... Ford Heights Waste Tire to Energy	3-15-94	4-1-11	7.875%			79,635	79,635 ^
Series 1994..... Olive Can Company	5-12-94	12-1-18	Variable	(h)		6,560	2,900
Series 1994..... Yale-South Haven, Inc.	6-21-94	3-1-05	Variable	(h)		3,100	-- --
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(l)		8,900	5,300
Series 1994..... SWD, Inc.	8-25-94	8-1-09	Variable	(g)		5,500	1,000
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-06	Variable	(u)		9,500	3,070
Series 1994..... Overton Gear and Tool Corporation	10-27-94	10-1-08	Variable	(s)		3,100	460
Series 1994..... Nu-Way Industries, Inc.	11-29-94	12-1-09	Variable	(l)		3,000	1,000
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(v)		2,500	1,500
Series 1995..... Unilock Chicago, Inc.	3-8-95	3-1-05	Variable	(l)		4,200	-- --
Series 1995..... Azteca Foods, Inc.	3-14-95	3-1-08	Variable	(l)		4,600	600
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(w)		3,350	1,661
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(t)		2,500	870
Series 1995 A..... Royal Continental Box Company	4-6-95	4-1-06	Variable	(l)		1,100	100
Series 1995 C..... Grayhill, Inc.	4-13-95	2-1-05	Variable	(w)		1,000	-- --
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(x)		5,635	1,885
Series 1995 B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(l)		3,850	1,550
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(y)		9,500	3,785

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1995..... Dynapace Corporation	5-31-95	11-1-04	Variable	(l)	\$	2,700	\$ -- --
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(aa)		5,035	4,485
Series 1995..... R.S. Anderson/Bon Ton Products	6-29-95	3-1-06	6.2%			2,100	250
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(k)		8,000	8,000
Series 1995..... Henry Valve Co.	8-10-95	7-28-04	Variable	(bb)		4,780	-- --
Series 1995..... Flinn Scientific, Inc.	10-5-95	10-1-15	Variable	(b)		4,760	1,475
Series 1995..... Ex-Tech Plastics, Inc.	10-12-95	7-1-04	Variable	(z)		3,200	-- --
Series 1995..... Panek Precision	12-5-95	7-1-04	Variable	(z)		1,900	-- --
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(y)		5,000	5,000
Series 1996 (Default)..... National Benevolent Association	5-1-96	4-19-05	4.4% to 6.625%			3,035	-- -- *
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(k)		4,415	2,435
Series 1996..... Bimba Manufacturing	5-14-96	5-13-05	Variable	(b)		3,850	-- --
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(x)		7,180	4,330
Series 1996..... Revcor, Inc.	6-6-96	9-1-08	Variable	(z)		4,000	990
Series 1996..... CFC International	6-20-96	6-1-08	Variable	(bb)		4,005	2,405
Series 1996..... SWD	6-20-96	6-1-11	Variable	(bb)		2,000	900
Series 1996..... Big Bolt	6-25-96	6-27-05	Variable	(z)		3,420	-- --
Series 1996..... Dial Tool Industries, Inc.	6-26-96	6-1-16	Variable	(x)		1,900	1,090
Series 1996..... Commonwealth Edison	6-27-96	12-1-07	Variable	(b)		89,400	89,400

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(z)	\$	2,300	\$ 1,028
Series 1996..... Rich Graphics	8-8-96	6-5-05	Variable	(y)		6,695	-- --
Series 1996 A..... Nimlok	10-17-96	10-1-11	Variable	(cc)		2,700	2,630
Series 1996..... Quality Metal	10-30-96	10-1-11	Variable	(u)		4,000	1,840
Series 1996..... Optima, L.L.C.	11-8-96	11-1-16	Variable	(y)		4,000	2,400
Series 1996..... Emtech Machining	12-5-96	12-1-16	Variable	(u)		1,850	1,150
Series 1996 A ..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(cc)		4,639	2,352
Series 1996 A ..... Packaged Concrete (Lorang Road)	12-11-96	6-1-17	Variable	(f)		2,600	1,884
Series 1996 B..... Packaged Concrete (Lorang Road)	12-11-96	6-1-07	Variable	(f)		1,500	385
Series 1996..... Regis Technology	12-11-96	12-1-11	Variable	(y)		2,230	1,030
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%			7,000	6,990
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(cc)		2,800	1,600
Series 1997..... Cook Composites & Polymers Company	1-30-97	2-1-09	Variable	(cc)		3,420	3,290
Series 1997..... Toyol America, Inc.	6-3-97	6-1-07	Variable	(u)		6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(y)		6,200	4,135
Series 1997..... Design Group, L.L.C.	6-26-97	6-1-12	Variable	(x)		3,500	2,600
Series 1997 A, B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(cc)		3,065	1,860
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(y)		7,400	4,975
Series 1997..... Silver Line Building Products Corp.	7-17-97	12-28-04	Variable	(q)		1,415	-- --

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1997..... Florence Corporation	9-5-97	8-1-17	Variable	(aa)	\$	4,000	\$ 2,545
Series 1997..... Hennig, Inc.	9-24-97	10-1-04	Variable	(dd)		3,000	-- --
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(y)		3,200	2,080
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(y)		6,000	3,900
Series 1997..... Derby Industries, Inc.	10-16-97	10-1-07	Variable	(bb)		1,500	300
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(y)		2,500	1,650
Series 1997..... Ciccone Food Products, Inc.	12-23-97	1-1-18	Variable	(aa)		4,100	4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(b)		7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.0%			6,000	5,930
Series 1998..... Deejay Realty/Acme Finishing Co.	5-1-98	7-1-04	Variable	(ee)		3,100	-- --
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(q)		1,500	1,020
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(y)		4,100	800
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(k)		7,130	4,610
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(z)		5,255	3,530
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(y)		4,640	4,640
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(y)		5,500	5,300
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	8-1-14	Variable	(ff)		4,215	2,320
Series 1998..... Continental Extrusions, Inc.	8-25-98	8-1-05	Variable	(f)		3,000	1,765
Series 1998 A, B..... The Material Works, Ltd.	12-1-98	12-1-18	4.3% to 6.15%			4,360	3,785

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5.0%		\$ 30,035	\$ 29,330
Series 1998 A, B..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(bb)	5,000	3,655
Series 1999..... Arc-Tronics, Inc.	6-24-99	6-1-22	Variable	(aa)	2,800	1,785
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(hh)	3,450	2,799
Series 1999 A, B..... General Converting, Inc. (Ruebenson)	6-24-99	6-1-24	Variable	(z)	5,180	4,155
Series 1999..... Surgipath Medical Industries	6-30-99	6-1-19	Variable	(q)	2,100	1,500
Series 1999..... Quality Carbide Tool, Inc.	7-9-99	7-1-06	Variable	(q)	1,415	857
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(gg)	4,545	3,455
Series 1999..... Grier Abrasive Co., Inc.	7-26-99	7-1-14	Variable	(q)	1,800	1,225
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(q)	6,235	4,975
Series 1999..... Heritage Tool & Mfg., Inc.	7-28-99	7-1-24	Variable	(ee)	4,965	4,285
Series 1999..... Amtex Steel, Inc.	10-27-99	10-1-19	Variable	(o)	5,700	4,900
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(v)	3,775	1,866
Series 1999..... Gallagher Materials Corp.	12-1-99	9-22-07	5.33%		3,376	1,127
Series 1999..... United Steel Deck	12-15-99	10-1-14	Variable	(o)	1,000	1,000
Series 1999 A..... Nuevo Hombres, L.L.C.	12-21-99	12-1-24	Variable	(q)	5,875	4,700
Series 2000..... MIDCO International, Inc.	6-1-00	7-1-04	Variable	(q)	1,950	-- --
Series 2000..... Rayner & Rinn-Scott, Inc.	6-1-00	1-1-15	5.65% to 6.35%		3,000	2,490
Series 2000..... MPP Zinc Plating Plant	6-29-00	6-1-10	Variable	(q)	3,500	3,500

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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 2000..... MZG Associates, L.L.C.	6-30-00	6-1-30	Variable	(q)	\$	5,320	\$ 3,545
Series 2000 A..... Universal Press, Inc.	7-27-00	7-1-20	Variable	(f)		3,000	2,700
Series 2000 B..... Universal Press, Inc.	7-27-00	7-1-10	Variable	(f)		1,000	600
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(ii)		6,900	4,830
Series 2000..... Tella Tool & Manufacturing Co.	8-24-00	8-1-15	Variable	(f)		1,640	1,200
Series 2000 A..... Processing Technologies, Inc.	8-31-00	8-1-25	Variable	(f)		3,000	3,000
Series 2000 B..... Processing Technologies, Inc.	8-31-00	8-1-05	Variable	(f)		250	25
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(b)		3,500	2,465
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%			860	675
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(f)		3,950	3,645
Series 2000..... Olson International, Ltd.	10-26-00	10-1-08	Variable	(ee)		3,080	1,155
Series 2000 A, B..... Mason Corporation	11-9-00	11-1-20	Variable	(l)		5,955	4,755
Series 2000 A, B..... Harbortown Industries, Inc.	11-29-00	12-1-20	Variable	(ee)		4,000	3,200
Series 2000 A, B, C..... HODA, L.L.C..	12-7-00	12-1-20	Variable	(l)		4,100	3,425
Series 2000..... Trim-Rite Food Corporation	12-21-00	12-1-25	Variable	(f)		5,850	5,180
Series 2000 A, B..... Quality Screw & Nut Company	12-28-00	11-1-04	Variable	(l)		6,000	-- --
Series 2000..... Blue Ridge Farms	12-29-00	7-1-04	Variable	(f)		4,350	-- --
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(q)		6,850	6,080
Series 2001..... Transformit/Pioneer Warehouse	7-2-01	7-1-16	Variable	(dd)		3,805	2,772

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 2001..... Porter Athletic Equipment Company	7-26-01	7-1-21	Variable	(ee)	\$	3,300	\$ 2,475
Series 2001..... WCD Partners, L.L.C.	7-26-01	7-1-21	Variable	(f)		1,930	1,555
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(f)		4,400	3,740
Series 2001 A & B..... W.M. Plastics, Inc.	8-9-01	8-1-26	Variable	(ee)		5,100	4,500
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(f)		1,000	1,000
Series 2001 A & B..... Technifast Industries, Inc.	8-23-01	8-1-26	Variable	(f)		4,200	3,745
Series 2001..... Haskris Company	8-23-01	8-1-21	Variable	(f)		1,540	1,340
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-21	Variable	(q)		2,840	2,270
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(m)		2,030	1,786
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(f)		8,000	6,800
Series 2001..... Northwest Pallet Supply	11-28-01	11-1-26	Variable	(q)		4,500	3,960
Series 2001..... JVM, L.L.C.	12-20-01	12-1-16	Variable	(f)		2,500	2,005
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(jj)		24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%			16,480	16,075
Series 2002..... Katlaw Tretam and Co., LLC	8-28-02	8-1-27	Variable	(kk)		4,700	4,700
Series 2002..... Flavors of North America	9-11-02	12-1-04	Variable	(f)		7,200	-- --
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6.%			59,425	57,940
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	11-1-32	Variable	(q)		12,755	12,755
Series 2002..... Mattoon Precision Manufacturing	12-1-02	12-1-09	Variable	(q)		8,000	5,549

STATE OF ILLINOIS  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 2002..... Forty Foot High Realty/Aargus Plastics	12-20-02	12-1-27	Variable	(gg)	\$	4,750	\$ 4,465
Series 2003 A..... Peoples Gas Light and Coke Co.	2-6-03	2-1-33	5.0%			50,000	50,000
Series 2003 B..... Peoples Gas Light and Coke Co.	2-20-03	2-1-33	Variable	(ll)		50,000	50,000
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(l)		2,225	2,075
Series 2003 T..... T & D Investments, LLC	7-30-03	7-1-10	Variable	(l)		765	640
Series 2003..... U.S. Acrylic, Inc.	8-26-03	8-1-33	Variable	(q)		5,170	4,985
Series 2003..... Rainbow Graphics, Inc.	8-28-03	8-1-23	Variable	(y)		2,600	2,470
Series 2003..... Jonchris, Inc.	9-1-03	9-1-38	Variable	(jj)		2,500	2,465
Series 2003 C..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(mm)		51,000	51,000
Series 2003 D..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(mm)		51,000	51,000
Series 2003..... Lunt Manufacturing	10-21-03	10-1-23	Variable	(u)		3,550	3,550
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6.0%			19,175	19,175
Series 2003..... Image Industries	11-1-03	12-1-08	Variable	(u)		2,500	2,107
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable	(mm)		75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable	(kk)		4,200	4,200
Series 2003 A..... Clingan Steel, Inc.	12-1-03	6-1-20	Variable	(mm)		3,950	3,950
Series 2003 B..... Clingan Steel, Inc.	12-1-03	6-1-06	Variable	(mm)		1,050	620
Series 2003 A..... Wisconsin Tool	12-30-03	12-1-33	Variable	(u)		4,150	4,150
Series 2003 B..... Wisconsin Tool	12-30-03	2-1-05	Variable	(u)		150	--

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REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2003..... Feltes Sand & Gravel Company	12-30-03	12-1-18	Variable	(kk)	\$ 3,900	\$ 3,640
TOTAL INDUSTRIAL DEVELOPMENT BONDS					\$ 1,304,982	\$ 1,004,053

\* Bond was in default status and during FY 2005 all obligations of the IFA contained in the Indenture have hereby ceased, determined and completely discharged.

~ Confirmation not received from trustee.

^ Bond is in default status.

- (a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (c) Interest rate is the TENR announced by Bankers Trust Co. , plus an amount initially equal to 1/2% of 1%, however, not to exceed 2 1/2%.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (e) Interest rate is a fixed rate thru a specified date; thereafter until converted to a fixed rate, the rate is determined by the remarketing agent as the maximum rate necessary to remarket all bonds tendered, within a designated range.
- (f) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (g) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (h) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (i) Interest rate is a fixed rate thru a specified date; thereafter, it is a specified percentage, ranging from 68% to 95%, of the prime lending rate.
- (j) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
- (k) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (l) Interest rate is determined by the remarketing agent, however, not to exceed 12% per annum.
- (m) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (n) Interest rate is 8% per annum, however, it is to be modified to 80% of the prime rate on the 60th and 120th payment.
- (o) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (p) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.
- (q) Interest rate is a variable rate subject to prevailing market conditions.
- (r) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (s) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
- (t) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.
- (u) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (v) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (w) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (x) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (y) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (z) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (aa) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (bb) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (cc) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
- (dd) Interest rate is a fixed rate for a specified period; thereafter the rate may be either a fixed or variable rate as determined by the Company.
- (ee) Interest rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal rate.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Industrial Development Bonds: (Cont.)					
(ff) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.					
(gg) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.					
(hh) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.					
(ii) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.					
(jj) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.					
(kk) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.					
(ll) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 14% per annum.					
(mm) Interest rate will be determined by the remarketing agent at a Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.					
(nn) The bond issuer was foreclosed and liquidated on December 7, 2004. On March 30, 2005, final assets of the issuer were distributed and bondholders received \$252.016 of principal for each \$1000 bond principal held.					
Housing Bonds:					
Series 1988..... Brookdale Lakes Apts.	12-29-88	12-15-18	Variable	(a) \$ 14,800	\$ 11,190
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b) 36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	10-1-25	Variable	(c) 11,335	10,285
Series 1992..... Orleans-Illinois	3-6-92	2-1-28	Variable	(d) 29,020	29,020
Series 1994 A..... Galesburg Towers	2-1-94	3-1-10	4.5% to 6.%	3,220	1,450
Series 1994 A..... Sandwich Apartments	3-1-94	4-1-10	4.75% to 6.375%	2,435	1,100
Series 1994..... F. C. Harris Pavillion	3-3-94	4-1-24	Variable	(e) 32,310	32,310
Series 1995 A..... Pontiac Towers	8-1-95	10-1-09	6.65%	2,690	1,460
Series 1995 A..... Sterling Manor	8-1-95	10-1-09	5.9% to 6.55%	2,685	1,260
Series 1995..... Mattoon Tower	11-15-95	7-1-10	6.05% to 6.35%	2,325	1,245
Series 1995..... Rome Meadows	11-15-95	2-1-06	6.4% to 6.65%	2,475	620
Series 1996..... Bluff Plaza	9-1-96	7-1-24	6.4% to 7.5%	3,865	3,190
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	7-1-28	5.2% to 6.8%	11,410	9,095

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Housing Bonds: (Cont.)							
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(d)	\$ 9,765	\$ 8,950	
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(e)	5,350	5,225	
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(f)	71,500	4,500	
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(f)	128,500	7,313	
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(a)	6,750	6,750	
Series 1999 A, B..... Neighborhood Commons Cooperative	9-1-99	12-20-38	6.75% to 8.25%		3,690	3,575	
Series 1999 A,B (Amended 8-1-2002).... Fresh Rate	1-20-00	12-1-36	Variable	(g)	221,973	8,524	
Series 2000 A..... Lincoln Place Associates	6-15-00	6-20-21	5.55% to 6.6%		10,340	9,120	
Series 2000 B..... Lincoln Place Associates	6-15-00	6-20-23	8.15%		2,050	2,050	
Series 2000..... Garden Glen Apartments	12-13-00	12-1-13	Variable	(d)	33,410	33,410	
Series 2001 B..... Town and Garden Apartments	6-22-01	1-20-20	7.3%		8,045	7,145	
Series 2001 C..... Town and Garden Apartments	1-30-92	7-20-36	7.48%		23,455	23,455	
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable	(h)	6,700	6,700	
Series 2003..... Cypress Creek I	6-12-03	6-1-33	Variable	(h)	7,420	7,420	
Series 2003..... Butterfield Creek Assoc. L.P.	12-18-03	4-1-38	Variable	(h)	800	800	
TOTAL HOUSING BONDS					\$ 694,318	\$ 269,162	

- (a) Interest rate is the lesser of 15% per annum and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10% per annum.

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REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Housing Bonds: (Cont.)					
(f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14% per annum.					
(g) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on 8-1-2002 by the 1999 B provision.					
(h) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.					
Infrastructure Bonds:					
Series 1992 A..... Rockford School District	12-15-91	2-1-06	4.4% to 6.55%	\$ 15,000	\$ 2,175
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6.% to 7.75%	1,000	585
Series 1994 G..... Palatine Community School District	6-1-94	12-1-06	4.9% to 5.65%	19,565	5,265
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds (a)	39,100	40,242
Series 1994..... Rockford School District	12-15-94	2-1-14	5.4% to 6.7%	58,700	58,250
Series 1995..... Indian Prairie Community School District	5-1-95	12-30-04	5.2% to 7.75%	81,140	-- --
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds (a)	19,900	33,975
Series 1995..... Elgin School District # U-46	8-1-95	1-1-11	5.25% to 9.%	39,900	33,250
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds (a)	34,000	34,994
Series 1996..... Village of Romeoville	2-15-96	12-15-15	3.6% to 5.55%	12,655	7,275
Series 1996..... City of Watseka	7-22-96	1-1-16	4.% to 5.75%	5,380	3,015
Series 1997..... School District No. 189 (St. Clair County)	10-1-97	1-1-13	4.75% to 5.%	11,150	6,980
Series 1997..... Henry County	12-15-97	12-15-04	3.8% to 5.%	1,600	-- --
Series 1998..... Round Lake Community Unit School District Number 116	1-1-98	1-1-11	4.875% to 5.%	4,850	3,270
Series 1998..... City of Kewanee	2-15-98	2-15-18	3.95% to 5.%	3,000	2,300

STATE OF ILLINOIS  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1998..... City of Elgin	4-1-98	1-1-05	3.6% to 5.0%	\$ 7,650	\$ --
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-18	3.7% to 5.0%	10,000	7,850
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	1-1-14	3.5% to 5.25%	67,945	60,475
Series 1998 B..... St. Charles Community Unit School District Number 303	7-15-98	1-1-18	5.1% to 5.125%	51,100	51,100
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds (a)	35,600	47,179
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-17	3.0% to 4.85%	23,270	13,440
Series 1998 C..... City of East Peoria	12-1-98	11-1-14	5.2% to 6.5%	3,005	2,175
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds (a)	27,000	36,657
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4.0% to 5.25%	15,000	10,385
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%	18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-19	4.5% to 5.7%	24,000	23,955
Series 1999..... City of Watseka	3-1-99	12-30-14	3.0% to 4.75%	3,375	2,005
Series 1999..... Rantoul Local Government Program	5-1-99	1-1-19	3.5% to 4.95%	6,375	5,155
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5.0%	20,000	17,610
Series 1999 B..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds (a)	20,539	22,448
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%	4,590	4,030
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable (b)	12,000	12,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Infrastructure Bonds: (Cont.)							
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable	(b)	\$	996	\$ 996
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable	(b)		500	500
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable	(b)		500	500
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds	(a)		10,000	14,107
Series 2000..... Lawrence County District No. 20	5-15-00	10-1-05	4.85% to 5.8%			3,500	3,290
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-20	5.25% to 6.375%			19,250	17,625
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%			2,000	1,805
Series 2001..... City of Kewanee	2-1-01	6-1-16	3.3% to 4.75%			3,200	2,555
Series 2001..... Elgin School District # U-46	3-29-01	1-1-16	5.209%			58,000	54,064
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds	(a)		9,196	12,042
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%			400	400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds	(a)		19,500	26,032
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-21	4.25% to 5.75%			11,600	11,125
Series 2001..... East Richland C.U.S.D. #1	12-1-01	12-1-20	2.% to 5.15%			7,945	7,295
Series 2001 A & B..... Village of Bedford Park	12-1-01	12-1-11	4.5% to 5.875%			6,000	5,435
Series 2002..... East Richland C.U.S.D. #1	1-1-02	11-1-20	1.75% to 5.%			4,790	4,440
Series 2002..... Elgin School District Number # U-46	3-25-02	1-1-21	Accreted Bonds	(a)		54,500	64,818
Series 2002..... City of West Chicago	4-15-02	4-1-22	2.8% to 5.1%			21,220	19,670
Series 2002..... Waterloo C.U.S.D. #5	5-1-02	2-15-11	2.9% to 4.25%			5,054	4,914

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 2002..... City of O'Fallon	6-1-02	1-1-24	3.2% to 5.325%	\$ 14,000	\$ 12,715
Series 2002..... County of Henry	6-15-02	12-15-16	1.5% to 4.5%	4,270	3,590
Series 2002..... City of Grayville	11-26-02	5-1-22	4.5% to 5.5%	1,600	1,480
Series 2003..... City of Tuscola	3-1-03	9-1-18	1.% to 4.05%	7,075	6,545
Series 2003..... Columbia C.U.S.D. #4	6-15-03	1-1-23	1.2% to 4.05%	20,000	20,000
Series 2003..... City of Sterling/CGH Medical Center	10-15-03	5-1-23	1.2% to 4.95%	12,000	10,915
				<u>\$ 993,785</u>	<u>\$ 871,948</u>
Advance Refunded Bonds:					
Series 1989..... City of Joliet, Will County, Water Works and Sewage	10-1-89	1-1-05	6.75% to 9.75%	\$ 19,200	\$ -- --
Series 1992..... Springfield School District	5-20-92	6-1-08	5.8% to 9.%	39,455	15,580
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9.%	24,575	10,100
Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.% to 7.75%	1,415	1,240
				<u>\$ 84,645</u>	<u>\$ 26,920</u>
TOTAL INFRASTRUCTURE BONDS				<u>\$ 1,078,430</u>	<u>\$ 898,868</u>
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.					
(b) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 139.					
Financially Distressed City Bonds:					
Series 1994..... City of East St. Louis	10-15-94	11-15-13	4.8% to 7.5%	\$ 21,435	\$ 4,530
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4.% to 5.%	9,655	9,515
				<u>\$ 31,090</u>	<u>\$ 14,045</u>
Advanced Refunded Bonds:					
Series 1994..... City of East St. Louis	10-15-94	11-15-13	6.875% to 7.5%	\$ 9,020	\$ 9,020
				<u>\$ 9,020</u>	<u>\$ 9,020</u>
TOTAL FINANCIALLY DISTRESSED CITY BONDS				<u>\$ 40,110</u>	<u>\$ 23,065</u>

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds:							
Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-10	Variable	(a)	\$	3,600	\$ 1,000
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%			8,925	30
Series 1991..... Children Home Association of Illinois	11-1-91	11-1-07	5.% to 7.75%			2,965	500
Series 1992..... Lawless Gardens	1-10-92	5-16-05	7.65%			13,425	-- --
Series 1992..... Children's Home and Aid Society of Illinois	3-15-92	3-15-05	4.25% to 7.125%			4,200	-- --
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-12	Variable	(b)		3,500	1,800
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%			9,855	2,850
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable	(c)		11,300	6,800
Series 1992 A..... Illinois Facilities Fund Child Care	9-15-92	9-1-04	7.4%			12,730	-- --
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(d)		12,500	6,250
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(e)		16,060	9,160
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(f)		13,310	910
Series 1993 B..... Loyola Academy	8-1-93	10-1-08	4.5% to 5.9%			4,550	1,900
Series 1993 A..... Loyola Academy	8-18-93	10-1-27	Variable	(g)		8,600	8,500
Series 1993..... Harrisburg Medical Center	10-1-93	3-1-08	4.5% to 7.2%			4,215	1,200
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(h)		62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(i)		7,500	4,925
Series 1994..... Palos Community Hospital	5-4-94	11-15-24	Variable	(e)		76,500	76,500
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(f)		13,740	13,740

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(f)	\$	12,000	\$ 12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(j)		50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(j)		50,000	50,000
Series 1994 C..... Community Rehabilitation Providers	8-1-94	6-1-05	7.75% to 8.375%			1,855	-- --
Series 1994..... The WBEZ Alliance, Inc.	10-5-94	3-1-29	Variable	(j)		7,600	7,600
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(j)		9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(g)		10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	2-1-15	Variable	(k)		1,200	789
Series 1995..... Community Living/Frances House	2-15-95	3-1-05	5.375% to 7.125%			27,935	-- --
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(g)		6,500	5,435
Series 1995..... Catholic Health Corporation	3-15-95	11-15-17	4.7% to 6.0%			15,780	11,485
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(l)		16,500	16,500
Series 1995..... Council for Jewish Elderly	5-18-95	3-5-05	Variable	(l)		8,000	-- --
Series 1995..... Care Institute	6-1-95	6-1-25	7.8% to 8.25%			33,540	30,845
Series 1995 B (Default)..... St. Augustine College	6-1-95	10-1-04	8.5%			7,500	-- -- *
Series 1995..... Chicago Area Council, Boy Scouts	6-28-95	6-1-05	Variable	(m)		2,060	-- --
Series 1995..... Uhlich Children's Home	7-20-95	6-1-15	Variable	(c)		2,500	904
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(g)		4,700	4,700
Series 1995..... St. Vincent Memorial Hospital	9-29-95	10-1-15	Variable	(n)		3,230	2,249

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1995..... Catholic Health Partners Services	11-15-95	5-26-05	4.% to 5.3%	\$ 77,130	\$ -- --
Series 1995..... Catholic Charities Housing Development Corporation	12-1-95	1-1-25	5.8% to 6.35%	5,000	1,755
Series 1995 A (Default)..... Community Rehabilitation Providers	12-15-95	3-1-05	7.875%	7,615	-- -- ^
Series 1996..... Catholic Health Partners Services	2-1-96	2-1-08	5.26% to 6.7%	14,881	3,533
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.%	4,610	3,540
Series 1996 B..... YMCA of Metropolitan Chicago	2-1-96	11-1-04	4.% to 5.6%	9,035	-- --
Series 1996..... Casa Central	8-1-96	8-1-26	Variable (g)	4,000	2,640
Series 1996..... Catherine Cook School	8-21-96	7-1-36	Variable (l)	2,875	2,875
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable (g)	55,000	46,707
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable (f)	71,000	69,400
Series 1996 B..... Presbyterian Home	10-3-96	9-1-31	5.% to 6.4%	53,670	27,775
Series 1996..... Primary Health Care	11-15-96	12-1-16	7.5% to 7.75%	8,785	5,885
Series 1997..... Chicago Academy of Sciences	1-23-97	1-1-31	Variable (f)	9,335	5,035
Series 1997..... Rest Haven	2-26-97	12-1-04	Variable (f)	29,265	-- --
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable (o)	5,000	5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable (p)	3,500	2,485
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable (q)	31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%	69,417	50,310
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable (f)	18,000	12,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(h)	\$	2,700	\$ 1,760
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(r)		1,300	780
Series 1997..... Substance Abuse Services, Inc. (SASI)	7-1-97	7-1-17	Variable	(h)		2,725	2,195
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(h)		13,200	13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-27	3.9% to 5.75%			30,535	26,340
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-19	5.% to 5.65%			4,515	3,810
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.% to 6.8%			22,340	18,290
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E., Inc.)	4-1-98	4-1-18	4.1% to 5.6%			1,125	845
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%			175,410	145,110
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(l)		16,000	16,000
Series 1998 B..... Provena Health	5-21-98	5-1-28	Variable	(s)		75,000	72,300
Series 1998 C..... Provena Health	5-21-98	5-1-28	Variable	(s)		75,000	47,300
Series 1998 D..... Provena Health	5-21-98	5-1-28	Variable	(t)		130,000	17,750
Series 1998 DR..... Provena Health	5-21-98	5-1-28	Variable	(t)		112,250	112,250
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%			6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable	(u)		5,000	4,000
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(g)		5,700	5,700
Series 1998..... The Latin School of Chicago	8-1-98	8-1-28	4.1% to 5.65%			20,000	18,060
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(p)		2,000	1,500

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1998..... Chiaravalle Montessori School	9-17-98	8-1-22	Variable	(h)	\$	2,500	\$ 1,755
Series 1998..... Burpee Museum of Natural History	10-8-98	10-1-18	Variable	(l)		4,000	2,400
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable	(l)		3,100	2,600
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(c)		9,000	9,000
Series 1998..... Black Hawk East College Foundation	11-1-98	11-1-23	3.8% to 5.35%			1,700	1,560
Series 1998..... American College of Occupational and Environmental Medicine	11-12-98	10-1-18	Variable	(c)		2,475	1,235
Series 1998 A-C (Default)..... Spring Grove Apartments	12-1-98	4-14-05	7.% to 8.5%			5,320	-- -- *
Series 1998..... Palos Community Hospital	12-4-98	9-1-15	Variable	(l)		20,000	20,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%			1,560	1,240
Series 1998..... St. Patrick High School	12-16-98	7-15-28	4.% to 5.125%			6,310	5,985
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(h)		8,500	7,930
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(l)		24,100	24,100
Series 1999..... Adventist Health System/Sunbelt	2-1-99	11-15-29	5.5% to 5.65%			187,805	187,805
Series 1999..... Institute of Gas Technology	3-24-99	9-1-24	Variable	(u)		6,400	4,600
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(v)		12,700	12,700
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%			8,520	7,285
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(v)		23,700	23,700
Series 1999 A-C (Default)..... South Shore View Apartments	5-1-99	4-14-05	7.% to 8.5%			4,850	-- -- *
Series 1999..... Chicago Commons	5-12-99	1-1-29	Variable	(f)		5,500	4,995

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(w)	\$	7,565	\$ 7,565
Series 1999..... Presbyterian Home	6-1-99	9-1-31	5.625%			25,330	25,330
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%			5,710	5,435
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%			260	230
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(i)		1,800	1,560
Series 1999..... Bradley University	8-1-99	8-1-29	4. % to 5.5%			36,585	33,650
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(x)		20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(c)		7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(b)		4,100	4,100
Series 1999..... Jewish Federation of Metropolitan Chgo.	9-23-99	9-1-24	Variable	(y)		23,910	18,085
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(v)		23,000	23,000
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(y)		15,000	13,400
Series 1999..... Leyden Family Serv. & Mental Health Ctr.	1-5-00	9-1-24	Variable	(b)		3,700	3,400
Series 2000..... Oak Crest Residence	1-26-00	8-2-21	Variable	(y)		4,000	3,400
Series 2000 A, B..... Trinity International University	3-1-00	8-1-04	Variable	(b)		11,900	-- --
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(o)		2,500	2,500
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	10-1-29	Variable	(b)		8,885	8,420
Series 2000 A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%			11,205	11,090
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(r)		2,000	1,500

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2000 B..... Sisters St. Francis Health Services, Inc.	5-5-00	11-1-30	Variable	(w)	\$	40,000	\$ 37,375
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.%			66,420	54,625
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	11-15-27	Variable	(n)		60,000	60,000
Series 1999 C-1..... AMR Pooled Financing Program	6-1-00	2-1-05	Variable	(b)		8,300	-- --
Series 2000..... Lifesource	6-8-00	6-1-20	Variable	(y)		6,500	6,000
Series 2000..... Clearbrook	6-15-00	6-1-20	Variable	(b)		3,700	3,000
Series 2000..... Slovak American Charitable Assn.	6-29-00	6-1-34	Variable	(o)		8,200	7,685
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%			4,925	4,560
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(o)		6,000	6,000
Series 2000..... Alliance Francaise De Chicago	7-25-00	6-1-25	Variable	(x)		1,900	1,210
Series 1999 B-2..... AMR Pooled Financing	7-26-00	10-1-29	Variable	(x)		2,000	1,800
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(x)		13,700	13,700
Series 1999 D-1..... AMR Pooled Financing, (IVCH)	12-7-00	10-1-29	Variable	(b)		15,000	12,515
Series 2000..... Regional Organ Bank of Illinois, Inc.	12-14-00	12-1-20	Variable	(c)		5,000	4,000
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(f)		29,300	29,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(v)		3,500	3,150
Series 2001..... Loyola Academy	2-15-01	10-1-31	Variable	(v)		20,845	20,845
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-36	5.125% to 5.5%			34,600	34,600
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(x)		22,435	22,435

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2001 A..... Crown Court Properties, Ltd.	3-28-01	3-1-27	Variable	(x)	\$	2,300	\$ 2,175
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(o)		10,000	8,000
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(o)		14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	4-4-21	Variable	(c)		5,000	5,000
Series 2001 B..... Midwestern University	5-31-01	5-15-31	4.% to 6.%			31,895	29,970
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(x)		54,000	54,000
Series 2001 A..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)		127,300	127,300
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(z)		50,000	50,000
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)		50,000	50,000
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(x)		13,000	13,000
Series 2001 A..... WTVP 47	8-17-01	9-1-22	Variable	(x)		7,300	7,300
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(p)		5,400	4,810
Series 2001..... Alfred Campanelli YMCA	9-7-01	9-1-11	5.25%			1,500	1,358
Series 2001 B..... WTVP 47	9-13-01	9-1-08	Variable	(x)		3,000	2,300
Series 1999 D-2..... AMR Pooled Financing	10-23-01	10-1-21	Variable	(b)		15,000	13,545
Series 1999 E-1..... AMR Pooled Financing	10-24-01	10-1-29	Variable	(b)		2,955	1,695
Series 2001..... British Home for Retired Men & Women	11-29-01	11-1-27	Variable	(x)		9,500	8,740
Series 2002..... St. Augustine College	3-12-02	11-1-31	Variable	(a)		6,900	5,980
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(x)		5,000	5,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2002..... Roosevelt University	4-25-02	4-1-32	Variable	(x)	\$	10,000	\$ 10,000
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(x)		2,315	2,250
Series 2002..... Untied Way/Crusade of Mercy, Inc.	4-30-02	4-1-27	Variable	(x)		5,465	3,870
Series 2002..... Marist High School Project	5-1-02	5-1-27	Variable	(f)		1,000	657
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-32	4.9% to 6.625%			15,995	15,885
Series 2002 B..... Community Rehabilitation Provider	5-1-02	7-1-05	6.8%			318	63
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%			18,040	17,645
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(v)		8,000	8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(p)		14,000	12,305
Series 2002 A & B..... Chicago Charter School Foundation	6-1-02	12-1-32	5.25% to 8.%			16,050	15,830
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(p)		6,300	6,300
Series 2002..... Jewish Federation of Metropolitan Chicago	7-10-02	9-1-32	Variable	(y)		41,810	39,980
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(aa)		1,800	1,757
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(aa)		1,000	963
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(o)		5,000	4,750
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(bb)		5,600	5,600
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(cc)		4,800	4,800
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(bb)		9,800	9,800
Series 2002..... Bradley University	12-19-02	8-1-32	Variable	(bb)		39,850	38,950

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2003..... National Commission of Correctional Health Care	1-10-03	1-10-18	5.0%		\$ 1,300	\$ 1,179
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(v)	3,500	3,382
Series 2003..... Sacred Heart Schools	2-27-03	7-1-33	Variable	(dd)	14,000	14,000
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(cc)	8,000	8,000
Series 2003..... Rosecrance, Inc.	4-3-03	10-1-24	Variable	(bb)	11,900	11,400
Series 2003..... Williamson Co. Events Commission Corp.	6-15-03	12-1-32	1.7% to 5.1%		3,700	3,700
Series 2003..... Carmel High School	6-19-03	7-1-38	Variable	(dd)	8,500	8,500
Series 2003 A..... Illinois Central College	6-26-03	6-1-33	Variable	(c)	16,050	16,050
Series 2003 B..... Illinois Central College	6-26-03	6-1-33	Variable	(c)	655	655
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(dd)	11,500	11,500
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(dd)	5,500	5,500
Series 2003..... Westside Health Authority	7-30-03	12-1-29	Variable	(ee)	2,850	2,850
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-23	Variable	(ff)	1,250	1,250
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(dd)	15,000	15,000
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(ee)	3,400	3,245
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(cc)	5,000	4,900
Series 2003..... LEARN Charter School	9-16-03	9-1-34	Variable	(cc)	5,000	5,000
Series 2003..... Resurrection Center	9-18-03	10-1-28	Variable	(f)	5,035	5,035
Series 2003..... Chicago School of Professional Psychology	12-18-03	12-1-23	Variable	(x)	7,500	7,382
					\$ 3,396,511	\$ 2,755,733

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Advance Refunded Bonds:					
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%	\$ 6,510	\$ 1,345
Series 1990 B (Default)..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable (f)	2,000	2,000 ^
Series 1991 A (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-28	10. %	5,774	5,774 ^
Series 1991 B (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-31	5. %	5,330	5,330 ^
Series 1994 C (Default)..... Community Rehabilitation Providers	8-1-94	6-1-04	7.75% to 8.375%	11,960	-- *
Series 1994..... Mercy Housing Corporation	11-1-94	8-1-24	7. %	10,620	9,080
Series 1995 A (Default)..... Community Rehabilitation Providers	12-15-95	3-1-05	7.875%	10,840	-- *
Series 1996 B..... Presbyterian Home	10-3-96	9-1-31	5. % to 6.4%	23,100	23,100
Series 1997..... Illinois Association of School Business Officials	11-1-97	12-1-12	5. % to 9. %	1,000	640
Series 1998..... Riverside Health Fitness Center	8-25-98	8-1-08	3.19% to 5.2%	9,605	9,395
				<u>\$ 86,739</u>	<u>\$ 56,664</u>
TOTAL 501 (C) 3 NOT FOR PROFIT BONDS				<u>\$ 3,483,250</u>	<u>\$ 2,812,397</u>

\* Bond was in default status and during FY 2005 all obligations of the IFA contained in the Indenture have hereby ceased, determined and completely discharged.

^ Bond is in default status.

- (a) Interest rate is a fixed rate thru a specified date; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.
- (b) Interest is determined weekly by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (d) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (e) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (g) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (h) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (j) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (k) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by National City Bank.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)**

501 (C) 3 Not For Profit Bonds: (Cont.)

- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.
- (m) Interest rate is 77.2% of the base rate as long as the tax rate equals 35%; otherwise, the rate is the percentage of the base rate arrived at by multiplying the difference between 100% and the applicable tax rate by 118.7692.
- (n) Interest is based on the PARS rate computed on a 360 day basis.
- (o) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest.
- (p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (q) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (r) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (s) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22% per annum.
- (t) Interest rate is the PARS rate as determined by the auction agent not to exceed 22% per annum. Reissued on 01-02-2001.
- (u) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
- (v) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (w) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (x) Interest is determined weekly or monthly by the remarketing agent.
- (y) Interest is determined daily, weekly, or adjustable by the remarketing agent.
- (z) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.
- (aa) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds.
- (bb) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent.
- (cc) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent.
- (dd) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate.
- (ee) Interest is determined weekly and is subject to conversion to a flexible rate.
- (ff) Interest is determined by the ten year United States Treasury Bond Rate.

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Leases:						
Series 1992..... Williamson City Fire Protection District	12-15-92	12-1-07	6.1% to 7.%		\$ 900	\$ 265
Series 1994..... City of Belleville	11-1-94	12-1-04	6.375%		600	-- --
Series 1994..... City of Benton	11-1-94	8-1-04	Variable	(a)	294	-- --
Series 1995..... Village of Tower Lakes	3-1-95	3-1-05	Variable	(a)	285	-- --
Series 1996..... Kewanee Hospital Association	2-1-96	11-1-04	Variable	(a)	250	-- --
Series 1998..... The Joliet Montessori School	8-28-98	9-1-18	Variable	(a)	600	455
Series 1999..... Danville Foundation for Industrial Growth	5-7-99	7-1-04	Variable	(a)	270	-- --
Series 2000..... Peoria Art Guild	3-1-00	4-1-10	Variable	(b)	1,000	870
Series 2001..... Ottawa Friendship House	1-29-02	4-1-05	Variable	(c)	328	-- --
Series 2002..... First Friends Day Care Center	12-18-02	12-18-12	Variable	(a)	648	601
Series 2003..... St. Margaret's Hospital	7-29-03	7-29-08	Variable	(a)	1,100	634
TOTAL LEASES					<u>\$ 6,275</u>	<u>\$ 2,825</u>
(a) Interest is a component of level rental payments.						
(b) Interest rate is 7.5% per annum, payable April 1 and October 1.						
(c) Interest schedule is subject to Prime Rate Adjustment.						
Certificates of Participation:						
Series 1997 A..... Rockford School District	6-10-97	1-1-17	4.25% to 5.8%		\$ 48,000	\$ 33,750
TOTAL CERTIFICATES OF PARTICIPATION					<u>\$ 48,000</u>	<u>\$ 33,750</u>
Revenue Anticipation Notes:						
Series 2003 A..... Elmhurst College	9-1-03	8-16-04	3.%		\$ 5,350	\$ -- --
Series 2003 B..... National University of Health Sciences	9-1-03	8-16-04	4.2%		1,175	-- --
TOTAL REVENUE ANTICIPATION NOTES					<u>\$ 6,525</u>	<u>\$ -- --</u>
TOTAL ILLINOIS DEVELOPMENT FINANCE BONDS					<u>\$ 8,276,685</u>	<u>\$ 6,397,795</u>

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS					
Fiscal Year 1983 Bond Issues:					
Farmland, land and depreciable property				\$ 7,593	\$ 12
	Various (a)		Variable (a)	<u>\$ 7,593</u>	<u>\$ 12</u>
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 65
	Various (b)		Variable (b)	<u>\$ 20,160</u>	<u>\$ 65</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 188
Agribusiness loan				2,629	43
	Various (c)		Variable (c)	<u>\$ 22,777</u>	<u>\$ 231</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 234
New and used improvements				288	--
New and used equipment				1,396	7
Agribusiness loan				5,762	1
	Various (d)		Variable (d)	<u>\$ 17,853</u>	<u>\$ 242</u>
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				\$ 3,280	\$ 98
	Various (e)		Variable (e)	<u>\$ 3,280</u>	<u>\$ 98</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 615
	Various (f)		Variable (f)	<u>\$ 6,253</u>	<u>\$ 615</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 235
	Various (g)		Variable (g)	<u>\$ 4,028</u>	<u>\$ 235</u>
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 449
	Various (h)		Variable (h)	<u>\$ 7,940</u>	<u>\$ 449</u>

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS (Cont.)					
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 1,201
	Various (i)		Variable (i)	<u>\$ 8,776</u>	<u>\$ 1,201</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 1,950
	Various (j)		Variable (j)	<u>\$ 9,228</u>	<u>\$ 1,950</u>
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 3,128
New improvements				175	10
	Various (k)		Variable (k)	<u>\$ 11,836</u>	<u>\$ 3,138</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 2,530
New improvements				581	132
	Various (l)		Variable (l)	<u>\$ 7,747</u>	<u>\$ 2,662</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 5,913
	Various (m)		Variable (m)	<u>\$ 11,585</u>	<u>\$ 5,913</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 7,438
New improvements				667	148
	Various (n)		Variable (n)	<u>\$ 14,262</u>	<u>\$ 7,586</u>
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 8,483
New improvements				1,482	461
New equipment				113	--
	Various (o)		Variable (o)	<u>\$ 17,193</u>	<u>\$ 8,944</u>
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 5,800
New improvements				347	159
	Various (p)		Variable (p)	<u>\$ 8,225</u>	<u>\$ 5,959</u>

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS (Cont.)					
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 6,120
New equipment				58	--
	Various (q)		Various (q)	<u>\$ 10,004</u>	<u>\$ 6,120</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 7,987
New equipment				168	13
	Various (r)		Various (r)	<u>\$ 11,757</u>	<u>\$ 8,000</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 7,145
New improvements				112	67
	Various (s)		Various (s)	<u>\$ 8,639</u>	<u>\$ 7,212</u>
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 11,057
New improvements				115	108
	Various (t)		Various (t)	<u>\$ 12,429</u>	<u>\$ 11,165</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 6,933
New improvements				320	275
New equipment				75	50
	Various (u)		Various (u)	<u>\$ 7,769</u>	<u>\$ 7,258</u>
Fiscal Year 2005 Bond Issues:					
Farmland, land and depreciable property				\$ 7,501	\$ 7,501
New improvements				107	107
	Various (v)		Various (v)	<u>\$ 7,608</u>	<u>\$ 7,608</u>
TOTAL ILLINOIS FARM DEVELOPMENT BONDS				<u>\$ 236,942</u>	<u>\$ 86,663</u>

- (a) The Authority issued 322 farm loan agreements in fiscal year 1983 totaling \$13,580,269. The interest rates on the bonds ranges from 8.95% to 9.33%. The term of the loans varies from 2 to 30 years with a final maturity of 2013.
- (b) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
- (c) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,187,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (d) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5% to 11.5%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			

**CONDUIT DEBT (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS FARM DEVELOPMENT BONDS (Cont.)**

- (e) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling \$4,512,117. The interest rates on the bonds ranges from 7% to 10.16%. The term of the loans varies from 2 to 30 years with a final maturity of 2017.
- (f) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (g) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.
- (h) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (i) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7% to 10.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (j) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5% to 9.5%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (k) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.5% to 8.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (l) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.8% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (m) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.5% to 8.5%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (n) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.9% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (o) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5% to 8%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (p) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.6% to 8%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (q) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (r) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5% to 8.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.
- (s) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.5% to 7.5%. The term of the loans varies from 7 to 40 years with a final maturity of 2042.
- (t) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.4% to 7%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.
- (u) The Authority issued 54 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.2% to 6.125%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.
- (v) The Authority issued 50 farm loan agreements in fiscal year 2005 totaling \$7,607,515. The interest rates on the bonds ranges from 4.0% to 6.2%. The term of the loans varies from 5 to 30 years with a final maturity of 2035.

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS							
Revenue Bonds:							
Series 1985 D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable	(a)	\$	24,770	\$ 17,030
Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(b)		50,000	50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-15	5.5%	(c)		62,200	61,735
Series 1985 B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(c)		75,000	75,000
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d)		92,500	73,250
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e)		57,500	55,800
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f)		25,000	25,000
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(g)		50,000	50,000
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(h)		50,000	50,000
Series 1989 A..... Bensenville Home Society	3-8-89	2-15-19	Variable	(i)		4,775	3,325
Series 1989 A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(j)		21,500	21,500
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(k)		50,000	50,000
Series 1990 A..... Community Provider Pooled Loan Program	10-15-90	2-15-05	6. % to 7.75%			26,314	-- --
Series 1990 B..... Community Provider Pooled Loan Program	10-15-90	2-15-05	10.75%			1,083	-- --
Series 1990..... Gottlieb Health Resources, Inc. Obligated Group	12-20-90	11-15-25	Variable	(l)		32,000	28,600
Series 1991 A..... Community Provider Pooled Loan Program	7-1-91	8-15-04	5. % to 7.35%			10,371	-- --
Series 1991 B..... Community Provider Pooled Loan Program	7-1-91	8-15-04	10.3%			570	-- --
Series 1991..... Proctor Community Hospital	7-1-91	1-1-23	6.25% to 7.5%			23,890	19,565

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS (Cont.)							
Revenue Bonds: (Cont.)							
Series 1991..... Washington and Jane Smith Home	7-18-91	7-1-26	Variable	(m)	\$	5,800	\$ 5,800
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(n)		50,000	50,000
Series 1992..... Galesburg Cottage Hospital	8-1-92	10-1-04	3.5% to 6.25%			21,780	-- --
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%			17,000	17,000
Series 1992..... Mercy Hospital and Medical Center	11-1-92	5-16-05	4.4% to 7.%			61,405	-- --
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3.% to 6.55%			26,575	11,615
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3.% to 6.25%			38,560	27,530
Series 1992..... Residential Centers, Inc.	12-1-92	8-15-16	8.5%			6,160	4,660
Series 1993 A..... Community Provider Pooled Loan Program	3-1-93	2-28-05	7.875% to 8.%			6,261	-- --
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.%			50,695	35,345
Series 1993 A..... Edward Hospital	7-1-93	2-15-19	3.4% to 6.%			33,115	24,960
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-18	2.75% to 5.65%			21,245	4,185
Series 1993 B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable	(o)		14,430	12,485
Series 1993 C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable	(p)		7,500	4,700
Series 1993..... Lutheran Social Services of Illinois	8-1-93	8-15-20	4.% to 6.125%			20,495	14,025
Series 1993..... The Children's Memorial Hospital	10-1-93	8-15-22	3.% to 6.25%			54,805	11,685
Series 1993..... Swedish American Hospital	10-15-93	1-20-05	3.05% to 5.375%			50,000	-- --
Series 1993..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	11-1-93	11-15-25	4.7% to 5.5%			113,000	107,615

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%		\$ 7,885	\$ 4,030
Series 1994..... Community Hospital of Ottawa	3-1-94	8-16-04	5.25% to 6.85%		13,850	-- --
Series 1994..... Holy Cross Hospital	3-1-94	3-1-24	4.875% to 6.75%		25,300	21,000
Series 1994..... Rockford Memorial Hospital	4-27-94	8-15-24	Variable	(q)	75,000	63,400
Series 1994 C..... University of Chicago Hospitals	5-25-94	8-15-26	Variable	(l)	55,400	55,400
Series 1994..... Friendship Village of Schaumburg	6-1-94	12-1-08	4.25% to 6.75%		16,695	6,170
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%		69,710	53,437
Series 1994..... Gottlieb Health Resources, Inc.	11-15-94	11-15-24	Variable	(p)	14,900	11,800
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(r)	20,000	14,900
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-04	5.6% to 6.625%		6,685	-- --
Series 1995 A..... Lifelink Corporation Obligated Group	2-1-95	2-15-16	Variable	(s)	17,100	8,245
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(t)	50,000	50,000
Series 1995 A..... SSM Health Care	6-1-95	6-1-18	4.5% to 5.875%		10,015	7,335
Series 1995..... Northwestern Memorial Hospital	8-3-95	8-15-25	Variable	(u)	100,000	100,000
Series 1995 A..... Fairview Obligated Group	11-15-95	8-31-04	4.75% to 7.4%		30,925	-- --
Series 1995 B..... Fairview Obligated Group	11-15-95	8-31-04	Variable	(v)	4,260	-- --
Series 1995 C..... Fairview Obligated Group	11-15-95	8-31-04	Variable	(v)	4,255	-- --
Series 1995..... Swedish Covenant Hospital	12-21-95	8-1-25	Variable	(l)	48,700	41,600

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1996..... Mercy Hospital and Medical Center	4-1-96	1-1-15	5.6% to 6.375%		\$ 24,000	\$ 1,570
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4.% to 6.%		13,475	10,010
Series 1996..... The Carle Foundation	6-1-96	1-1-27	4.4% to 6.%		26,000	5,520
Series 1996 A..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-1-96	11-15-20	6.25%		34,000	34,000
Series 1996..... Silver Cross Hospital	6-1-96	8-15-26	4.% to 6.%		29,875	23,895
Series 1996 A..... ServantCor	6-26-96	2-15-23	Variable	(l)	16,000	14,000
Series 1996 A..... Decatur Memorial Hospital	6-27-96	11-15-24	Variable	(l)	30,500	22,900
Series 1996 B..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-27-96	11-15-06	Variable	(j)	11,650	2,330
Series 1996 A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%		8,830	8,830
Series 1996 B..... Beverly Farm Foundation	7-20-96	8-20-14	6.% to 7.6%		2,935	1,970
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(h)	50,000	50,000
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(w)	4,050	4,050
Series 1996 C..... Franciscan Eldercare and Comm. Services - Franciscan Village	9-16-96	5-15-26	Variable	(w)	12,420	12,420
Series 1996..... Park Plaza Retirement Center	9-25-96	9-15-20	Variable	(y)	12,500	10,050
Series 1996..... St. Elizabeth's Hospital of Chicago, Inc.	10-15-96	6-16-05	6.% to 6.375%		12,000	-- --
Series 1996 B..... Decatur Memorial Hospital	11-1-96	11-15-21	4.% to 5.4%		21,865	19,115
Series 1996 A..... Riverside Health System	11-1-96	11-15-20	4.% to 6.%		24,810	18,740

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1996 B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6.%		\$ 28,020	\$ 22,750
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(y)	7,300	5,150
Series 1996..... Proctor Hospital	11-20-96	1-1-12	Variable	(x)	22,000	12,400
Series 1996 E - F..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-27-96	5-15-27	Variable	(w)	12,000	5,660
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-22	3.9% to 6.%		160,665	135,665
Series 1997..... Little Company of Mary Hospital & Health Care Centers	1-1-97	8-15-21	3.9% to 5.7%		18,945	15,550
Series 1997 B..... Advocate Health Care Network	1-9-97	8-15-22	Variable	(w)	221,700	150,950
Series 1997..... Beacon Hill	4-1-97	5-26-05	4.75% to 7.%		13,895	-- --
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable	(y)	52,700	52,700
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.%		142,500	121,725
Series 1997 B, C..... Loyola University Health System	7-9-97	7-1-24	Variable	(x)	66,810	60,735
Series 1997 A..... Edward Obligated Group	9-15-97	2-15-27	4.% to 5.25%		34,180	29,685
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable	(x)	10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%		10,410	9,840
Series 1997 A..... Victory Health Services	10-1-97	8-15-27	4.5% to 5.75%		46,835	41,505
Series 1997 A..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-16	4.25% to 5.25%		15,065	9,810
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%		153,690	136,145
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%		48,460	39,875

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS (Cont.)							
Revenue Bonds: (Cont.)							
Series 1997 B..... Victory Health Services	11-4-97	2-15-16	Variable	(z)	\$	48,000	\$ 41,000
Series 1997 B..... Little Company of Mary Hospital & Health Care Centers	11-20-97	8-15-21	Variable	(x)		73,070	65,290
Series 1997 A..... Friendship Village of Schaumburg	12-1-97	12-1-18	5.25%			20,770	20,770
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%			41,000	36,130
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%			62,685	51,765
Series 1997 B..... Friendship Village of Schaumburg	12-17-97	12-1-21	Variable	(aa)		10,000	9,800
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4.% to 5.125%			5,970	2,880
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%			18,810	16,920
Series 1998 A..... Swedish Covenant Hospital	1-16-98	8-15-27	Variable	(bb)		43,300	38,000
Series 1998 A..... Bohemian Home - Tabor Hills	2-1-98	11-15-24	4.25% to 5.9%			10,015	8,760
Series 1998 B..... Bohemian Home - Tabor Hills	2-1-98	11-15-28	Variable	(cc)		3,300	3,300
Series 1998 B..... Elmhurst Memorial Health	2-11-98	1-1-28	Variable	(x)		39,400	39,400
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%			88,700	77,270
Series 1998..... Midwest Physician Group Ltd.	4-1-98	11-15-19	5.375% to 5.75%			21,420	15,830
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4.% to 5.25%			86,600	85,205
Series 1998..... Lifelink Corporation Obligated Group	4-15-98	2-15-24	4.75% to 5.95%			18,410	16,670
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%			37,175	26,810
Series 1998 A..... The Carle Foundation	5-1-98	7-1-28	4.% to 5.25%			49,990	21,065

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(bb)	\$ 5,300	\$ 5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%		86,960	72,940
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(x)	49,995	42,300
Series 1998 B..... Southern Illinois Healthcare Enterprises, Inc.	5-27-98	3-1-21	Variable	(dd)	35,200	28,500
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable	(ee)	50,000	50,000
Series 1998 B..... The Carle Foundation	7-1-98	7-1-28	Variable	(ff)	29,300	26,200
Series 1998..... The University of Chicago Hospitals and Health System	8-13-98	8-1-26	Variable	(ff)	119,500	114,000
Series 1998 A..... Hospital Sisters Services, Inc.	9-1-98	6-1-18	3.7% to 5.375%		161,715	143,990
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5.% to 5.25%		90,825	90,825
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.% to 5.25%		48,620	12,900
Series 1998 B..... Rush-Presbyterian-St. Luke's Medical Center	12-2-98	11-15-23	Variable	(ff)	54,700	50,200
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.% to 5.25%		36,330	26,985
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4.% to 5.25%		305,975	274,970
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%		9,685	8,170
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-25	5.25% to 5.5%		29,105	26,090
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.%		7,880	6,705
Series 1999 A..... West Suburban Hospital Medical Center	6-1-99	5-26-05	5.5% to 5.75%		31,710	-- --
Series 1999 B..... West Suburban Hospital Medical Center	6-29-99	5-4-05	Variable	(y)	50,300	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS (Cont.)							
Revenue Bonds: (Cont.)							
Series 1999..... Swedish Covenant Hospital	7-22-99	8-15-29	Variable	(x)	\$	20,000	\$ 18,600
Series 1999 A..... Children's Memorial Hospital	8-1-99	8-15-09	5.0% to 5.75%			60,000	7,910
Series 1999..... Resurrection Health Care	8-27-99	5-15-29	Variable	(pp)		380,000	371,000
Series 1999 B..... Children's Memorial Hospital	9-1-99	8-15-20	Variable	(aa)		87,075	72,425
Series 1999 A..... Fairview Residence of Rockford	9-1-99	9-30-04	5.3% to 6.5%			8,080	-- --
Series 1999 B..... Fairview Residence of Rockford	9-1-99	9-30-04	7.5%			420	-- --
Series 1999..... OSF Healthcare System	9-15-99	11-15-29	4.3% to 6.25%			93,690	90,115
Series 1999 ..... The Carle Foundation	10-27-99	12-1-04	Variable	(x)		70,000	-- --
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%			4,015	3,295
Series 1999 A..... Central Baptist Home for the Aged	11-10-99	11-15-09	5.5% to 7.125%			10,000	9,720
Series 1999 B..... Central Baptist Home for the Aged	11-10-99	11-15-29	Variable	(l)		13,300	12,820
Series 1999..... Gottlieb Health Resources	11-19-99	11-15-29	Variable	(x)		30,000	26,100
Series 1999 A..... Blessing Hospital	12-1-99	11-15-29	4.3% to 6.1%			19,080	18,100
Series 1999 B..... Blessing Hospital	12-23-99	11-15-29	Variable	(aa)		19,000	17,900
Series 2000..... Swedish American Hospital	4-19-00	12-21-04	6.78%			32,200	-- --
Series 2000..... Iowa Health System/Illinois Health Facilities	4-15-00	2-15-30	6.25% to 6.75%			68,595	66,535
Series 2000 A, B, C..... Central DuPage Health	5-12-00	11-1-24	Variable	(x)		200,000	200,000
Series 2000..... Condell Medical Center	6-1-00	5-15-30	6.0% to 7.0%			80,000	78,730
Series 2000..... Midwest Care Center IX, Inc.	7-26-00	8-20-35	5.4% to 6.25%			6,035	5,810

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 2000..... Galesburg Cottage Hospital	11-1-00	5-1-25	5.2% to 6.2%		\$ 11,235	\$ 11,010
Series 2000..... Advocate Health Care	12-1-00	11-15-22	5.% to 6.375%		135,300	126,765
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.% to 5.95%		3,635	3,490
Series 2001..... Franciscan Eldercare	1-31-01	5-15-32	Variable	(aa)	26,460	23,015
Series 2001 A..... Edward Hospital	4-1-01	2-15-17	4.% to 5.5%		45,225	41,570
Series 2001 B..... Edward Hospital	4-1-01	2-15-34	5.125% to 5.25%		96,575	96,575
Series 2001 C..... Edward Hospital	4-4-01	2-1-34	Variable	(aa)	48,100	48,100
Series 2001..... Southern Illinois Healthcare Enterprises	4-26-01	2-28-05	Variable	(hh)	25,000	-- --
Series 2001 A..... Lutheran Hillside Village	7-1-01	8-15-31	6.1% to 7.375%		34,580	34,580
Series 2001 B..... Lutheran Hillside Village	7-1-01	8-15-31	Variable	(aa)	25,000	12,050
Series 2001..... Decatur Memorial Hospital	7-1-01	10-1-24	4.% to 5.75%		32,815	29,715
Series 2001..... OSF Healthcare System	8-23-01	11-15-31	Variable	(ii)	55,875	53,475
Series 2001..... Lutheran Home and Service	9-12-01	8-15-31	Variable	(aa)	13,200	12,995
Series 2001..... University of Chicago Hospitals and Health System	9-26-01	8-15-36	4.% to 5.375%		88,890	88,890
Series 2001 A..... Loyola University Health System	10-16-01	7-1-31	5.75% to 6.125%		91,500	91,500
Series 2001..... Covenant Retirement Communities	11-1-01	12-1-31	5.875%		22,000	22,000
Series 2001..... Little Company of Mary Hospital	12-12-01	8-15-29	Variable	(t)	38,000	38,000
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	12-15-26	Variable	(aa)	7,185	6,395

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 2001..... Passavant Memorial Area Hospital Assoc.	12-14-01	10-1-24	3. % to 6.25%		\$ 17,255	\$ 16,985
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable	(gg)	140,700	33,000
Series 2002 A-1..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(jj)	50,000	47,575
Series 2002 A-2..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(jj)	50,000	47,575
Series 2002 B..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(l)	62,000	61,100
Series 2002..... Centegra Health System	3-14-02	9-1-32	Variable	(ii)	55,000	53,100
Series 2002 A - D..... DeInor-Community Hospital	5-9-02	5-15-32	Variable	(kk)	35,000	35,000
Series 2002..... OSF Healthcare System	5-22-02	11-15-27	Variable	(ii)	75,000	75,000
Series 2002..... Lake Forest Hospital	6-1-02	7-1-29	5. % to 6.25%		50,000	50,000
Series 2002..... Condell Medical Center	9-1-02	5-15-32	4. % to 5.75%		58,000	55,800
Series 2002 A..... Covenant Retirement Communities, Inc.	11-1-02	12-1-32	3.375% to 5.625%		29,165	29,165
Series 2002 B..... Covenant Retirement Communities, Inc.	11-1-02	12-1-28	6.125%		6,890	6,890
Series 2002 A..... Chestnut Square at the Glenn	11-1-02	8-15-29	5.2% to 7. %		10,720	10,720
Series 2002 B-1..... Chestnut Square at the Glenn	11-1-02	8-15-32	Variable	(ll)	3,500	3,500
Series 2002 B-2..... Chestnut Square at the Glenn	11-1-02	8-15-30	Variable	(ll)	1,500	1,500
Series 2002 C..... Chestnut Square at the Glenn	11-1-02	8-15-05	Variable	(ll)	25,000	1,385
Series 2002 A..... Silver Cross Hospital and Medical Centers	11-6-02	8-15-26	Variable	(u)	19,100	19,000
Series 2002 B..... Silver Cross Hospital and Medical Centers	11-6-02	8-15-17	Variable	(u)	12,200	11,700
Series 2002..... Riverside Health Systems	11-15-02	11-15-32	5.75% to 6. %		40,000	40,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable	(mm) \$	15,000	\$ 15,000
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	1-1-28	5. % to 5.625%		141,540	139,235
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4. % to 6. %		27,000	27,000
Series 2003..... Herman M. Finch University	2-3-03	1-1-32	Variable	(ee)	57,500	57,500
Series 2003 C..... Franciscan Communities	6-1-03	5-15-13	3.75% to 5.5%		6,660	5,730
Series 2003 D..... Franciscan Communities	6-1-03	5-15-19	Variable	(gg)	4,185	4,185
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	Variable	(kk)	36,425	33,000
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	Variable	(kk)	6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	Variable	(kk)	5,200	5,200
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4. % to 6. %		65,290	60,740
Series 2003 A..... Peace Memorial Ministries	9-15-03	8-15-33	3.25% to 6.4%		9,565	9,470
Series 2003 B..... Peace Memorial Ministries	9-15-03	8-15-33	Variable	(aa)	10,000	9,845
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(gg)	38,330	38,330
Series 2003 B..... Advocate Health Care	10-1-03	11-15-22	Variable	(gg)	38,330	38,330
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(gg)	38,340	38,340
Series 2003 A..... Smith Crossing	11-1-03	11-15-32	4.5% to 7. %		20,110	20,110
Series 2003 B-1..... Smith Crossing	11-1-03	11-15-33	Variable	(nn)	1,750	1,750
Series 2003 B-2..... Smith Crossing	11-1-03	11-15-33	Variable	(nn)	4,250	4,250
Series 2003 C..... Smith Crossing	11-1-03	11-15-33	Variable	(nn)	13,000	9,045

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY					
CONDUIT DEBT (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS (Cont.)							
Revenue Bonds: (Cont.)							
Series 2003..... Lutheran Home and Services	11-13-03	11-1-33	Variable	(hh)	\$	14,350	\$ 14,020
Series 2003 E-1..... Franciscan Communities	11-15-03	5-15-37	Variable	(oo)		4,000	4,000
Series 2003 E-2..... Franciscan Communities	11-15-03	5-15-37	Variable	(oo)		5,370	5,370
Series 2003 E-3..... Franciscan Communities	11-15-03	5-15-37	Variable	(oo)		3,000	3,000
Series 2003 A..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(hh)		20,000	19,850
Series 2003 B..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(hh)		26,550	26,400
Series 2003 A..... Children's Memorial Hospital	11-18-03	8-15-22	Variable	(jj)		35,200	35,200
Series 2003 B..... Children's Memorial Hospital	11-18-03	8-15-26	Variable	(jj)		25,000	24,975
Series 2003 A-1..... Villa St. Benedict	12-15-03	11-15-33	4. % to 6.9%			38,510	38,510
Series 2003 A-2..... Villa St. Benedict	12-15-03	11-15-15	5.75%			3,750	3,750
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable	(y)		31,000	31,000
Series 2003..... Sinai Health System	12-18-03	2-15-37	1.37% to 5.15%			97,505	96,085
Series 2003 B & C..... Villa St. Benedict	12-18-03	11-15-10	Variable	(aa)		33,250	29,950
Series 2003 A..... Hospital Sisters Service, Inc.	12-18-03	12-1-23	Variable	(kk)		65,550	65,550
Series 2003 C..... Hospital Sisters Service, Inc.	12-18-03	12-1-07	2. % to 4. %			12,150	8,615
						<u>\$ 8,805,684</u>	<u>\$ 7,273,777</u>

- (a) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (b) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (c) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum. Series 1985 A converted to fix rate of 5.5% per annum on 5-1-2001.
- (d) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.

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REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			

**CONDUIT DEBT (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS HEALTH FACILITIES BONDS (Cont.)**

Revenue Bonds: (Cont.)

- (e) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (f) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (g) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (i) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.
- (j) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (k) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
- (m) Interest rate is variable in either a weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (n) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (o) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (p) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (q) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.
- (r) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.
- (s) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at par, however, not to exceed 15% per annum.
- (t) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (u) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (v) Interest rate on the EXTRAS is equal to 5.75% and 6% per annum until August 15, 1999 and August 15, 2002, respectively. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (w) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (x) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (y) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (z) Interest rate is initially a flexible rate for various interest periods (not to exceed 270 days) and various amounts as determined by the remarketing agent. The flexible rate mode will continue subject to conversion to variable rates for variable periods or fixed rates to maturity.
- (aa) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (bb) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multiannual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (cc) Interest rate is an Adjustable Long-Term Rate of 5.25% until the initial rate change date of November 15, 2003. Thereafter, the remarketing agent will determine the Reset Rate not to exceed 10% per annum. The Obligated Group Agent will determine the next succeeding rate change date or conversion date until maturity.
- (dd) Interest rate is based on Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.

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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			

CONDUIT DEBT (Cont.)

ILLINOIS FINANCE AUTHORITY (Cont.)

ILLINOIS HEALTH FACILITIES BONDS (Cont.)

Revenue Bonds: (Cont.)

- (ee) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, or term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (ff) Interest rate is the lesser of (i) 22% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (gg) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.
- (hh) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.
  - (ii) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.
  - (jj) Interest rate is the rate determined by the applicable Periodic Auction Reset Security (PARS) rate.
- (kk) Interest rate is based on Auction Rate Certificates (ARC's) based on a 35 day payment period and may be converted to a variable rate, flexible or fixed rate.
  - (ll) Interest rate is an Adjustable Rate based on a year of 360 days and twelve 30-day months, as determined by the remarketing agent. The reset rate should not exceed 12% per annum.
- (mm) Interest rate is the lesser of (i) 20% per annum or (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.
- (nn) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.
- (oo) Interest rates on the EXTRAS are equal to E-1 5%, E-2 5.25% and E-3 5.5%. Thereafter, they will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (pp) Interest rate is the rate determined by the remarketing agent in either a weekly R-FLOAT mode or a auction rate mode.

Advance Refunded Revenue Bonds:

Series 1976..... Victory Memorial Hospital Assn.	10-1-76	10-1-06	4.5% to 7.5%	\$ 13,700	\$ 2,085
Series 1977..... The Carle Foundation	1-1-77	1-1-07	4.2% to 6.6%	30,650	2,350
Series 1977..... Evangelical Hospital Association	2-1-77	10-1-07	4.4% to 6.6%	66,500	8,000
Series 1977..... Memorial Medical Center	4-1-77	4-1-05	4. % to 6.7%	35,375	--
Series 1977..... Central DuPage Hospital Assn.	5-1-77	10-1-05	3.7% to 6.7%	23,215	1,710
Series 1977..... Lutheran Hospital	7-1-77	7-1-07	3.5% to 6.6%	12,160	2,445
Series 1977..... Northwestern Memorial Hospital	11-1-77	5-1-06	3.75% to 6.375%	71,065	4,280
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	41,000	9,440
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4% to 6.25%	25,000	6,560
Series 1978..... Ravenswood Hospital Medical Center	6-1-78	8-1-06	5. % to 7.25%	33,630	5,035

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1979..... Mercy Hospital and Medical Center	6-1-79	6-1-09	5.7% to 7.1%	\$ 19,520	\$ 5,465
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	6,560
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.%	22,560	4,595 **
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.%	29,225	18,970
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	21,400
Series 1990 A..... Community Provider Pooled Loan Program	10-15-90	2-15-05	6.% to 7.75%	7,372	-- --
Series 1991 A..... Highland Park Hospital	1-31-91	10-1-15	4.% to 6.%	34,600	24,660 ^
Series 1991 B..... Highland Park Hospital	1-31-91	10-1-12	4.3% to 5.9%	27,100	16,825 ^
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.% to 7.%	50,000	21,205
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	25,305
Series 1992 B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%	17,775	5,420
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	18,730
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	37,065
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.% to 6.%	70,885	50,155
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-19	3.75% to 7.%	23,900	21,695
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-19	3.75% to 7.%	31,410	28,870
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	35,010
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable (a)	4,500	4,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1994 A..... University of Chicago Hospitals	5-1-94	8-15-04	5. % to 6.125%	\$ 51,925	\$ -- --
Series 1994 B..... University of Chicago Hospitals	5-20-94	8-15-04	Variable (b)	55,800	-- --
Series 1994 A..... Northwestern Memorial Hospital	6-15-94	8-15-04	5.4% to 6.1%	140,725	-- --
Series 1994..... Edgewater Hospital and Medical Center	7-1-94	7-1-04	9.25%	41,000	-- --
Series 1994 A..... ServantCor	7-15-94	8-15-21	4.3% to 6.375%	77,435	59,485
Series 1994..... St. Elizabeth's Hospital of Chicago, Inc.	9-15-94	7-1-04	4.75% to 7.75%	15,245	-- --
Series 1994..... West Suburban Hospital Medical Center	11-1-94	8-1-24	5.15% to 6.625%	17,300	14,935
Series 1995..... Midwest Physician Group, Ltd.	1-1-95	11-15-04	7.5% to 8.125%	17,000	-- --
Series 1995 B..... Lifelink Corporation Obligated Group	1-15-95	2-15-05	8. %	11,235	-- --
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-04	5.6% to 6.625%	65,990	-- --
Series 1995..... Mercy Center for Health Care Services	10-15-95	10-1-05	4.5% to 6.375%	13,275	9,195
Series 1996..... Trinity Medical Center	5-15-96	7-1-28	4.6% to 6. %	50,000	45,375
Series 1996 A..... Lutheran Home and Services	8-15-96	8-15-06	7.5%	4,000	4,000
Series 1996..... Peace Memorial Ministries	8-15-96	8-15-26	7.5%	6,000	6,000
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-09	5.7%	4,955	4,955
Series 1997 A..... Highland Park Hospital	4-1-97	10-1-26	5. % to 5.75%	40,000	35,175 ^
Series 1997 B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6. %	3,300	2,090 ^
Series 1997 A..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6. %	41,315	36,145

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	\$ 16,170	\$ 16,170
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.5% to 5.2%	24,275	16,735
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.% to 5.25%	4,425	4,270
Series 1999 A..... The Children's Memorial Hospital	8-1-99	8-15-25	5.625% to 5.75%	46,000	46,000
Series 2000..... Riverside Health System	6-1-00	11-15-10	6.1% to 6.85%	33,080	32,580
				<u>\$ 1,697,227</u>	<u>\$ 721,445</u>

^ Advanced refunded to I.F.A. escrow account. New funding was not associated with I.F.A.

\*\* \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

(a) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.

(b) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 12.6% per annum.

Direct Placement and Revenue Financing Notes:

Series 1979..... Pleasant View Luther Home	1-30-79	3-1-09	6.5%	\$ 3,300	\$ 595
Series 1983..... Skokie Valley Hospital	12-28-83	12-1-15	5.1%	8,320	8,320
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable (a)	15,000	15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable (a)	15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable (b)	15,000	15,000
Series 1985 B..... Palos Community Hospital	12-1-85	12-1-15	Variable (b)	15,000	15,000
Series 1996 A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%	4,764	3,517
Series 1997..... Glenkirk	1-7-97	2-15-21	Variable (c)	5,285	3,165
Series 1997 A, B..... Milestone, Inc.	6-25-97	8-15-22	7.375% to 8.%	3,940	3,470
Series 1998 A, B..... TASC, Inc.	1-1-98	8-15-22	7.25% to 8.%	2,515	2,185

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Direct Placement and Revenue Financing Notes: (Cont.)						
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7. %		\$ 1,930	\$ 1,725
Series 1999 ..... Illinois Valley Community Hospital (GE)	10-6-99	10-6-04	5.98%		878	-- --
Series 1999..... Edward Hospital	12-16-99	12-16-04	6. %		1,878	-- --
Series 1999..... St. Anthony's Health Center	12-22-99	3-1-05	Variable	(c)	1,500	-- --
Series 2001..... Freeport Memorial Hospital	1-29-01	6-29-11	Variable	(c)	5,550	3,742
Series 2001..... Blessing Hospital	3-26-01	3-26-06	Variable	(c)	2,439	277
Series 2001 A..... BroMenn Healthcare	6-1-01	6-1-06	5.4%		3,073	462
Series 2001..... Mercy Hospital and Medical Center	11-1-01	1-1-07	Variable	(c)	2,150	910
Series 2002..... Mendota Community Hospital	3-14-02	3-1-07	5.28%		665	219
Series 2002 A..... Vista Health	3-26-02	4-1-07	5.22%		998	517
Series 2002 B..... Vista Health	3-26-02	4-1-07	5.22%		1,388	719
Series 2002 A-B..... OSF Health Care	6-1-02	7-1-07	4.90%		2,990	1,336
Series 2002 A..... Proctor Hospital	6-1-02	3-8-08	5.25%		4,000	2,658
Series 2002 A..... St. Anthony's Health Center	10-31-02	11-1-07	4.44%		1,031	345
Series 2002 B..... St. Anthony's Health Center	10-31-02	11-1-07	4.44%		964	493
Series 2002 A-1..... Northern Illinois Medical Center Centegra Health System	11-5-02	11-1-07	4.45%		1,605	1,039
Series 2002 A-2..... Northern Illinois Medical Center Centegra Health System	11-5-02	12-1-07	5.45%		420	256
Series 2003..... Pekin Memorial Hospital	3-31-03	3-1-08	4.36%		740	427

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2005  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2005
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Direct Placement and Revenue Financing Notes: (Cont.)						
Series 2003..... St. Anthony's Health Center	12-16-03	1-1-09	Variable	(c)	\$ 1,495	\$ 1,040
					<u>\$ 123,818</u>	<u>\$ 97,417</u>
(a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.						
(b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.						
(c) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.						
Advance Refunded Direct Placement and Revenue Financing Notes:						
Series 1978..... Palos Community Hospital	5-18-78	7-1-05	7.125% to 7.5%		\$ 17,400	\$ 311
Series 1996 A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%		737	698
					<u>\$ 18,137</u>	<u>\$ 1,009</u>
TOTAL ILLINOIS HEALTH FACILITIES BONDS					<u>\$ 10,644,866</u>	<u>\$ 8,093,648</u>
TOTAL ILLINOIS FINANCE AUTHORITY					<u>\$ 27,152,478</u>	<u>\$ 21,668,381</u>
ILLINOIS MEDICAL DISTRICT COMMISSION						
Certificates of Participation:						
Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%		\$ 30,625	\$ 29,800
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION					<u>\$ 30,625</u>	<u>\$ 29,800</u>
TOTAL CONDUIT DEBT					<u>\$ 30,488,238</u>	<u>\$ 23,619,363</u>